

CARRYOVER DATA TO 2025

Based on the information provided with this return, the following are possible carryover amounts to next year.

FEDERAL POST-2017 NET OPERATING LOSS - PASSTHROUGH INVESTMEN	101,463.
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LET'S THRIVE TOGETHER



TAX RETURN

We sincerely appreciate the opportunity to serve you. If you have any questions regarding the enclosed, please do not hesitate to call.

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

DECEMBER 31, 2024

PREPARED FOR:

THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM
1531 3RD AVENUE NORTH 100
BIRMINGHAM, AL 35203

PREPARED BY:

WARREN AVERETT, LLC
2500 ACTON ROAD
BIRMINGHAM, AL 35243

AMOUNT DUE OR REFUND:

NOT APPLICABLE

MAKE CHECK PAYABLE TO:

NOT APPLICABLE

MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

RETURN MUST BE MAILED ON OR BEFORE:

SPECIAL INSTRUCTIONS:

THIS COPY OF THE RETURN IS PROVIDED FOR STATE FILING PURPOSES.

TAX RETURN FILING INSTRUCTIONS

FORM 990-T

FOR THE YEAR ENDING

DECEMBER 31, 2024

PREPARED FOR:

THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM
1531 3RD AVENUE NORTH 100
BIRMINGHAM, AL 35203

PREPARED BY:

WARREN AVERETT, LLC
2500 ACTON ROAD
BIRMINGHAM, AL 35243

AMOUNT DUE OR REFUND:

OVERPAYMENT OF \$8,059. THE ENTIRE OVERPAYMENT HAS BEEN APPLIED TO
THE ESTIMATED TAX PAYMENTS.

MAKE CHECK PAYABLE TO:

NO AMOUNT IS DUE.

MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

NOT APPLICABLE

RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

SPECIAL INSTRUCTIONS:

THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO
HAVE IT TRANSMITTED ELECTRONICALLY TO THE IRS, PLEASE SIGN, DATE AND
RETURN FORM 8879-TE TO OUR OFFICE. WE WILL THEN SUBMIT THE
ELECTRONIC RETURN TO THE IRS. DO NOT MAIL A PAPER COPY OF THE
RETURN TO THE IRS. RETURN FORM 8879-TE TO US BY NOVEMBER 17, 2025.

***** THIS IS NOT A FILEABLE COPY *****

**IRS E-file Signature Authorization
for a Tax Exempt Entity**

OMB No. 1545-0047

Form **8879-TE**

For calendar year 2024, or fiscal year beginning _____, 2024, and ending _____, 20____

2024

Department of the Treasury
Internal Revenue Service

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information.

Name of filer **THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

EIN or SSN
63-1209631

Name and title of officer or person subject to tax **CHRISTOPHER NANNI
PRESIDENT & CEO**

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line **1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a** below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b**, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1a Form 990 check here	☐	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b
2a Form 990-EZ check here ...	☐	b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here	☐	b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here ...	☐	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b
5a Form 8868 check here	☐	b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here	☒	b Total tax (Form 990-T, Part III, line 4)	6b <u>2,025.</u>
7a Form 4720 check here	☐	b Total tax (Form 4720, Part III, line 1)	7b
8a Form 5227 check here	☐	b FMV of assets at end of tax year (Form 5227, Item D)	8b
9a Form 5330 check here	☐	b Tax due (Form 5330, Part II, line 19)	9b
10a Form 8038-CP check here	☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that ☒ I am an officer of the above entity or ☐ I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

☒ I authorize **WARREN AVERETT, LLC** to enter my PIN **35243**
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

**** THIS IS NOT A FILEABLE COPY ****

Date

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

63056218995

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2024 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature _____ Date **11/05/25**

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2024)

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form **990**

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

2024
Open to Public
Inspection

A For the 2024 calendar year, or tax year beginning and ending																																			
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2">C Name of organization THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM</td> <td rowspan="4">D Employer identification number 63-1209631</td> </tr> <tr> <td colspan="2">Doing business as</td> </tr> <tr> <td>Number and street (or P.O. box if mail is not delivered to street address)</td> <td>Room/suite</td> </tr> <tr> <td colspan="2">1531 3RD AVENUE NORTH 100</td> </tr> <tr> <td colspan="2">City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35203</td> <td>E Telephone number 205-327-3805</td> </tr> <tr> <td colspan="2" rowspan="2">F Name and address of principal officer: CHRISTOPHER NANNI SAME AS C ABOVE</td> <td>G Gross receipts \$ 271,823,856.</td> </tr> <tr> <td>H(a) Is this a group return for subordinates? ☐ Yes ☒ No</td> </tr> <tr> <td colspan="2"></td> <td>H(b) Are all subordinates included? ☐ Yes ☐ No</td> </tr> <tr> <td colspan="2"></td> <td>If "No," attach a list. See instructions</td> </tr> <tr> <td colspan="2">I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527</td> <td>H(c) Group exemption number 8143</td> </tr> <tr> <td colspan="2">J Website: WWW.CFBHAM.ORG</td> <td></td> </tr> <tr> <td colspan="2">K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other</td> <td>L Year of formation: 1997</td> </tr> <tr> <td colspan="2"></td> <td>M State of legal domicile: AL</td> </tr> </table>	C Name of organization THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM		D Employer identification number 63-1209631	Doing business as		Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	1531 3RD AVENUE NORTH 100		City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35203		E Telephone number 205-327-3805	F Name and address of principal officer: CHRISTOPHER NANNI SAME AS C ABOVE		G Gross receipts \$ 271,823,856.	H(a) Is this a group return for subordinates? ☐ Yes ☒ No			H(b) Are all subordinates included? ☐ Yes ☐ No			If "No," attach a list. See instructions	I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527		H(c) Group exemption number 8143	J Website: WWW.CFBHAM.ORG			K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other		L Year of formation: 1997			M State of legal domicile: AL
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Part I Summary			
Activities & Governance	1	Briefly describe the organization's mission or most significant activities: WE IGNITE PASSION FOR TRANSFORMATIONAL CHANGE THROUGH GRANTMAKING, CONVENING AND LEADING,	
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	20
	4	Number of independent voting members of the governing body (Part VI, line 1b)	20
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	18
	6	Total number of volunteers (estimate if necessary)	122
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	8,447.
	7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	9,645.
Revenue	8	Contributions and grants (Part VIII, line 1h)	24,597,446.
	9	Program service revenue (Part VIII, line 2g)	0.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	5,913,205.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	123,616.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	30,634,267.
	Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)
14		Benefits paid to or for members (Part IX, column (A), line 4)	0.
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,847,275.
16a		Professional fundraising fees (Part IX, column (A), line 11e)	0.
b		Total fundraising expenses (Part IX, column (D), line 25)	1,111,790.
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	2,715,577.
18		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	35,901,917.
19		Revenue less expenses. Subtract line 18 from line 12	-5,267,650.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	290,214,848.
	21	Total liabilities (Part X, line 26)	20,722,508.
	22	Net assets or fund balances. Subtract line 21 from line 20	269,492,340.

Part II Signature Block			
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
Sign Here	Signature of officer	Date	
	CHRISTOPHER NANNI, PRESIDENT & CEO Type or print name and title		
Paid Preparer Use Only	Preparer's name	Preparer's signature	Date
	MEGAN RANDOLPH		11/05/25
	Firm's name	Firm's EIN	PTIN
	WARREN AVERETT, LLC	45-4084437	P00989558
	Firm's address	Phone no.	
	2500 ACTON ROAD BIRMINGHAM, AL 35243	205-979-4100	

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM

Form 990 (2024)

63-1209631 Page **2**

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

1 Briefly describe the organization's mission:

**THE MISSION OF THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM IS TO
IGNITE PASSION FOR TRANSFORMATIONAL CHANGE IN OUR COMMUNITY.**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ **42,960,501.** including grants of \$ **40,338,824.**) (Revenue \$ **0.**)

**THE COMMUNITY FOUNDATION LEVERAGES GIFTS AND BEQUESTS AND WORKS TO
IMPROVE THE LIFE OF THE GREATER BIRMINGHAM REGION IN PARTNERSHIP WITH
GRANTS FROM DONOR ADVISED, DESIGNATED, AND SCHOLARSHIP FUNDS.**

4b (Code:) (Expenses \$ **4,166,922.** including grants of \$ **3,912,634.**) (Revenue \$ **0.**)

**WITH ITS FLEXIBLE FUNDS, THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM
STRIVES TO DRIVE POSITIVE CHANGE IN OUR FIVE-COUNTY AREA BY SUPPORTING
PROGRAMS, PROJECTS AND CAPITAL IMPROVEMENTS THAT WILL HAVE A PROFOUND
IMPACT ON A BROAD RANGE OF IMPORTANT ISSUES AND AREAS OF COMMUNITY
LIFE, INCLUDING OVERCOMING PERSISTENT POVERTY; BUILDING THRIVING
COMMUNITIES; ECONOMIC OPPORTUNITY FOR ALL; REGIONAL COOPERATION; AND
EQUITY AND INCLUSION.**

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **47,127,423.**

Form **990** (2024)

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Form 990 (2024)

63-1209631 Page **3**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	X	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Form 990 (2024)

63-1209631 Page **4**

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34 X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a X	
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38 X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a 39	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c X	

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Part V **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

		Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 18		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X	
b If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>		X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			X
b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X	
d If "Yes," indicate the number of Forms 8282 filed during the year	7d 9		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		N/A	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		N/A	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	N/A		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	N/A		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	N/A		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a N/A		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a N/A		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b N/A		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a N/A		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?			X
b If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>			
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.			X
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.			X
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	N/A		

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒ **X**

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	1a	20	
b Enter the number of voting members included on line 1a, above, who are independent	1b	20	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6 Did the organization have members or stockholders?	6		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	X	
b Each committee with authority to act on behalf of the governing body?	8b	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	X	
13 Did the organization have a written whistleblower policy?	13	X	
14 Did the organization have a written document retention and destruction policy?	14	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official	15a	X	
b Other officers or key employees of the organization	15b	X	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **NONE**

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☒ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
CHRIS LUKETIC - 205-327-3815
1531 3RD AVENUE NORTH, 100, BIRMINGHAM, AL 35203

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CHRISTOPHER NANNI PRESIDENT/CHIEF EXECUTIVE OFFICER	40.00 0.00			X				208,881.	0.	37,522.
(2) CHRIS LUKETIC CHIEF FINANCIAL OFFICER	40.00 0.00			X				121,684.	0.	29,818.
(3) GUS HEARD-HUGHES VICE PRESIDENT, PROGRAMS	40.00 0.00				X			120,341.	0.	22,200.
(4) AMY ABEYTA VICE PRESIDENT, MARKETING & COMM.	40.00 0.00				X			107,183.	0.	9,127.
(5) GEORGE GASKIN DIRECTOR OF GIFT PLANNING	40.00 0.00				X			110,249.	0.	5,346.
(6) BRIAN HAMILTON BOARD PRESIDENT	2.00 0.00	X						0.	0.	0.
(7) ROB BLALOCK DIRECTOR	2.00 0.00	X						0.	0.	0.
(8) KATE DANELLA DIRECTOR	2.00 0.00	X						0.	0.	0.
(9) MYLA CALHOUN DIRECTOR	2.00 0.00	X						0.	0.	0.
(10) NANCY GOEDECKE DIRECTOR	2.00 0.00	X						0.	0.	0.
(11) RASHADA LEROY DIRECTOR	2.00 0.00	X						0.	0.	0.
(12) DANIEL COLEMAN DIRECTOR	2.00 0.00	X						0.	0.	0.
(13) TURNER BURTON DIRECTOR	2.00 0.00	X						0.	0.	0.
(14) BING EDWARDS DIRECTOR	2.00 0.00	X						0.	0.	0.
(15) DAVID GERMANY DIRECTOR	2.00 0.00	X						0.	0.	0.
(16) DAVID GRAY DIRECTOR	2.00 0.00	X						0.	0.	0.
(17) CATHERINE MEEHAN DIRECTOR	2.00 0.00	X						0.	0.	0.

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) SHEGUN OTULANA DIRECTOR	2.00 0.00	X						0.	0.	0.
(19) SANJAY SINGH DIRECTOR	2.00 0.00	X						0.	0.	0.
(20) GUIN ROBINSON DIRECTOR	2.00 0.00	X						0.	0.	0.
(21) G. RUFFNER PAGE DIRECTOR	2.00 0.00	X						0.	0.	0.
(22) DELYNN ZELL DIRECTOR	2.00 0.00	X						0.	0.	0.
(23) MECHELLE WILDER DIRECTOR	2.00 0.00	X						0.	0.	0.
(24) VIVIAN MORA DIRECTOR	2.00 0.00	X						0.	0.	0.
(25) CATHY WRIGHT DIRECTOR	2.00 0.00	X						0.	0.	0.
1b Subtotal								668,338.	0.	104,013.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								668,338.	0.	104,013.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 5

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	72,484,053.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 30,134,538.				
	h Total. Add lines 1a-1f				72,484,053.		
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			6,433,968.		1,202.	6432766.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties			12,882.		12,882.	
		(i) Real	(ii) Personal				
	6 a Gross rents	6a					
	b Less: rental expenses ...	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
		(i) Securities	(ii) Other				
	7 a Gross amount from sales of assets other than inventory	7a	192,665,584.				
	b Less: cost or other basis and sales expenses	7b	182,407,745.				
	c Gain or (loss)	7c	10,257,839.				
	d Net gain or (loss)			10,257,839.			10257839.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
	b Less: direct expenses	8b					
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19	9a					
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
	11 a MISCELLANEOUS INCOME		900099	233,006.			233,006.
	b PASSTHROUGH NET INCOME		901101	-5,637.		-5,637.	
	c						
	d All other revenue						
	e Total. Add lines 11a-11d			227,369.			
12 Total revenue. See instructions				89,416,111.	0.	8,447.	16923611.

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	44,171,126.	44,171,126.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	80,332.	80,332.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	330,565.	132,226.	66,113.	132,226.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,198,551.	441,702.	250,880.	505,969.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	52,554.	10,429.	18,914.	23,211.
9 Other employee benefits	201,660.	54,543.	75,980.	71,137.
10 Payroll taxes	106,780.	38,492.	22,498.	45,790.
11 Fees for services (nonemployees):				
a Management				
b Legal	388,394.	380,925.	7,469.	
c Accounting	82,922.	5,682.	51,493.	25,747.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	1,103,260.	1,103,260.		
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	38,212.	27,775.	5,669.	4,768.
12 Advertising and promotion	26,382.			26,382.
13 Office expenses	112,086.	38,267.	29,436.	44,383.
14 Information technology	89,033.	36,189.	16,127.	36,717.
15 Royalties				
16 Occupancy	158,492.	56,469.	39,034.	62,989.
17 Travel	4,825.	799.	2,296.	1,730.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	8,545.	6,751.	704.	1,090.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	63,868.	47,044.	5,540.	11,284.
23 Insurance	25,672.	9,160.	5,436.	11,076.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <u>INITIATIVES/GRANT CYCLE</u>	445,875.	445,875.		
b <u>SPONSORSHIP/DONOR RELAT</u>	67,108.		1,364.	65,744.
c <u>MARKETING MATERIALS/PUB</u>	36,123.			36,123.
d <u>DUES/SUBSCRIPTIONS</u>	22,108.	2,479.	13,923.	5,706.
e All other expenses	42,372.	37,898.	4,756.	-282.
25 Total functional expenses. Add lines 1 through 24e	48,856,845.	47,127,423.	617,632.	1,111,790.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	12,418,971.	2	12,794,480.
	3 Pledges and grants receivable, net	869,869.	3	497,831.
	4 Accounts receivable, net	37,289.	4	350,301.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	57,445.	9	69,141.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	228,439.		
	b Less: accumulated depreciation	40,831.	10c	187,608.
	11 Investments - publicly traded securities	260,304,374.	11	317,432,513.
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	16,508,337.	15	19,347,446.
16 Total assets. Add lines 1 through 15 (must equal line 33)	290,214,848.	16	350,679,320.	
Liabilities	17 Accounts payable and accrued expenses	2,731,033.	17	3,136,728.
	18 Grants payable	3,716,790.	18	3,056,186.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	14,274,685.	25	18,060,225.
	26 Total liabilities. Add lines 17 through 25	20,722,508.	26	24,253,139.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	245,877,828.	27	302,232,383.
	28 Net assets with donor restrictions	23,614,512.	28	24,193,798.
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	269,492,340.	32	326,426,181.
	33 Total liabilities and net assets/fund balances	290,214,848.	33	350,679,320.

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☒ **X**

1	Total revenue (must equal Part VIII, column (A), line 12)	1	89,416,111.
2	Total expenses (must equal Part IX, column (A), line 25)	2	48,856,845.
3	Revenue less expenses. Subtract line 2 from line 1	3	40,559,266.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	269,492,340.
5	Net unrealized gains (losses) on investments	5	17,442,797.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-1,068,222.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	326,426,181.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☒ **X**

		Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		X
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form **990** (2024)

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Schedule A (Form 990) 2024

63-1209631 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	26167948.	30452221.	35995398.	24597446.	72484053.	189697066
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	26167948.	30452221.	35995398.	24597446.	72484053.	189697066
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						42444941.
6 Public support. Subtract line 5 from line 4.						147252125

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4	26167948.	30452221.	35995398.	24597446.	72484053.	189697066
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	4213368.	5053265.	3733256.	5256885.	6445648.	24702422.
9 Net income from unrelated business activities, whether or not the business is regularly carried on					6,210.	6,210.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	7,258.	17,335.	45,441.	213,871.	233,006.	516,911.
11 Total support. Add lines 7 through 10						214922609

12 Gross receipts from related activities, etc. (see instructions) 12

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	68.51 %
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	69.02 %

16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☒

b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a 10% -facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

b 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Schedule A (Form 990) 2024

Part III

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
2a			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI .			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM

Schedule A (Form 990) 2024

63-1209631 Page 7

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Schedule A (Form 990) 2024

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

**Schedule B
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Employer identification number

63-1209631

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Employer identification number

63-1209631**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>		\$ <u>13,442,588.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
<u>2</u>		\$ <u>12,500,000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
<u>3</u>		\$ <u>9,749,999.</u>	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
<u>4</u>		\$ <u>8,174,245.</u>	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
<u>5</u>		\$ <u>4,960,967.</u>	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
<u>6</u>		\$ <u>3,600,000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Employer identification number

63-1209631**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 1,979,336.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
8		\$ 1,543,965.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM

Employer identification number

63-1209631

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<u>3</u>	1690 SHARES OF CCBCU _____ _____ _____	\$ <u>9,749,999.</u>	<u>03/16/24</u>
<u>4</u>	55306 SHARES OF SCHX _____ _____ _____	\$ <u>3,277,433.</u>	<u>02/16/24</u>
<u>4</u>	22055 SHARES OF MAA _____ _____ _____	\$ <u>2,845,867.</u>	<u>02/16/24</u>
<u>4</u>	33912 SHARES OF SCHX _____ _____ _____	\$ <u>807,106.</u>	<u>12/26/24</u>
<u>4</u>	4875 SHARES OF VB _____ _____ _____	\$ <u>1,189,110.</u>	<u>12/26/24</u>
<u>4</u>	99 SHARES OF VOO _____ _____ _____	\$ <u>54,729.</u>	<u>12/26/24</u>

Name of organization

THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM

Employer identification number

63-1209631

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
5	100,000 SHARES OF HENRY CNTY ALA HEALTH CARE AUT FACS	\$ 72,442.	01/11/24
5	175,000 SHARES OF MONTGOMERY ALA EDL BLDG AUTH H REV	\$ 146,767.	01/11/24
7	1740 SHARES OF ETN	\$ 578,341.	12/31/24
7	1975 SHARES OF IWF	\$ 800,270.	12/31/24
7	707 SHARES OF MSFT	\$ 300,355.	12/31/24
7	1191 SHARES OF APPL	\$ 300,370.	12/31/24

Name of organization

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Employer identification number

63-1209631**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
8	93 SHARES OF CCBCU	\$ 548,726.	05/13/24
8	165 SHARES OF CCBCU	\$ 994,623.	09/13/24
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	63-1209631

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SCHEDULE D
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM

Employer identification number
63-1209631

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	321	284
2 Aggregate value of contributions to (during year)	65,342,624.	10,765,249.
3 Aggregate value of grants from (during year)	38,833,316.	5,418,142.
4 Aggregate value at end of year	184,274,887.	156,558,510.
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☒ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☒ Yes ☐ No	

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (for example, recreation or education)	☐ Preservation of a historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 \$

(ii) Assets included in Form 990, Part X \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$

b Assets included in Form 990, Part X \$

THE COMMUNITY FOUNDATION OF GREATER

Schedule D (Form 990) (Rev. 12-2024) BIRMINGHAM

63-1209631 Page 2

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	135,099,219.	123,504,583.	137,509,900.	127,150,604.	116,244,312.
b Contributions	5,857,517.	2,046,452.	13,683,032.	2,381,340.	2,148,899.
c Net investment earnings, gains, and losses	14,942,071.	15,081,958.	-20,709,543.	13,851,894.	13,332,852.
d Grants or scholarships	4,745,701.	4,388,048.	5,788,273.	4,050,274.	3,570,594.
e Other expenditures for facilities and programs			51,895.	85,913.	53,996.
f Administrative expenses	1,158,590.	1,145,726.	1,138,638.	985,491.	950,869.
g End of year balance	149,994,516.	135,099,219.	123,504,583.	138,262,160.	127,150,604.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment 87.0000 %

b Permanent endowment 12.0000 %

c Term endowment 1.0000 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? ☐ Yes ☒ No

(ii) Related organizations? ☐ Yes ☒ No

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐ Yes ☒ No

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		45,457.	27,880.	17,577.
e Other		182,982.	12,951.	170,031.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				187,608.

Schedule D (Form 990) (Rev. 12-2024)

THE COMMUNITY FOUNDATION OF GREATER

Schedule D (Form 990) (Rev. 12-2024) **BIRMINGHAM**

63-1209631 Page **3**

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) INTEREST RECEIVABLE	15,878.
(2) RECEIVABLE FROM SPLIT INTERESTS	4,249,105.
(3) INTEREST IN PERPETUAL TRUSTS	12,543,911.
(4) CHARITABLE GIFT ANNUITIES	140,144.
(5) RIGHT OF USE ASSETS	2,198,408.
(6) OPAL IMPACT INVESTMENT	200,000.
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	19,347,446.

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) ANNUITY PAYMENT LIABILITY	14,281.
(3) ACCRUED VACATION	47,665.
(4) OTHER LIABILITES	1,750.
(5) FUNDS HELD AS AGENCY ENDOWMENTS	15,649,550.
(6) UNEARNED REVENUE	140,454.
(7) LEASE LIABILITIES	2,206,525.
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	18,060,225.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

Schedule D (Form 990) (Rev. 12-2024)

THE COMMUNITY FOUNDATION OF GREATER

Schedule D (Form 990) (Rev. 12-2024) BIRMINGHAM

63-1209631 Page 4

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	104,223,305.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	16,194,878.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	512,177.
e	Add lines 2a through 2d	2e	16,707,055.
3	Subtract line 2e from line 1	3	87,516,250.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	314,080.
b	Other (Describe in Part XIII.)	4b	1,585,781.
c	Add lines 4a and 4b	4c	1,899,861.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	89,416,111.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	47,293,133.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	3,669.
e	Add lines 2a through 2d	2e	3,669.
3	Subtract line 2e from line 1	3	47,289,464.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	314,080.
b	Other (Describe in Part XIII.)	4b	1,253,301.
c	Add lines 4a and 4b	4c	1,567,381.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	48,856,845.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

ALL ENDOWED FUNDS ARE TO BE USED FOR GRANTMAKING OR COMMUNITY INITIATIVES IN PERPETUITY.

PART X, LINE 2:

THE FOUNDATION ADHERES TO THE PROVISIONS OF GAAP RELATING TO UNCERTAINTY IN INCOME TAXES. SUCH PROVISIONS REQUIRE ENTITIES TO ASSESS THEIR UNCERTAIN TAX POSITIONS FOR THE LIKELIHOOD THAT THEY WOULD BE OVERTURNED UPON INTERNAL REVENUE SERVICE (IRS) EXAMINATION OR UPON EXAMINATION BY STATE TAXING AUTHORITIES. IN ACCORDANCE WITH THESE PROVISIONS, THE FOUNDATION HAS DETERMINED THAT IT DOES NOT HAVE ANY POSITIONS AT DECEMBER 31, 2024 OR 2023, THAT IT WOULD BE UNABLE TO SUBSTANTIATE. THE FOUNDATION HAS FILED ITS TAX RETURNS THROUGH DECEMBER 31, 2023.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

GAIN/(LOSS) ON INTEREST IN PERPETUAL TRUST	443,109.
ACTUARIAL GAIN ON ANNUITY OBLIGATION	69,068.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	512,177.

PART XI, LINE 4B - OTHER ADJUSTMENTS:

REVENUE ON RETURN NOT ON AUDIT RELATED TO AGENCY ENDOWMENT FUNDS	901,427.
OTHER GAIN/LOSS INCLUDED AS EXPENSE ON AUDIT	684,354.
INCOME REPORTED BY CHARITABLE GIFT FOUNDATION EIN 20-1560119	
TOTAL TO SCHEDULE D, PART XI, LINE 4B	1,585,781.

Schedule D (Form 990) (Rev. 12-2024) **BIRMINGHAM**

Part XIII	Supplemental Information <i>(continued)</i>
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TOTAL TO SCHEDULE D, PART XII, LINE 4B	1,253,301.
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**SCHEDULE I
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization **THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Employer identification number
63-1209631

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
A PLUS EDUCATION PARTNERSHIP P.O. BOX 4433 MONTGOMERY, AL 36103	63-1050676	501(C)(3)	44,000.	0.	N/A	N/A	EDUCATION
ACE MENTOR PROGRAM OF NORTHEAST FLORIDA INC - 1100 KINGS RD UNIT 43364 - JACKSONVILLE, FL 32203	20-5462738	501(C)(3)	15,070.	0.	N/A	N/A	EDUCATION; DAF FUNDED
ACLU OF ALABAMA FOUNDATION PO BOX 6179 MONTGOMERY, AL 36106	63-0883872	501(C)(3)	8,500.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
ADVENT EPISCOPAL DAY SCHOOL 2019 6TH AVENUE NORTH BIRMINGHAM, AL 35203-2701	63-0505650	501(C)(3)	8,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
ADYS ARMY 4000 EAGLE POINT CORPORATE DR BIRMINGHAM, AL 35242	47-0992594	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
AIDS ALABAMA 3529 7TH AVE S BIRMINGHAM, AL 35222-3210	58-1727755	501(C)(3)	8,000.	0.	N/A	N/A	GENERAL SUPPORT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **441.**

3 Enter total number of other organizations listed in the line 1 table **0.**

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Schedule I (Form 990)

63-1209631

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA 4-H CLUB FOUNDATION 244 DUNCAN HALL AUBURN, AL 36849-5613	63-0457929	501(C)(3)	12,000.	0.	N/A	N/A	ENVIRONMENT
ALABAMA ANIMAL ADOPTION SOCIETY 2808 CRESCENT AVENUE BIRMINGHAM, AL 35209	57-0656655	501(C)(3)	5,436.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
ALABAMA APPLESEED CENTER FOR LAW AND JUSTICE INC - 2 OFFICE PARK CIRCLE #10 - BIRMINGHAM, AL 35223	06-1647437	501(C)(3)	51,350.	0.	N/A	N/A	GENERAL SUPPORT
ALABAMA ARISE P.O. BOX 1188 MONTGOMERY, AL 36101-0612	63-1186365	501(C)(3)	7,815.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
ALABAMA ASSOCIATION OF NONPROFITS P.O. BOX 2512 BIRMINGHAM, AL 35201-2512	63-1172730	501(C)(3)	30,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
ALABAMA AUDUBON PO BOX 130819 BIRMINGHAM, AL 35213-0819	51-0198925	501(C)(3)	21,000.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
ALABAMA CHILDHOOD FOOD SOLUTIONS INC - P.O. BOX 1321 - SYLACAUGA, AL 35150	45-4817150	501(C)(3)	50,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
ALABAMA COUNCIL ON ECONOMIC EDUCATION - PO BOX 59288 - BIRMINGHAM, AL 35259-9288	23-7048024	501(C)(3)	10,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
ALABAMA EDUCATIONAL TELEVISION FOUNDATION AUTHORITY/ALABAMA PUBLIC TELEVISION - 2112 11TH AVE S STE 400 - BIRMINGHAM, AL	63-6050895	501(C)(3)	7,627.	0.	N/A	N/A	EDUCATION

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Schedule I (Form 990)

63-1209631

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA ENVIRONMENTAL COUNCIL PO BOX 2114 BIRMINGHAM, AL 35201-2114	23-7044787	501(C)(3)	51,650.	0.	N/A	N/A	ENVIRONMENT
ALABAMA FUSION 1801 CHRISTIAN ST BIRMINGHAM, AL 35235	83-3578536	501(C)(3)	6,679.	0.	N/A	N/A	EDUCATION; DAF FUNDED
ALABAMA GOODWILL INDUSTRIES 2350 GREEN SPRINGS HIGHWAY BIRMINGHAM, AL 35205-6834	63-0288794	501(C)(3)	50,500.	0.	N/A	N/A	GENERAL SUPPORT
ALABAMA HOLOCAUST EDUCATION CENTER P.O. BOX 130805 BIRMINGHAM, AL 35213	80-0955027	501(C)(3)	74,500.	0.	N/A	N/A	GENERAL SUPPORT
ALABAMA HUMANITIES ALLIANCE 1100 IRELAND WAY SUITE 202 BIRMINGHAM, AL 35205-7001	63-0787109	501(C)(3)	150,000.	0.	N/A	N/A	ARTS & CULTURE
ALABAMA POSSIBLE 1016 19TH STREET S BIRMINGHAM, AL 35205	58-2074080	501(C)(3)	10,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
ALABAMA RIVERS ALLIANCE 4439 5TH AVE. S. BIRMINGHAM, AL 35222	63-1186023	501(C)(3)	5,300.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
ALABAMA SCHOOL OF FINE ARTS FOUNDATION - 1800 8TH AVE NORTH - BIRMINGHAM, AL 35203	51-0196130	501(C)(3)	39,333.	0.	N/A	N/A	EDUCATION; DAF FUNDED
ALABAMA SPAY NEUTER CLINIC 2721 CRESTWOOD BLVD IRONDALE, AL 35210-1226	20-8709714	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA SPECIAL OLYMPICS PO BOX 6239 MONTGOMERY, AL 36101	23-7070336	501(C)(3)	6,300.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
ALABAMA STATE PARKS FOUNDATION 64 N UNION ST. STE. 538 MONTGOMERY, AL 36130	83-0540693	501(C)(3)	70,000.	0.	N/A	N/A	ENVIRONMENT
ALABAMA SYMPHONIC ASSOCIATION, INC. - 3621 6TH AVE S - BIRMINGHAM, AL 35222-2407	63-1103036	501(C)(3)	196,851.	0.	N/A	N/A	ARTS & CULTURE
ALABAMA TRAILS FOUNDATION 2311 HIGHLAND AVE. S. STE. 190 BIRMINGHAM, AL 35205	46-0843052	501(C)(3)	45,000.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
ALABAMA WILDLIFE CENTER 100 TERRACE DRIVE PELHAM, AL 35124	63-0813173	501(C)(3)	7,436.	0.	N/A	N/A	ENVIRONMENT
ALABAMA WILDLIFE FEDERATION 3050 LANARK ROAD MILLBROOK, AL 36054	63-0496911	501(C)(3)	6,000.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
ALL SAINTS BIG SKY PO BOX 161026 BIG SKY, MT 59716	81-0538229	501(C)(3)	10,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED
ALS ASSOCIATION-AL CHAPTER 300 CAHABA PARK CIRCLE BIRMINGHAM, AL 35242	20-2218566	501(C)(3)	25,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
ALTAMONT PARK CONSERVANCY 3820 REDMONT ROAD BIRMINGHAM, AL 35213	93-3647070	501(C)(3)	5,500.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED

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ALTAMONT SCHOOL 4801 ALTAMONT RD. S. BIRMINGHAM, AL 35222	63-0302110	501(C)(3)	108,311.	0.	N/A	N/A	EDUCATION
ALZHEIMER'S OF CENTRAL ALABAMA P.O. BOX 2273 BIRMINGHAM, AL 35201	63-1068096	501(C)(3)	109,634.	0.	N/A	N/A	HEALTH
AMERICAN BASEBALL FOUNDATION INC. DBA THE SMARTPLAY - 833 SAINT VINCENTS DRIVE SUITE 205A - BIRMINGHAM, AL 35205-1609	88-0313231	501(C)(3)	10,600.	0.	N/A	N/A	GENERAL SUPPORT
AMERICAN CANCER SOCIETY 1100 IRELAND WAY STE 300 BIRMINGHAM, AL 35205-7014	13-1788491	501(C)(3)	10,600.	0.	N/A	N/A	HEALTH; DAF FUNDED
AMERICAN HEART ASSOCIATION 1818 PATTERSON ST. NASHVILLE, TN 37203	13-5613797	501(C)(3)	44,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
AMERICAN RED CROSS - BIRMINGHAM 700 CALDWELL TRACE BIRMINGHAM, AL 35242	53-0196605	501(C)(3)	102,268.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
AMISTAD MISSION P.O. BOX 23030 NASHVILLE, TN 37202	63-1011215	501(C)(3)	11,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
ARC OF SHELBY COUNTY 203 AMPHITHEATER RD PELHAM, AL 35124	63-0988453	501(C)(3)	13,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
ASBURY UNITED METHODIST CHURCH - BIRMINGHAM - 6690 CAHABA VALLEY ROAD - BIRMINGHAM, AL 35242	63-0954649	501(C)(3)	55,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

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ASHLAND FIRST UNITED METHODIST CHURCH - P.O. BOX 305 - ASHLAND, AL 36251	63-0843032	501(C)(3)	20,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
ASSISTANCE LEAGUE OF BIRMINGHAM 1755 OXMOOR ROAD BIRMINGHAM, AL 35209	63-6105376	501(C)(3)	13,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
AUBURN UNIVERSITY 317 SOUTH COLLEGE STREET AUBURN, AL 36849	63-6000724	115	16,000.	0.	N/A	N/A	GENERAL SUPPORT
AUBURN UNIVERSITY FOUNDATION 317 S COLLEGE ST AUBURN, AL 36849	63-6022422	501(C)(3)	740,801.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BAMA BULLY RESCUE PO BOX 2123 BIRMINGHAM, AL 35201	26-1877188	501(C)(3)	7,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
BANNER LAKE CLUB 12212 SE LANTANA AVE HOBE SOUND, FL 33455	59-1093236	501(C)(3)	5,100.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BAPTIST HEALTH FOUNDATION 1130 22ND STREET SOUTH, SUITE 3200 BIRMINGHAM, AL 35205	63-6062097	501(C)(3)	117,089.	0.	N/A	N/A	HEALTH
BATON ROUGE AREA FOUNDATION 100 NORTH ST STE 900 BATON ROUGE, LA 70802-5264	72-6030391	501(C)(3)	215,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
BAYLOR SCHOOL 171 BAYLOR SCHOOL ROAD CHATTANOOGA, TN 37405	62-0126365	501(C)(3)	50,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED

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BE KIND BIRMINGHAM 4605 7TH AVENUE WYLAM BIRMINGHAM, AL 35224	88-3882631	501(C)(3)	8,882.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
BE THE CHANGE HEALTH AND WELLNESS 363 N LAKE RD BIRMINGHAM, AL 35242	88-3683423	501(C)(3)	25,000.	0.	N/A	N/A	HEALTH
BETTER BASICS 1231 2ND AVENUE SOUTH BIRMINGHAM, AL 35233	63-1106040	501(C)(3)	63,500.	0.	N/A	N/A	GENERAL SUPPORT
BIG BROTHERS BIG SISTERS OF GREATER BIRMINGHAM - 1901 14TH AVENUE SOUTH - BIRMINGHAM, AL 35213	63-0647080	501(C)(3)	26,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
BIG BROTHERS BIG SISTERS OF METRO ATLANTA, INC. - 680 MURPHY AVENUE SW SUITE 1090 - ATLANTA, GA 30310	58-0861895	501(C)(3)	15,625.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
BIG CANOE CREEK PRESERVE PARTNERS 370 OAK GROVE RD SPRINGVILLE, AL 35146	87-3157375	501(C)(3)	47,000.	0.	N/A	N/A	ENVIRONMENT
BIG OAK RANCH 250 JAKE MINTZ RD GADSDEN, AL 35905	23-7413017	501(C)(3)	35,483.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
BIG SKY COMMUNITY ORGANIZATION PO BOX 161404 BIG SKY, MT 59716-1404	81-0520589	501(C)(3)	56,700.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED
BIGLIFE PO BOX 110431 NAPLES, FL 34108	65-1060939	501(C)(3)	7,500.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

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BIRMINGHAM AIDS OUTREACH, INC. 205 32ND STREET SOUTH BIRMINGHAM, AL 35233	63-0948495	501(C)(3)	12,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
BIRMINGHAM BIO INNOVATION CORPORATION - 1821 11TH AVENUE SOUTH UNIT 55004 - BIRMINGHAM, AL 35205	93-4981504	501(C)(3)	200,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED
BIRMINGHAM BLACK RADIO MUSEUM 1623 12TH ST SOUTH BIRMINGHAM, AL 35205	41-2131470	501(C)(3)	35,000.	0.	N/A	N/A	ARTS & CULTURE
BIRMINGHAM BOTANICAL SOCIETY/FRIENDS OF BIRMINGHAM BOTANICAL GARDENS - 2612 LANE PARK ROAD - BIRMINGHAM, AL 35223	63-0495111	501(C)(3)	271,970.	0.	N/A	N/A	GENERAL SUPPORT
BIRMINGHAM BOYS CHOIR FOUNDATION 2025 KENTUCKY AVENUE SUITE D BIRMINGHAM, AL 35216	23-7378251	501(C)(3)	5,300.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
BIRMINGHAM CHAMBER MUSIC SOCIETY 3820 REDMONT RD. BIRMINGHAM, AL 35213-2842	23-7301693	501(C)(3)	12,500.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
BIRMINGHAM CHAPTER LES DAMES DESCOFFIER INTERNATIONAL - PO BOX 43542 - BIRMINGHAM, AL 35243	46-4530653	501(C)(3)	6,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BIRMINGHAM CHILDREN'S THEATRE P.O. BOX 1362 BIRMINGHAM, AL 35201-1362	63-6050838	501(C)(3)	22,500.	0.	N/A	N/A	ARTS & CULTURE
BIRMINGHAM CIVIL RIGHTS INSTITUTE 520 16TH STREET NORTH BIRMINGHAM, AL 35203	58-1892067	501(C)(3)	11,000.	0.	N/A	N/A	GENERAL SUPPORT

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BIRMINGHAM CORPS 1500 1ST AVE N UNIT 95 BIRMINGHAM, AL 35203	87-1142175	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
BIRMINGHAM EDUCATION FOUNDATION PO BOX 55357 BIRMINGHAM, AL 35255	26-4685144	501(C)(3)	20,897.	0.	N/A	N/A	EDUCATION
BIRMINGHAM HISTORICAL SOCIETY PO BOX 321474 BIRMINGHAM, AL 35232	63-6050611	501(C)(3)	11,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BIRMINGHAM JEWISH FEDERATION 3966 MONTCLAIR RD. BIRMINGHAM, AL 35213	63-1045456	501(C)(3)	40,850.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BIRMINGHAM LANDMARKS INC. 1817 3RD AVENUE NORTH BIRMINGHAM, AL 35203	63-0958984	501(C)(3)	16,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BIRMINGHAM MUSEUM OF ART 2000 REVEREND ABRAHAM WOODS JR BLVD BIRMINGHAM, AL 35203	23-7335853	501(C)(3)	61,963.	0.	N/A	N/A	ARTS & CULTURE
BIRMINGHAM MUSEUM OF ART 2000 REVEREND ABRAHAM WOODS JR BLVD BIRMINGHAM, AL 35203	92-3124725	501(C)(3)	107,975.	0.	N/A	N/A	ARTS & CULTURE
BIRMINGHAM PROMISE 1500 1ST AVE. N. E126 BIRMINGHAM, AL 35203	84-2830568	501(C)(3)	67,625.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BIRMINGHAM PUBLIC LIBRARY 2100 PARK PLACE BIRMINGHAM, AL 35203	63-6001201	501(C)(3)	14,000.	0.	N/A	N/A	EDUCATION

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BIRMINGHAM SOUTHERN COLLEGE PO BOX 2565 BIRMINGHAM, AL 35202	63-0288811	501(C)(3)	699,701.	0.	N/A	N/A	GENERAL SUPPORT
BIRMINGHAM ZOO, INC 2630 CAHABA ROAD BIRMINGHAM, AL 35223	62-1231591	501(C)(3)	27,750.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BIRMINGHAM-SOUTHERN COLLEGE FOUNDATION - PO BOX 2565 - BIRMINGHAM, AL 35202	84-3066063	501(C)(3)	50,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
BIRTHWELL PARTNERS 976 LINWOOD RD BIRMINGHAM, AL 35222	45-2384335	501(C)(3)	60,000.	0.	N/A	N/A	GENERAL SUPPORT
BLACK WARRIOR RIVERKEEPER 712 37TH STREET SOUTH BIRMINGHAM, AL 35222	72-1537394	501(C)(3)	24,049.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
BLANKET FORT HOPE 24809 AL HWY 25 COLUMBIANA, AL 35051	47-2859137	501(C)(3)	986,200.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
BLOUNT COUNTY EDUCATION FOUNDATION P.O. BOX 603 ONEONTA, AL 35121	63-1215348	501(C)(3)	10,000.	0.	N/A	N/A	EDUCATION
BOY SCOUTS OF AMERICA-GREATER AL COUNCIL - PO BOX 43307 - BIRMINGHAM, AL 35243-0307	63-0302107	501(C)(3)	58,000.	0.	N/A	N/A	GENERAL SUPPORT
BOYS & GIRLS CLUB OF MARTIN COUNTY, INC. - P.O. BOX 910 - HOBE SOUND, FL 33475	65-0253002	501(C)(3)	393,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED

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BOYS & GIRLS CLUBS OF CENTRAL ALABAMA - PO BOX 10391 - BIRMINGHAM, AL 35202	63-0302102	501(C)(3)	6,000.	0.	N/A	N/A	GENERAL SUPPORT
BREAKTHROUGH BIRMINGHAM 1914 4TH AVE NORTH STE 330 BIRMINGHAM, AL 35203	94-3140620	501(C)(3)	13,000.	0.	N/A	N/A	EDUCATION
BRIARWOOD PRESBYTERIAN CHURCH 2200 BRIARWOOD WAY BIRMINGHAM, AL 35243	63-0653634	501(C)(3)	23,490.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
BROTHER BRYAN MISSION P.O. BOX 11254 BIRMINGHAM, AL 35202	63-0322672	501(C)(3)	69,744.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
BUTLER COUNTY UNITED WAY 323 NORTH 3RD STREET HAMILTON, OH 45011	31-0734490	501(C)(3)	19,251.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
BUTTERFLY BRIDGE CHILDREN'S ADVOCACY CENTER, INC. - PO BOX 588 - CLANTON, AL 35046	32-0368713	501(C)(3)	75,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
CAHABA RIVER SOCIETY 2717 7TH AVE S STE 205 BIRMINGHAM, AL 35233-3421	63-0987276	501(C)(3)	17,001.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
CAHABA RIVERKEEPER 4650 OLD LOONEY MILL RD BIRMINGHAM, AL 35243-2607	26-2623785	501(C)(3)	74,899.	0.	N/A	N/A	ENVIRONMENT
CAHABA VALLEY HEALTH CARE, INC 1515 6TH AVE SOUTH BIRMINGHAM, AL 35233	63-1254350	501(C)(3)	45,000.	0.	N/A	N/A	HEALTH

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CALERA MAIN STREET 10874 ALABAMA 25 CALERA, AL 35040	84-3340663	501(C)(3)	45,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
CALIFORNIA FILM INSTITUTE 1001 LOOTENS PLACE SUITE 220 SAN RAFAEL, CA 94901	94-2498062	501(C)(3)	5,500.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
CAMP MCDOWELL 105 DELONG ROAD NAUVOO, AL 35578	63-6001873	501(C)(3)	22,600.	0.	N/A	N/A	GENERAL SUPPORT
CANTERBURY UNITED METHODIST CHURCH 350 OVERBROOK ROAD BIRMINGHAM, AL 35213	63-0329624	501(C)(3)	98,750.	0.	N/A	N/A	FAITH ORGANIZATION
CAROLINA UNIVERSITY 420 S BROAD STREET WINSTON-SALEM, NC 27101	56-0594591	501(C)(3)	5,076.	0.	N/A	N/A	EDUCATION
CATHEDRAL CHURCH OF THE ADVENT 2017 6TH AVE NORTH BIRMINGHAM, AL 35203	63-0288824	501(C)(3)	183,936.	0.	N/A	N/A	FAITH ORGANIZATION
CATHOLIC CHARITIES/DIOCESE OF BIRMINGHAM AL - P.O. BOX 12047 - BIRMINGHAM, AL 35202	63-0581368	501(C)(3)	8,700.	0.	N/A	N/A	FAITH ORGANIZATION
CENTER FOR EXECUTIVE LEADERSHIP 200 UNION HILL DRIVE STE 200 BIRMINGHAM, AL 35209	63-1263584	501(C)(3)	46,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
CENTRAL ALABAMA REDEVELOPMENT ALLIANCE - 2910 ALLISON BONNET MEMORIAL DR SUITE 106 #317 - HUEYTOWN, AL 35023	85-2312833	501(C)(3)	50,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT

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CHAPMAN PARTNERSHIP INC. 1550 N MIAMI AVENUE MIAMI, FL 33136	65-0425069	501(C)(3)	22,091.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
CHATHAM HALL 800 CHATHAM HALL CIR CHATHAM, VA 24531-3085	54-0505878	501(C)(3)	1,140,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
CHILDCARE RESOURCES 244 WEST VALLEY AVE SUITE 200 BIRMINGHAM, AL 35209-3616	63-0882628	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
CHILDREN'S AID SOCIETY OF ALABAMA 2141 14TH AVENUE SOUTH BIRMINGHAM, AL 35205	63-0288823	501(C)(3)	41,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
CHILDREN'S HARBOR, INC. 434 CHILDREN'S HARBOR DR. ECLECTIC, AL 36024	57-0892070	501(C)(3)	64,600.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
CHILDREN'S HOSPITAL FOUNDATION 1600 7TH AVE S BIRMINGHAM, AL 35233-1711	63-0879471	501(C)(3)	32,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
CHRIST EPISCOPAL CHURCH, FAIRFIELD 4912 LLYOD NOLAND PARKWAY FAIRFIELD, AL 35064	63-0439673	501(C)(3)	20,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
CHRIST HEALTH CENTER 5720 1ST AVE SOUTH BIRMINGHAM, AL 35212	20-1935552	501(C)(3)	50,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
CHRIST MEMORIAL CHAPEL P.O. BOX 582 HOBE SOUND, FL 33475	59-0882964	501(C)(3)	10,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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CHRISTIAN AFRICAN LEADERSHIP MINISTRIES - 3649 CRESTSIDE RD. - MOUNTAIN BROOK, AL 35223	54-1608407	501(C)(3)	25,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
CHRISTIAN SERVICE MISSION 3600 3RD AVENUE SOUTH BIRMINGHAM, AL 35222	63-0594603	501(C)(3)	252,200.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
CITY PARK CONSERVANCY 1 PALM DRIVE NEW ORLEANS, LA 70124	88-1187560	501(C)(3)	11,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
COACHING FOR LITERACY 1350 CONCOURSE AVE. ST. 437 MEMPHIS, TN 38104	46-3588150	501(C)(3)	30,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
COLLAT JEWISH FAMILY SERVICE, BIRMINGHAM AL - 3940 MONTCLAIR RD #205 - BIRMINGHAM, AL 35213-2416	63-1015318	501(C)(3)	20,350.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
COLLEGE CHOICE FOUNDATION 1919 OXMOOR ROAD #324 BIRMINGHAM, AL 35209	47-5631608	501(C)(3)	30,000.	0.	N/A	N/A	EDUCATION
COLLEGE FOUNDATION OF THE UNIVERSITY OF VIRGINIA - P.O. BOX 400801 - CHARLOTTESVILLE, VA 22904	54-2009312	501(C)(3)	15,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
COMMUNITY CARE DEVELOPMENT NETWORK P.O. BOX 610924 BIRMINGHAM, AL 35261	81-0955665	501(C)(3)	25,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
COMMUNITY FOOD BANK OF CENTRAL ALABAMA - 107 WALTER DAVIS DRIVE - BIRMINGHAM, AL 35209	63-0837956	501(C)(3)	668,973.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES

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COMMUNITY FOUNDATION FOR PALM BEACH AND MARTIN COUNTIES - 700 SOUTH DIXIE HIGHWAY SUITE 200 - WEST PALM BEACH, FL 33401	23-7181875	501(C)(3)	10,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED
COMMUNITY FOUNDATION OF NORTHEAST ALABAMA - 1701 HENRY RD - ANNISTON, AL 36207-4148	63-0308398	501(C)(3)	35,000.	0.	N/A	N/A	GENERAL SUPPORT
COMMUNITY FOUNDATION OF WESTERN NORTH CAROLINA - 4 VANDERBILT PARK DRIVE - ASHEVILLE, NC 28803	56-1223384	501(C)(3)	66,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
COMMUNITY FURNITURE BANK 219 DISTRIBUTION DRIVE BIRMINGHAM, AL 35209	20-2071201	501(C)(3)	21,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
COMMUNITY INVESTMENT NETWORK, INC. 8311 BRIER CREEK PKWY STE 105 BOX 1 RALEIGH, NC 27617	26-0238263	501(C)(3)	8,375.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
COMMUNITY OF HOPE HEALTH CLINIC P O BOX 177 PELHAM, AL 35124	26-1570338	501(C)(3)	15,000.	0.	N/A	N/A	HEALTH
COMMUNITY SERVICES FOR VISION REHABILITATION - 600 BEL AIR BLVD. SUITE 110 - MOBILE, AL 36606	84-1669407	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
COOSA RIVERKEEPER 102 CROFT ST #B BIRMINGHAM, AL 35242	27-3430200	501(C)(3)	73,399.	0.	N/A	N/A	ENVIRONMENT
CORNELL UNIVERSITY 130 E SENECA ST STE 400 ITHACA, NY 14850	15-0532082	501(C)(3)	11,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED

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CORNERSTONE SCHOOLS OF ALABAMA PO BOX 320309 BIRMINGHAM, AL 35232	63-0948472	501(C)(3)	67,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
COVENANT PRESBYTERIAN CHURCH/HOMEWOOD - 65 OLD MONTGOMERY HWY - HOMEWOOD, AL 35209-6727	63-0753393	501(C)(3)	71,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
CREATE BIRMINGHAM 310 18TH ST N. SUITE 303 BIRMINGHAM, AL 35203	84-1631034	501(C)(3)	151,000.	0.	N/A	N/A	GENERAL SUPPORT
CRIMSON TIDE FOUNDATION PO BOX 870343 TUSCALOOSA, AL 35487-0343	20-1715023	501(C)(3)	310,550.	0.	N/A	N/A	EDUCATION; DAF FUNDED
CRISIS CENTER 3620 8TH AVE SOUTH SUITE 110 BIRMINGHAM, AL 35222	63-0583947	501(C)(3)	312,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
CURRY VOLUNTEER FIRE AND RESCUE INC - 90 SMITH LAKE DAM RD - JASPER, AL 35504	63-0832725	501(C)(3)	10,000.	0.	N/A	N/A	HEALTH
DENVER HOSPICE 8289 E LOWRY BLVD. DENVER, CO 80230	84-0743121	501(C)(3)	10,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
DEPORTED ASYLUM SEEKERS ASSISTANCE PROJECT - 10 OAK MEADOW DR. - LEEDS, AL 35094	87-2124452	501(C)(3)	60,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
DETERMINED TO BE MENTOR AND LEADERSHIP (D2B) - 1022 SADDLE RIDGE - PRATTVILLE, AL 36066	81-3817570	501(C)(3)	18,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED

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DOULOS PARTNERS 700 MONTGOMERY HWY STE 100 VESTAVIA HILLS, AL 35216-1867	26-2009162	501(C)(3)	1,600,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
DOWNTOWN JIMMIE HALE MISSION P.O. BOX 10472 BIRMINGHAM, AL 35202-0472	63-0358757	501(C)(3)	763,489.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
EAST LAKE ACADEMY INC PO BOX 590049 BIRMINGHAM, AL 35259	47-2976837	501(C)(3)	13,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
EAST LAKE INITIATIVE 6523 1ST AVE N BIRMINGHAM, AL 35206	27-1941412	501(C)(3)	95,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
ELON UNIVERSITY PO 398 100 CAMPUS BOX ELON, NC 27244	56-0532303	501(C)(3)	10,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
EMPOWER SCHOOLS OF ALABAMA 751 ACADEMY DR. BESSEMER, AL 35022	85-2038676	501(C)(3)	35,000.	0.	N/A	N/A	EDUCATION
ENCORE THEATRE & GALLERY 213 GADSDEN HIGHWAY SUITE 108 BIRMINGHAM, AL 35235	84-3356734	501(C)(3)	10,000.	0.	N/A	N/A	ARTS & CULTURE
ENDEAVOR ATLANTA, INC. 255 E PACES FERRY RD NE STE 700 ATLANTA, GA 30305-2267	81-4406875	501(C)(3)	30,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
EPISCOPAL CHURCH IN THE DIOCESE OF ALABAMA - 521 NORTH 20TH STREET - BIRMINGHAM, AL 35203	63-0288860	501(C)(3)	15,600.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

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EPISCOPAL CHURCH OF BETHESDA BY THE SEA - 141 SOUTH COUNTY RD. - PALM BEACH, FL 33480	59-0689700	501(C)(3)	12,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
EQUALITY VOLUNTEER FIRE DEPARTMENT PO BOX 13 EQUALITY, AL 36026	63-1076507	501(C)(3)	6,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
EQUIP PO BOX 51 PELHAM, AL 35124	82-5223993	501(C)(3)	25,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
EV LOVES NYC 201 ALLEN ST. UNIT #10193 NEW YORK, NY 10002	85-1549014	501(C)(3)	12,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
EXCEPTIONAL FOUNDATION 1616 OXMOOR ROAD BIRMINGHAM, AL 35209	63-1096855	501(C)(3)	48,600.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
EYESIGHT FOUNDATION OF ALABAMA 700 18TH ST SOUTH STE 123 BIRMINGHAM, AL 35233	72-1378980	501(C)(3)	16,157.	0.	N/A	N/A	HEALTH
FAMILY CONNECTION 2 WALKER RUN ALABASTER, AL 35007	63-0844906	501(C)(3)	25,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
FEED THE SECOND LINE 3300 ROYAL ST NEW ORLEANS, LA 70117	86-1966210	501(C)(3)	50,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
FELLOWSHIP OF CHRISTIANS IN UNIVERSITIES AND SCHOOLS, INC. - PO BOX 1027 - NEW CANAAN, CT 06840	06-0870830	501(C)(3)	15,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

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FERNBANK MUSEUM 767 CLIFTON RD NE ATLANTA, GA 30307	58-6028607	501(C)(3)	11,000.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
FIREHOUSE COMMUNITY ARTS CENTER 412 41ST STREET S. BIRMINGHAM, AL 35222	85-1299138	501(C)(3)	15,000.	0.	N/A	N/A	ARTS & CULTURE
FIREHOUSE SHELTER P.O. BOX 11722 BIRMINGHAM, AL 35202	63-0884164	501(C)(3)	56,800.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
FIRST BAPTIST CHURCH OF PELL CITY 2309 2ND AVE N PELL CITY, AL 35125-1706	63-0474294	501(C)(3)	6,200.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
FIRST BAPTIST CHURCH OF VINCENT 15 WAITE ST. PO BOX 43 VINCENT, AL 35178	63-0855071	501(C)(3)	16,944.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
FIRST LIGHT 2230 4TH AVENUE NORTH BIRMINGHAM, AL 35203	63-1197189	501(C)(3)	15,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
FIRST PRESBYTERIAN CHURCH OF HIGHLANDS - P.O. BOX 548 - HIGHLANDS, NC 28741	23-6393377	501(C)(3)	30,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
FIRST SPIRITUAL SCIENCE CHURCH 3375 S. DAHLIA ST. DENVER, CO 80222	27-1578804	501(C)(3)	40,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
FIRST UNITED METHODIST CHURCH 518 19TH STREET NORTH BIRMINGHAM, AL 35203	63-0288831	501(C)(3)	19,220.	0.	N/A	N/A	FAITH ORGANIZATION

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FORGE BREAST CANCER SURVIVOR CENTER - 1321 19TH ST. S. - BIRMINGHAM, AL 35205	84-2441327	501(C)(3)	500,000.	0.	N/A	N/A	HEALTH
FOUNDATION FOR FOSTER CHILDREN, INC. - 2265 LEE ROAD SUITE 203 - WINTER PARK, FL 32789	26-1682601	501(C)(3)	42,255.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
FOUNDATIONS EARLY LEARNING & FAMILY CENTER - P. O. BOX 131092 - BIRMINGHAM, AL 35213	45-5102221	501(C)(3)	77,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
FOUNDRY RESCUE MISSION & RECOVERY CENTER - PO BOX 824 - BESSEMER, AL 35021-0824	63-0624278	501(C)(3)	414,460.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
FRATERNUS, INC. PO BOX 1171 PICKENS, SC 29671	26-0873205	501(C)(3)	20,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
FRESHWATER LAND TRUST P.O. BOX 337 BIRMINGHAM, AL 35201	72-1387424	501(C)(3)	380,803.	0.	N/A	N/A	ENVIRONMENT
FRIENDS OF CATS AND DOGS FOUNDATION - P.O. BOX 130398 - BIRMINGHAM, AL 35213	58-1951231	501(C)(3)	17,402.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
FRIENDS OF JEMISON PARK PO BOX 530813 BIRMINGHAM, AL 35253-0813	23-7412902	501(C)(3)	244,500.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED
FRIENDS OF LOCUST FORK RIVER PO BOX 638 CLEVELAND, AL 35049	58-1988728	501(C)(3)	16,000.	0.	N/A	N/A	ENVIRONMENT

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FRIENDS OF RICKWOOD P.O. BOX 12583 BIRMINGHAM, AL 35202	58-2046326	501(C)(3)	5,500.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
FULL LIFE AHEAD FOUNDATION 2908 CLAIRMONT AVENUE BIRMINGHAM, AL 35205	30-0080935	501(C)(3)	135,567.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
GEORGIA TECH FOUNDATION INC 760 SPRING STREET N.W. SUITE 400 ATLANTA, GA 30308	58-6043294	501(C)(3)	84,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
GET RADICAL FAITH MINISTRIES 2042 COUNTRY RIDGE PL. VESTAVIA, AL 35243	99-0735930	501(C)(3)	7,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
GIRLS INC OF CENTRAL ALABAMA 5201 8TH AVE S BIRMINGHAM, AL 35212	63-0328643	501(C)(3)	14,470.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
GIRLS ROCK BIRMINGHAM 7912 1ST AVE N BIRMINGHAM, AL 35206	47-4101893	501(C)(3)	8,000.	0.	N/A	N/A	ARTS & CULTURE
GIVEDIRECTLY, INC P.O. BOX 3221 NEW YORK, NY 10008	27-1661997	501(C)(3)	15,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
GRACE HOUSE MINISTRIES PO BOX 547 FAIRFIELD, AL 35064-0547	57-0903169	501(C)(3)	398,530.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
GRACE KLEIN COMMUNITY INC. 1678 MONTGOMERY HWY #104 BOX 304 BIRMINGHAM, AL 35216	80-0569639	501(C)(3)	3,581,133.	0.	N/A	N/A	GENERAL SUPPORT

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GRAEME MCDANIEL FOUNDATION 28310 DAYSTROM LN KATY, TX 77494	87-2237264	501(C)(3)	15,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
GRANTSWOOD BAPTIST CHURCH 4850 GRANTSWOOD PLACE BIRMINGHAM, AL 35210	63-0799495	501(C)(3)	6,101.	0.	N/A	N/A	FAITH ORGANIZATION
GREAT HEIGHTS DBA CREATIVE WELLNESS INSTITUTE - 1116 23RD STREET SOUTH - BIRMINGHAM, AL 35205	63-1129971	501(C)(3)	8,500.	0.	N/A	N/A	HEALTH
GREATER BIRMINGHAM HUMANE SOCIETY 300 SNOW DRIVE BIRMINGHAM, AL 35209	63-0288810	501(C)(3)	18,169.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
GREATER BIRMINGHAM MINISTRIES 2304 12TH AVENUE NORTH BIRMINGHAM, AL 35234-3111	63-0577439	501(C)(3)	9,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
GUIDEPOSTS FOUNDATION, INC. 100 RESERVE RD STE E200 DANBURY, CT 06810-5269	20-3779200	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HABITAT FOR HUMANITY GREATER BIRMINGHAM - P.O. BOX 540 - FAIRFIELD, AL 35064	63-0962910	501(C)(3)	6,700.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HABITAT FOR HUMANITY-GREATER INDY 3135 N. MERIDIAN STREET INDIANAPOLIS, IN 46208	35-1715910	501(C)(3)	7,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HAND IN PAW, INC. 617 38TH ST S BIRMINGHAM, AL 35222-2413	63-1190375	501(C)(3)	21,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES

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HELP ONE NOW PO BOX 26716 RALEIGH, NC 27611-6716	26-3618295	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HENRY W GRADY FOUNDATION INC 191 PEACHTREE STREET SUITE 820 ATLANTA, GA 30303	58-2130437	501(C)(3)	15,625.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-4999	23-7327730	501(C)(3)	5,200.	0.	N/A	N/A	EDUCATION; DAF FUNDED
HIGHLANDS DAY SCHOOL FOUNDATION 4901 OLD LEEDS ROAD BIRMINGHAM, AL 35213	63-0388769	501(C)(3)	16,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
HISPANIC INTEREST COALITION OF ALABAMA - 117 SOUTHCREST DRIVE - BIRMINGHAM, AL 35209	63-1225764	501(C)(3)	55,500.	0.	N/A	N/A	GENERAL SUPPORT
HISTORIC BETHEL BAPTIST CHURCH COMMUNITY RESTORATION FUND - 3200 28TH AVE N - BIRMINGHAM, AL 35207	63-1271978	501(C)(3)	14,000.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
HOBE SOUND COMMUNITY CHEST P.O. BOX 511 HOBE SOUND, FL 33475-0511	59-6155092	501(C)(3)	17,500.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED
HOBE SOUND EARLY LEARNING CENTER 11580 SE GOMEZ AVE HOBE SOUND, FL 33455	59-1107869	501(C)(3)	11,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
HOLLINS UNIVERSITY P.O. BOX 9629 ROANOKE, VA 24020-1629	54-0506314	501(C)(3)	10,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED

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HOLY FAMILY CRISTO REY CATHOLIC HIGH SCHOOL - PO BOX 19577 - BIRMINGHAM, AL 35219	13-4341859	501(C)(3)	261,850.	0.	N/A	N/A	EDUCATION
HOME IS HERE NOLA 1610 ORETHA CASTLE HALEY BLVD STE. NEW ORLEANS, LA 70113-1385	88-3206221	501(C)(3)	11,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HOMEWOOD CITY SCHOOLS FOUNDATION PO BOX 59764 BIRMINGHAM, AL 35259	63-1132466	501(C)(3)	27,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
HOPE MILL INC 7830 COMMERCE DR DENVER, NC 28037	87-2905647	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HOPEWAY FOUNDATION 1717 SHARON ROAD WEST CHARLOTTE, NC 28210	46-4510365	501(C)(3)	28,186.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HOSPICE SAVANNAH INC P.O. BOX 13190 SAVANNAH, GA 31416	58-1393820	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
HOUSTON LIVESTOCK SHOW AND RODEO EDUCATIONAL FUND - 1 FANNIN ST - HOUSTON, TX 77054	76-0260204	501(C)(3)	13,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
HUNTINGDON COLLEGE 1500 EAST FAIRVIEW AVENUE MONTGOMERY, AL 36106	63-0288841	501(C)(3)	15,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
I3 ACADEMY PO BOX 320308 BIRMINGHAM, AL 35232-0308	83-1049224	501(C)(3)	98,500.	0.	N/A	N/A	GENERAL SUPPORT

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IMPACT AMERICA 601 BEACON PKWY W STE 102 HOMWOOD, AL 35209	20-0850212	501(C)(3)	46,000.	0.	N/A	N/A	GENERAL SUPPORT
IMPACT CHARITABLE 1536 WYNKOOP STREET SUITE 223 DENVER, CO 80202	47-1180598	501(C)(3)	50,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
INDEPENDENT PRESBYTERIAN CHURCH 3100 HIGHLAND AVE S BIRMINGHAM, AL 35205-1408	63-0288843	501(C)(3)	156,564.	0.	N/A	N/A	FAITH ORGANIZATION
INDIAN SPRINGS SCHOOL 190 WOODWARD DRIVE INDIAN SPRINGS, AL 35124	63-0319832	501(C)(3)	65,766.	0.	N/A	N/A	EDUCATION
INNOVATION DEPOT 1500 FIRST AVENUE NORTH BIRMINGHAM, AL 35203	63-0917530	501(C)(3)	38,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
INTERNATIONAL DOCUMENTARY ASSOCIATION - 3600 WILSHIRE BLVD. STE. 1810 - LOS ANGELES, CA 90010-2622	95-3911227	501(C)(3)	50,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
JEFFERSON COUNTY GREENWAYS FOUNDATION - 1214 81ST ST S - BIRMINGHAM, AL 35206-4526	63-0733391	501(C)(3)	127,100.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
JEFFERSON STATE COMMUNITY COLLEGE FOUNDATION, INC. - PO BOX 94956 - BIRMINGHAM, AL 35220	23-7230697	501(C)(3)	80,000.	0.	N/A	N/A	GENERAL SUPPORT
JEWISH FEDERATION OF GREATER ATLANTA - 1440 SPRING ST. NW - ATLANTA, GA 30309	58-1021791	501(C)(3)	8,260.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

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JEWISH FEDERATION OF GREATER WASHINGTON - 6101 EXECUTIVE BLVD STE 100 - BETHESDA, MD 20852-3913	53-0212445	501(C)(3)	7,800.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
JH ISRAEL 402 OFFICE PARK DR. STE. 215 BIRMINGHAM, AL 35223	77-0567139	501(C)(3)	25,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
JONES VALLEY TEACHING FARM 701 25TH ST. N. BIRMINGHAM, AL 35203	52-2359003	501(C)(3)	42,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
JUNIOR ACHIEVEMENT OF ALABAMA PO BOX 19307 HOMEWOOD, AL 35219	63-0340866	501(C)(3)	5,300.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
JUNIOR LEAGUE OF BIRMINGHAM 2212 20TH AVENUE SOUTH BIRMINGHAM, AL 35223	63-0324707	501(C)(3)	35,400.	0.	N/A	N/A	GENERAL SUPPORT
JUPITER ISLAND ARTS COUNCIL PO BOX 4 HOBE SOUND, FL 33475	82-5050450	501(C)(3)	10,000.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
JUVENILE DIABETES RESEARCH FOUNDATION-AL CHAPTER - 105 WESTPARK DRIVE SUITE 415 - BRENTWOOD, TN 37027	23-1907729	501(C)(3)	7,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
KATDADDE INC 5220 CHESTNUT LANE PINSON, AL 35126	93-3294872	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
KATE DUNCAN SMITH DAR SCHOOL 6077 MAIN STREET GRANT, AL 35747	63-6052700	501(C)(3)	5,050.	0.	N/A	N/A	EDUCATION; DAF FUNDED

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KID ONE TRANSPORT SYSTEM PO BOX 11864 BIRMINGHAM, AL 35202	63-1165579	501(C)(3)	18,742.	0.	N/A	N/A	GENERAL SUPPORT
KING'S HOME PO BOX 162 CHELSEA, AL 35043-0162	63-0760276	501(C)(3)	64,562.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
KIRKWOOD BY THE RIVER/PRESBYTERIAN RETIREMENT HOMES - 3605 RATLIFF ROAD - IRONDALE, AL 35210	63-0726127	501(C)(3)	128,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
KITTY KAT HAVEN & RESCUE 3432 OLD COLUMBIANA ROAD HOOVER, AL 35226	81-5382780	501(C)(3)	11,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
KIWANIS CLUB OF HOMEWOOD-MT BROOK FOUNDATION - P.O. BOX 59081 - BIRMINGHAM, AL 35259	63-0971439	501(C)(3)	19,000.	0.	N/A	N/A	GENERAL SUPPORT
KREWE OF RED BEANS 818 GALLIER ST NEW ORLEANS, LA 70117	82-0667168	501(C)(3)	50,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
KULTURE CITY 732 MONTGOMERY HIGHWAY PMB 392 BIRMINGHAM, AL 35216	46-3701145	501(C)(3)	40,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
LAKESHORE FOUNDATION 4000 RIDGEWAY DRIVE BIRMINGHAM, AL 35209	63-0288847	501(C)(3)	49,089.	0.	N/A	N/A	GENERAL SUPPORT
LEADERSHIP ALABAMA, INC. P.O. BOX 131394 BIRMINGHAM, AL 35213	63-1007967	501(C)(3)	12,175.	0.	N/A	N/A	EDUCATION; DAF FUNDED

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LEADERSHIP BIRMINGHAM P O BOX 2641 BIN 12S BIRMINGHAM, AL 35291	63-0833118	501(C)(3)	28,600.	0.	N/A	N/A	GENERAL SUPPORT
LEADERSHIP ST CLAIR COUNTY INC 500 COLLEGE CIRCLE SUITE 306 PELL CITY, AL 35125-5999	45-3631678	501(C)(3)	6,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
LEGACYWORKS 459 MAIN STREET UNITE 264 TRUSSVILLE, AL 35173	83-1990370	501(C)(3)	12,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
LEUKEMIA & LYMPHOMA SOCIETY PO BOX 22324 NEW YORK, NY 10087	13-5644916	501(C)(3)	25,500.	0.	N/A	N/A	HEALTH; DAF FUNDED
LIBERTY CHRISTIAN ACADEMY 304 PARK PLZ CLANTON, AL 35045-2844	37-2009522	501(C)(3)	100,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
LIFT UP THE VUNERABLE PO BOX 22027 NEW YORK, NY 10087-2027	83-1980124	501(C)(3)	16,800.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
LIFTING AS WE CLIMB FOUNDATION PO BOX 363 PELHAM, AL 35124	81-2716891	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
LINCOLN VILLAGE MINISTRY 1110 MERIDIAN ST NORTH HUNTSVILLE, AL 35801	20-0379279	501(C)(3)	5,200.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
LINLY HEFLIN UNIT 13 OFFICE PARK CIRCLE SUITE 8 BIRMINGHAM, AL 35223	63-6047968	501(C)(3)	12,271.	0.	N/A	N/A	EDUCATION

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LITERACY COUNCIL OF CENTRAL ALABAMA - PO BOX 2354 - BIRMINGHAM, AL 35201	63-1051186	501(C)(3)	64,751.	0.	N/A	N/A	EDUCATION
LITERACY, INC. 5030 BROADWAY STE. 641 NEW YORK, NY 10034-1611	13-3911331	501(C)(3)	16,625.	0.	N/A	N/A	EDUCATION; DAF FUNDED
LIVING RIVER: A RETREAT ON THE CAHABA, INC. - 2000 LIVING RIVER PARKWAY - MONTEVALLO, AL 35115	26-1568218	501(C)(3)	5,300.	0.	N/A	N/A	ENVIRONMENT
LOVE IN ACTION 1026A COMMERCE BLVD PELHAM, AL 35124	58-2044306	501(C)(3)	17,000.	0.	N/A	N/A	HEALTH
LOVELADY CENTER/FREEDOM RAIN 7916 2ND AVE S BIRMINGHAM, AL 35206	72-1344856	501(C)(3)	4,312,424.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
LOW INCOME HOUSING COALITION OF ALABAMA(LIHCA) - P.O. BOX 130159 - BIRMINGHAM, AL 35213	26-2860761	501(C)(3)	47,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
MAGIC CITY ACCEPTANCE ACADEMY 75 BAGBY DRIVE BIRMINGHAM, AL 35206	85-4034546	501(C)(3)	17,500.	0.	N/A	N/A	EDUCATION
MAGIC CITY DIVING 4108 BENT RIVER LN. BIRMINGHAM, AL 35216	82-2861238	501(C)(3)	10,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
MAGIC CITY SMOOTH JAZZ, INC. P. O. BOX 611178 BIRMINGHAM, AL 35261	35-2271307	501(C)(3)	10,000.	0.	N/A	N/A	ARTS & CULTURE

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MAGIC CITY WOODWORKS 925 28TH STREET NORTH BIRMINGHAM, AL 35203	46-5389206	501(C)(3)	11,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
MAGIC MOMENTS 2112 11TH AVENUE SOUTH SUITE 219 BIRMINGHAM, AL 35205	63-0887875	501(C)(3)	17,600.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
MAIN STREET LEEDS 1408 9TH STREET LEEDS, AL 35094	88-0932523	501(C)(3)	10,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
MARANATHAN FAMILY LEARNING CENTER AND ACADEMY, INC. - P.O. BOX 157 - BIRMINGHAM, AL 35201	63-1051829	501(C)(3)	13,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
MCCALLIE SCHOOL, INC. 500 DODDS AVE CHATTANOOGA, TN 37404	62-0475837	501(C)(3)	114,334.	0.	N/A	N/A	EDUCATION; DAF FUNDED
MCWANE SCIENCE CENTER 200 19TH STREET NORTH BIRMINGHAM, AL 35203	58-1933712	501(C)(3)	160,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
MEALS ON WHEELS OF CENTRAL ALABAMA PO BOX 320189 BIRMINGHAM, AL 35232-0189	81-3348268	501(C)(3)	15,100.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
MET CHURCH 11301 NORTH RIVERSIDE DR. KELLER, TX 76244	75-2663287	501(C)(3)	16,444.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
MILES COLLEGE P.O. BOX 3800 BIRMINGHAM, AL 35208	63-0400608	501(C)(3)	40,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED

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MISSISSIPPI STATE UNIVERSITY FOUNDATION, INC. - PO BOX 6149 - MISSISSIPPI STATE, MS 39762	64-0410581	501(C)(3)	55,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
MITCHELL'S PLACE 4778 OVERTON ROAD IRONDALE, AL 35210	20-1056421	501(C)(3)	7,800.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
MOMENTUM 2821 2ND AVENUE SOUTH SUITE B-1 BIRMINGHAM, AL 35233	26-1909257	501(C)(3)	15,500.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
MOSAIC FAMILY SERVICES INC 12225 GREENVILLE AVENUE SUITE 800 DALLAS, TX 75243	75-2484565	501(C)(3)	40,673.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
MOTE MARINE LABORATORY 1600 KEN THOMPSON PKWY SARASOTA, FL 34236	59-0756643	501(C)(3)	10,000.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
MOTHERS' MILK BANK OF ALABAMA 107 WALTER DAVIS DR BIRMINGHAM, AL 35209	46-5762888	501(C)(3)	80,000.	0.	N/A	N/A	GENERAL SUPPORT
MOUNTAIN BROOK BAPTIST CHURCH 3631 MONTEVALLO ROAD BIRMINGHAM, AL 35213-4299	63-0418187	501(C)(3)	456,475.	0.	N/A	N/A	FAITH ORGANIZATION
MOUNTAIN BROOK CITY SCHOOLS FOUNDATION - 32 VINE STREET - BIRMINGHAM, AL 35213	63-1072587	501(C)(3)	198,900.	0.	N/A	N/A	EDUCATION; DAF FUNDED
MOUNTAIN BROOK COMMUNITY CHURCH 3001 HIGHWAY 280 EAST BIRMINGHAM, AL 35243	63-1080839	501(C)(3)	16,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

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MOUNTAIN BROOK COUNCIL PTO/DBA COUGAR PTO - PO BOX 130088 - BIRMINGHAM, AL 35213	26-4085689	501(C)(3)	10,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
MOUNTAIN BROOK FIRST RESPONDER FOUNDATION - PO BOX 530302 - BIRMINGHAM, AL 35253-0302	93-1421124	501(C)(3)	22,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
MOUNTAIN BROOK HIGH SCHOOL 3650 BETHUNE DRIVE BIRMINGHAM, AL 35223	63-6005319	115	16,104.	0.	N/A	N/A	EDUCATION
MOUNTAIN BROOK LIBRARY FOUNDATION 50 OAK STREET BIRMINGHAM, AL 35213	58-2094979	501(C)(3)	23,961.	0.	N/A	N/A	EDUCATION
MOVE UNITED 451 HUNGERFORD DRIVE SUITE 608 ROCKVILLE, MD 20850	94-6174016	501(C)(3)	10,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
MWANA VILLAGES US INC P.O. BOX 43671 MOUNTAIN BROOK, AL 35243	47-3778624	501(C)(3)	8,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
NAME MINISTRIES INC. 701 18TH ST. ENSLEY BIRMINGHAM, AL 35218	41-2054642	501(C)(3)	7,000.	0.	N/A	N/A	EDUCATION
NATHIFA DANCE COMPANY & OUTREACH, INC. - 5277 DRESDEN RD - IRONDALE, AL 35210	02-0744398	501(C)(3)	15,000.	0.	N/A	N/A	ARTS & CULTURE
NATIONAL CHRISTIAN FOUNDATION ALABAMA - 400 OFFICE PARK DR SUITE 201 - BIRMINGHAM, AL 35223	58-1493949	501(C)(3)	1,268,913.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED

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NATIONAL PERFORMANCE NETWORK P.O. BOX 56698 NEW ORLEANS, LA 70156	06-1522546	501(C)(3)	26,500.	0.	N/A	N/A	ARTS & CULTURE
NATURE CONSERVANCY OF ALABAMA 3700 1ST AVE. N. BIRMINGHAM, AL 35222	53-0242652	501(C)(3)	187,195.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
NAVIGATORS 3820 N. 30TH STREET COLORADO SPRINGS, CO 80904	84-6007896	501(C)(3)	7,600.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
NAVY SEAL FOUNDATION 1619 D STREET VIRGINIA BEACH, VA 23459	31-1728910	501(C)(3)	1,000,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
NAZARENE COMPASSIONATE MINISTRIES, INC. - 17001 PRAIRIE STAR PARKWAY SUITE 100 - LENEXA, KS 66220	43-1550318	501(C)(3)	10,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
NEW AMERICAN PATHWAYS, INC. 2300 HENDERSON MILL RD. NE SUITE 10 ATLANTA, GA 30345	30-0130066	501(C)(3)	25,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
NO MORE MARTYRS PO BOX 94336 BIRMINGHAM, AL 35220	47-4082060	501(C)(3)	6,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
NORTH CAROLINA COMMUNITY FOUNDATION - 3737 GLENWOOD AVENUE SUITE 460 - RALEIGH, NC 27612	58-1661700	501(C)(3)	13,500.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
NORTHSTAR SOCCER MINISTRIES P.O. BOX 11512 BIRMINGHAM, AL 35202	63-1172019	501(C)(3)	425,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED

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OAK MOUNTAIN MISSIONS MINISTRIES 2699 PELHAM PARKWAY PELHAM, AL 35124	63-1288041	501(C)(3)	35,433.	0.	N/A	N/A	GENERAL SUPPORT
OAK TREE MINISTRIES 6517 KIMBERLY AVE BIRMINGHAM, AL 35212	30-0877770	501(C)(3)	45,000.	0.	N/A	N/A	GENERAL SUPPORT
OMEGA BRIDGE BUILDERS FOUNDATION 864 8TH STREET WEST BIRMINGHAM, AL 35204	82-2013131	501(C)(3)	18,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
ONE MORE MOMENT 30514 PINE COURT SPANISH FORT, AL 36527	88-0598099	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
ONE PLACE METRO ALABAMA FAMILY JUSTICE CENTER - PO BOX 59812 - BIRMINGHAM, AL 35259-0812	47-4673750	501(C)(3)	16,250.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
ONE ROOF 1515 SIXTH AVENUE SOUTH FIFTH FLOOR BIRMINGHAM, AL 35233-1601	63-1051908	501(C)(3)	33,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
OPERA BIRMINGHAM 3601 6TH AVE S BIRMINGHAM, AL 35222-2407	23-7207572	501(C)(3)	67,162.	0.	N/A	N/A	ARTS & CULTURE
OUR LADY OF SORROWS CATHOLIC CHURCH - 1728 OXMOOR ROAD - BIRMINGHAM, AL 35209	63-0366279	501(C)(3)	15,100.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
OUTDOOR DREAM FOUNDATION PO BOX 802 ANDERSON, SC 29622	20-0954427	501(C)(3)	33,272.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED

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PAINT ROCK FOREST RESEARCH CENTER 3400 COUNTY RD. 10 PAINT ROCK, AL 35764	83-2360973	501(C)(3)	23,000.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
PARKINSON ASSOCIATION OF ALABAMA P.O. BOX 590146 BIRMINGHAM, AL 35259	31-1467418	501(C)(3)	21,650.	0.	N/A	N/A	HEALTH; DAF FUNDED
PCA MISSION TO THE WORLD 1600 NORTH BROWN RD LAWRENCEVILLE, GA 30043	58-2325982	501(C)(3)	24,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
PEACHTREE PRESBYTERIAN CHURCH 3434 ROSWELL ROAD NW ATLANTA, GA 30305	58-0566210	501(C)(3)	30,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
PIEDMONT PARK CONSERVANCY INC P.O. BOX 7795 ATLANTA, GA 30357-0795	58-1551369	501(C)(3)	10,000.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
PLANNED PARENTHOOD SOUTHEAST, INC. 241 PEACHTREE STREET NE SUITE 400 ATLANTA, GA 30303	58-6045874	501(C)(3)	17,733.	0.	N/A	N/A	GENERAL SUPPORT
PRESBYTERIAN HOME FOR CHILDREN PO DRAWER 577 TALLADEGA, AL 35161	63-0307953	501(C)(3)	19,575.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
PRESCHOOL PARTNERS 4447 MONTEVALLO RD MOUNTAIN BROOK, AL 35213-1515	46-4519557	501(C)(3)	12,150.	0.	N/A	N/A	EDUCATION; DAF FUNDED
PRESERVATION HALL FOUNDATION INC 726 SAINT PETER ST. NEW ORLEANS, LA 70116	27-2910626	501(C)(3)	10,000.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED

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PRINCE OF PEACE CATHOLIC CHURCH 4600 PRESERVE PARKWAY HOOVER, AL 35226	27-3936615	501(C)(3)	20,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
PROJECT HORSESHOE FARM 1202 MAIN STREET GREENSBORO, AL 36744	26-1396439	501(C)(3)	15,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
PROSPER BIRMINGHAM 1721 3RD AVENUE NORTH SUITE 202 BIRMINGHAM, AL 35203	87-1572206	501(C)(3)	58,000.	0.	N/A	N/A	GENERAL SUPPORT
PUBLIC AFFAIRS RESEARCH COUNCIL OF AL - P.O. BOX 293931 - BIRMINGHAM, AL 35229-3931	63-0972435	501(C)(3)	7,086.	0.	N/A	N/A	GENERAL SUPPORT
QUARTERBACKING CHILDREN'S HEALTH FOUNDATION - 2019 4TH AVE N STE 101 - BIRMINGHAM, AL 35203-3360	63-0288872	501(C)(3)	34,050.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
RACING FOR CHILDRENS INC 2100 PROVIDENCE PARK STE 250 BIRMINGHAM, AL 35242	92-1672577	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
RAILROAD PARK FOUNDATION P.O. BOX 13691 BIRMINGHAM, AL 35202	63-1280818	501(C)(3)	103,000.	0.	N/A	N/A	GENERAL SUPPORT
RANDOLPH COLLEGE P.O. BOX 3215 LYNCHBURG, VA 24503	54-0505941	501(C)(3)	10,384.	0.	N/A	N/A	EDUCATION
RECTOR & VISITORS OF THE UNIVERSITY OF VIRGINIA - PO BOX 37963 - BOONE, IA 50037-0963	54-6001796	501(C)(3)	1,000,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED

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RED MOUNTAIN CUT FOUNDATION 5724 HIGHWAY 280 EAST BIRMINGHAM, AL 35242	88-0702801	501(C)(3)	57,166.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
RED MOUNTAIN GARDEN CLUB 208 BEECH ST MOUNTAIN BROOK, AL 35213-2020	63-6063951	501(C)(3)	12,255.	0.	N/A	N/A	ARTS & CULTURE
RED MOUNTAIN PARK FOUNDATION 1214 81ST ST S BIRMINGHAM, AL 35206-4526	27-0950740	501(C)(3)	22,600.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
RED MOUNTAIN THEATRE COMPANY P.O. BOX 278 BIRMINGHAM, AL 35201	58-1994417	501(C)(3)	267,804.	0.	N/A	N/A	ARTS & CULTURE
REDEMPTIVE CYCLES 1305 2ND AVENUE NORTH SUITE 101 BIRMINGHAM, AL 35203	46-3471015	501(C)(3)	13,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
REFORMED UNIVERSITY FELLOWSHIP - RUF - PO BOX 890004 - CHARLOTTE, NC 28289-0004	58-1713181	501(C)(3)	79,100.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
RENEW BIRMINGHAM 200 UNION HILL DR. STE. 200 BIRMINGHAM, AL 35209	87-3838491	501(C)(3)	30,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
RESTORATION ACADEMY P.O. BOX 30 FAIRFIELD, AL 35064	63-1158984	501(C)(3)	345,000.	0.	N/A	N/A	GENERAL SUPPORT
REV BIRMINGHAM P.O. BOX 320637 BIRMINGHAM, AL 35232-0637	20-0763511	501(C)(3)	13,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED

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ROBERT E REED GASTROINTESTINAL ONCOLOGY RESEARCH FOUNDATION - P O BOX 530186 - BIRMINGHAM, AL 35253	82-0565754	501(C)(3)	13,500.	0.	N/A	N/A	HEALTH; DAF FUNDED
RONALD MCDONALD HOUSE CHARITIES OF ALABAMA - 1700 4TH AVE S - BIRMINGHAM, AL 35233-1810	63-0753358	501(C)(3)	81,900.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
RONALD MCDONALD HOUSE CHARITIES OF GREATER WASHINGTON DC - 3312 GALLOWS RD - FALLS CHURCH, VA 22042	52-1132262	501(C)(3)	15,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
ROTARY CLUB OF BIRMINGHAM 2019 4TH AVE N BIRMINGHAM, AL 35203	63-0960032	501(C)(3)	58,600.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
ROTARY INTERNATIONAL FOUNDATION 1560 SHERMAN AVE EVANSTON, IL 60201-3698	36-3245072	501(C)(3)	11,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED
SAFEHOUSE OF SHELBY COUNTY P.O. BOX 275 PELHAM, AL 35124	63-1007280	501(C)(3)	9,748.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
SAMARITAN'S PURSE P O BOX 3000 BOONE, NC 28607	58-1437002	501(C)(3)	180,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
SAMFORD UNIVERSITY 800 LAKESHORE DRIVE BIRMINGHAM, AL 35229	63-0312914	501(C)(3)	571,767.	0.	N/A	N/A	EDUCATION
SECOND SHIFT 2969 PELHAM PARKWAY SUITE H PELHAM, AL 35124	82-3802789	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES

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SERVICE GUILD OF BIRMINGHAM 1700 29TH COURT SOUTH BIRMINGHAM, AL 35209	63-0755302	501(C)(3)	17,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
SHELBY CO. ARTS COUNCIL 104 MILDRED ST. COLUMBIANA, AL 35051	20-2233809	501(C)(3)	10,000.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
SHELBY EMERGENCY ASSISTANCE PO BOX 18 MONTEVALLO, AL 35115	63-0816556	501(C)(3)	36,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
SHELBY HUMANE SOCIETY 381 MCDOW ROAD COLUMBIANA, AL 35051	63-0817987	501(C)(3)	39,147.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
SHINE FOUNDATION 550 COUNTY ROAD 1103 RUSK, TX 75785	37-2064515	501(C)(3)	8,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
SIDEWALK FILM CENTER AND CINEMA 1821 2ND AVENUE NORTH BIRMINGHAM, AL 35203	63-1227239	501(C)(3)	73,000.	0.	N/A	N/A	ARTS & CULTURE
SIGHT SAVERS AMERICA 337 BUSINESS CIRCLE PELHAM, AL 35124	30-0188234	501(C)(3)	270,500.	0.	N/A	N/A	GENERAL SUPPORT
SLOSS FURNACES FOUNDATION INC 20 32ND STREET NORTH BIRMINGHAM, AL 35222	95-4895476	501(C)(3)	14,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
SMALL MAGIC 351 24TH ST N UNIT 785 BIRMINGHAM, AL 35201-5061	84-2967401	501(C)(3)	71,000.	0.	N/A	N/A	EDUCATION

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SMILE-A-MILE 1600 2ND AVE. S. BIRMINGHAM, AL 35233	63-0907544	501(C)(3)	20,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
SOCIETY OF INTERNATIONAL FELLOWS/GLOBAL NETWORK FOUNDATION, INC. - 3100 INTERSTATE N. CIRCLE SE STE. 200 - ATLANTA, GA 30339	58-2069383	501(C)(3)	10,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
SOJOURNS COMMUNITY CLINIC INC 4923 US ROUTE 5 WESTMINSTER, VT 05158	62-1789197	501(C)(3)	50,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
SON OF A SAINT PO BOX 19205 NEW ORLEANS, LA 70119	46-5554558	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
SOUTH CUMBERLAND COMMUNITY FUND PO BOX 1301 MONTEAGLE, TN 37356	47-5208551	501(C)(3)	211,655.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED
SOUTH HIGHLAND MENTAL HEALTH OUTREACH PROJECT - 2035 HIGHLAND AVENUE - BIRMINGHAM, AL 35205	81-1623072	501(C)(3)	8,000.	0.	N/A	N/A	HEALTH
SOUTHEAST EDUCATION INC 901 BUENA VISTA DR DOTHAN, AL 36303	63-0587688	501(C)(3)	75,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
SOUTHERN ENVIRONMENTAL LAW CENTER 120 GARRETT ST. STE. 400 CHARLOTTESVILLE, VA 22902	52-1436778	501(C)(3)	8,500.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
SPACE ONE ELEVEN 2409 2ND AVE NORTH BIRMINGHAM, AL 35203-3809	57-0890249	501(C)(3)	8,000.	0.	N/A	N/A	ARTS & CULTURE

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SPANISH PEAKS COMMUNITY FOUNDATION PO BOX 161303 BIG SKY, MT 59716	37-1729310	501(C)(3)	30,000.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
SPECIAL OPERATIONS WARRIOR FOUNDATION - P.O. BOX 89367 - TAMPA, FL 33689	52-1183585	501(C)(3)	7,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
SPOOKSTOCK FOUNDATION 15 E MARKET ST. #878 LEESBURG, VA 20178	47-1018783	501(C)(3)	20,000.	0.	N/A	N/A	ARTS & CULTURE; DAF FUNDED
SPRING VALLEY SCHOOL FOUNDATION 2701 SYDNEY DRIVE BIRMINGHAM, AL 35211	63-1253000	501(C)(3)	112,012.	0.	N/A	N/A	EDUCATION
ST. CLAIR COMMUNITY HEALTH CLINIC 205 EDWIN HOLLADAY PL STE 125 PELL CITY, AL 35125-1626	85-0632695	501(C)(3)	40,000.	0.	N/A	N/A	HEALTH
ST. FRANCIS XAVIER CATHOLIC CHURCH PO BOX 130669 BIRMINGHAM, AL 35213	86-3464738	501(C)(3)	16,100.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
ST. JUDE CHILDREN'S RESEARCH HOSPITAL - 501 ST JUDE PLACE - MEMPHIS, TN 38105	62-0646012	501(C)(3)	6,800.	0.	N/A	N/A	HEALTH; DAF FUNDED
ST. LUKE'S EPISCOPAL CHURCH 3736 MONTROSE ROAD BIRMINGHAM, AL 35213	03-0486902	501(C)(3)	209,446.	0.	N/A	N/A	FAITH ORGANIZATION
ST. MARY'S ON THE HIGHLANDS EPISCOPAL CHURCH - 1910 12TH AVENUE SOUTH - BIRMINGHAM, AL 35205	63-0302166	501(C)(3)	148,300.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

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ST. STEPHENS EPISCOPAL CHURCH 3775 CROSSHAVEN DRIVE BIRMINGHAM, AL 35223	63-0751641	501(C)(3)	66,440.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
ST. VINCENT'S FOUNDATION DBA UAB ST. VINCENT'S FOUNDATION - 1130 22ND ST. S. STE 1000 - BIRMINGHAM, AL 35205	63-0868066	501(C)(3)	81,680.	0.	N/A	N/A	HEALTH
STAIR OF BIRMINGHAM 3703 5TH AVENUE SOUTH SUITE 400 BIRMINGHAM, AL 35222	20-3541638	501(C)(3)	11,025.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
STREAM INNOVATIONS 209 20TH ST NORTH STE 138 BIRMINGHAM, AL 35203	47-5353313	501(C)(3)	50,000.	0.	N/A	N/A	EDUCATION
STRIVE INTERNATIONAL 205 E 122ND ST NEW YORK, NY 10035-2124	13-3255679	501(C)(3)	60,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
STUDIO BY THE TRACKS P.O. BOX 101144 IRONDALE, AL 35210-6144	63-1004336	501(C)(3)	17,200.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
SUCCESS FOUNDATION 1025 9TH AVENUE GREELEY, CO 80634	27-3567674	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
SWEET BRIAR COLLEGE PO BOX 1057 SWEET BRIAR, VA 24595	54-0534105	501(C)(3)	16,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
SYDA FOUNDATION P.O. BOX 600 SOUTH FALLSBURG, NY 12779-0600	23-7376445	501(C)(3)	25,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED

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TARRANT CITY SCHOOLS 1318 ALABAMA STREET TARRANT, AL 35217	63-6001122	115	25,000.	0.	N/A	N/A	EDUCATION
TEACH FOR AMERICA ALABAMA PO BOX 1054 BIRMINGHAM, AL 35201	13-3541913	501(C)(3)	9,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
TEAM ROWLAND 720 RESTORATION DR HOOVER, AL 35226-2040	86-2738708	501(C)(3)	27,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
TECHBIRMINGHAM FOUNDATION 1500 1ST AVE N UNIT 42 BIRMINGHAM, AL 35203-1873	87-2410961	501(C)(3)	5,500.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
TEMPLE EMANU-EL 2100 HIGHLAND AVENUE BIRMINGHAM, AL 35205	58-2065803	501(C)(3)	11,280.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
THE BELL CENTER FOR EARLY INTERVENTION PROGRAMS - 1700 29TH COURT SOUTH - BIRMINGHAM, AL 35209	63-1244330	501(C)(3)	44,691.	0.	N/A	N/A	GENERAL SUPPORT
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ALABAMA - BOX 870123 - TUSCALOOSA, AL 35487-0001	63-6001138	501(C)(3)	84,094.	0.	N/A	N/A	GENERAL SUPPORT
THE CHILDREN'S HOSPITAL OF ALABAMA 1600 7TH AVE SOUTH BIRMINGHAM, AL 35233	63-0307306	501(C)(3)	33,000.	0.	N/A	N/A	HEALTH; DAF FUNDED
THE COMMUNITY KITCHENS OF BIRMINGHAM - 1024 12TH ST S - BIRMINGHAM, AL 35205-5234	63-0988804	501(C)(3)	28,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES

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THE FINLEY PROJECT INC 941 W. MORSE BLVD SUITE 100 WINTER PARK, FL 32789	47-1325653	501(C)(3)	22,781.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
THE FLAGSTONE INITIATIVE 2201 BROADWAY SUITE 100 OAKLAND, CA 94612	88-1233886	501(C)(3)	70,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
THE GENERALS REDOUBT P. O. BOX 1097 LEXINGTON, VA 24450	84-1863901	501(C)(3)	5,250.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
THE HONOR FOUNDATION 11055 ROSELLE ST SUITE 120 SAN DIEGO, CA 92121	46-2952873	501(C)(3)	28,186.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
THE MEMORIAL FUND FOR THE FOUR CHILDREN - PO BOX 11647 - BIRMINGHAM, AL 35202	63-0866981	501(C)(3)	19,739.	0.	N/A	N/A	EDUCATION
THE MIKE SLIVE FOUNDATION PO BOX 530748 BIRMINGHAM, AL 35253	81-2296439	501(C)(3)	10,500.	0.	N/A	N/A	HEALTH; DAF FUNDED
THE MORGAN PROJECT 4230 CLIFF ROAD BIRMINGHAM, AL 35222	85-2295955	501(C)(3)	30,000.	0.	N/A	N/A	EDUCATION
THE RED BARN FOUNDATION 2722 BAILEY RD LEEDS, AL 35094-3600	45-2593191	501(C)(3)	94,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
THE SALVATION ARMY BIRMINGHAM AREA COMMAND - PO BOX 11005 - BIRMINGHAM, AL 35202-1005	58-0660607	501(C)(3)	171,138.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Schedule I (Form 990)

63-1209631

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE UNIVERSITY OF ALABAMA AT BIRMINGHAM - 1720 2ND AVENUE SOUTH - BIRMINGHAM, AL 35294-0112	63-6005396	115	3,629,259.	0.	N/A	N/A	GENERAL SUPPORT
THIRD LENS PO BOX 2723 AUBURN, AL 36831	27-0670656	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
THIRD OPTION FOUNDATION 11160-C1 SOUTH LAKES DR. #158 RESTON, VA 20191	46-4884866	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
TOWN OF MORRIS 8304 STOUTS ROAD MORRIS, AL 35116	63-6001997	115	20,882.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
TRUSTEES OF THE LAWRENCEVILLE SCHOOL - P.O. BOX 6008 - LAWRENCEVILLE, NJ 08648	21-0634503	501(C)(3)	10,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
TUMTUM TREE FOUNDATION P.O. BOX 43651 BIRMINGHAM, AL 35243	63-1256035	501(C)(3)	27,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
TUNNEL TO TOWERS FOUNDATION 2361 HYLAN BLVD STATEN ISLAND, NY 10306-3159	02-0554654	501(C)(3)	11,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
TURNER INSTITUTE OF ECOAGRICULTURE INC - 133 LUCKIE ST NW - ATLANTA, GA 30303	85-1700153	501(C)(3)	20,000.	0.	N/A	N/A	ENVIRONMENT; DAF FUNDED
TWO BY TWO RESCUE PO BOX 708 HELENA, AL 35080	20-4219823	501(C)(3)	11,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UAB WOMEN'S CLUB 1720 2ND AVE SOUTH STE 1230 BIRMINGHAM, AL 35294	51-0185990	501(C)(3)	5,521.	0.	N/A	N/A	EDUCATION
UNITED ABILITY, INC 100 OSLO CIR BIRMINGHAM, AL 35211-5965	63-0307960	501(C)(3)	55,460.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
UNITED METHODIST CHILDREN'S HOME DBA EMBRACE ALABAMA KIDS - 923 S PERRY ST - MONTGOMERY, AL 36104-5021	63-0302145	501(C)(3)	161,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
UNITED WAY OF CENTRAL ALABAMA PO BOX 320189 BIRMINGHAM, AL 35232-0189	63-0288846	501(C)(3)	1,459,157.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
UNITED WAY OF GREATER NASHVILLE 250 VENTURE CIR NASHVILLE, TN 37228	62-0533104	501(C)(3)	42,926.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
UNITED WAY OF SELMA & DALLAS CO. P.O. BOX 298 SELMA, AL 36702-0298	63-0340874	501(C)(3)	14,230.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
UNITED WAY OF SOUTHEAST LOUISIANA PO BOX 791790 NEW ORLEANS, LA 70179-1790	72-0471369	501(C)(3)	17,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
UNITED WAY OF THE CHATTAHOOCHEE VALLEY INC - PO BOX 1157 - COLUMBUS, GA 31902	58-0572434	501(C)(3)	10,994.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
UNITED WAY WORLDWIDE 701 N FAIRFAX ST ALEXANDRIA, VA 22314	13-1635294	501(C)(3)	5,472.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED

Schedule I (Form 990)

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF ALABAMA LAW SCHOOL FOUNDATION - BOX 870382 - TUSCALOOSA, AL 35487-0382	63-6063964	501(C)(3)	105,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
UNIVERSITY OF MICHIGAN 2500 STUDENT ACTIVITIES BUILDING, 515 E. JEFFERSON ST - ANN ARBOR, MI 48109	38-6006309	501(C)(3)	25,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
UNIVERSITY OF MONTEVALLO FOUNDATION - STATION 6215, MERONEY HOUSE - MONTEVALLO, AL 35115	23-7349527	501(C)(3)	60,000.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT
UNIVERSITY OF NORTH CAROLINA PO BOX 2446 CHAPEL HILL, NC 27515	56-6001393	501(C)(3)	15,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
UNIVERSITY OF VIRGINIA PO BOX 37963 BOONE, IA 50037-0963	54-6001796	501(C)(3)	25,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
UNIVERSITY OF VIRGINIA-DARDEN SCHOOL FOUNDATION - PO BOX 37963 - BOONE, IA 50037-0963	54-6046419	501(C)(3)	10,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
URBAN MINISTRY, INC. 1229 COTTON AVE. SW BIRMINGHAM, AL 35211	63-0717761	501(C)(3)	228,000.	0.	N/A	N/A	GENERAL SUPPORT
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE, PMB 407727 NASHVILLE, TN 37240-7727	62-0476822	501(C)(3)	15,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
VANGUARD CHARITABLE P.O. BOX 9509 WARWICK, RI 02889-9509	23-2888152	501(C)(3)	30,323.	0.	N/A	N/A	COMMUNITY AND ECONOMIC DEVELOPMENT; DAF FUNDED

Schedule I (Form 990)

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VENTURE FOR AMERICA 1420 WASHINGTON BLVD. DETROIT, MI 48226	27-2987904	501(C)(3)	20,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
VESTAVIA HILLS BAPTIST CHURCH 2600 VESTAVIA DRIVE BIRMINGHAM, AL 35216	63-0375613	501(C)(3)	10,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED
VESTAVIA HILLS LIBRARY FOUNDATION 1221 MONTGOMERY HIGHWAY BIRMINGHAM, AL 35216	63-1186876	501(C)(3)	20,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
VICTORY CUP INITIATIVE PO BOX 1806 WINTER PARK, FL 32790	47-4650599	501(C)(3)	25,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
VIRGINIA SAMFORD THEATRE/MAC 1116 26TH STREET SOUTH BIRMINGHAM, AL 35205-2414	23-7008513	501(C)(3)	57,416.	0.	N/A	N/A	ARTS & CULTURE
VISITING NURSE HEALTH SYSTEM 5775 GLENRIDGE DRIVE NE SUITE E200 ATLANTA, GA 30324	58-0566250	501(C)(3)	7,500.	0.	N/A	N/A	HEALTH; DAF FUNDED
VOLUNTEER FLORIDA FOUNDATION 1545 RAYMOND DIEHL RD. STE. 250 TALLAHASSEE, FL 32308	01-0973168	501(C)(3)	100,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
WALKER COUNTY HUMANE SOCIETY P.O. BOX 1407 JASPER, AL 35502	63-0809530	501(C)(3)	10,000.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
WEST END SYNAGOGUE 3810 WEST END AVENUE NASHVILLE, TN 37205	62-0513743	501(C)(3)	11,000.	0.	N/A	N/A	FAITH ORGANIZATION; DAF FUNDED

Schedule I (Form 990)

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WHY NOT WIN INSTITUTE 130 INVERNESS PLAZA #205 HOOVER, AL 35242	83-1525256	501(C)(3)	10,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED
WINSTON-SALEM FOUNDATION 751 WEST FOURTH STREET STE. 200 WINSTON-SALEM, NC 27101-2702	56-6037615	501(C)(3)	5,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
WOMEN'S FOUNDATION OF ALABAMA 2213 1ST AVE S BIRMINGHAM, AL 35233-2305	45-0952468	501(C)(3)	95,500.	0.	N/A	N/A	EDUCATION; DAF FUNDED
WOODLAWN UNITED 5529 1ST AVE S BIRMINGHAM, AL 35212-2507	27-4051072	501(C)(3)	65,500.	0.	N/A	N/A	GENERAL SUPPORT; DAF FUNDED
WORKSHOPS EMPOWERMENT, INC. 4244 3RD AVENUE SOUTH BIRMINGHAM, AL 35222	63-0320201	501(C)(3)	51,000.	0.	N/A	N/A	GENERAL SUPPORT
WORLD CENTRAL KITCHEN 200 MASSACHUSETTS AVE NW 7TH FLOOR WASHINGTON, DC 20001	27-3521132	501(C)(3)	55,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES; DAF FUNDED
YMCA BIRMINGHAM 2401 20TH PLACE SOUTH BIRMINGHAM, AL 35223	63-0299894	501(C)(3)	115,667.	0.	N/A	N/A	GENERAL SUPPORT
YOUTH TOWERS 1916 LINDEN DRIVE FORESTDALE, AL 35214	45-3913117	501(C)(3)	8,500.	0.	N/A	N/A	FAMILY AND SOCIAL SERVICES
YOUTHSERVE P.O. BOX 530334 BIRMINGHAM, AL 35253	63-1278901	501(C)(3)	15,000.	0.	N/A	N/A	EDUCATION; DAF FUNDED

Schedule I (Form 990)

Schedule I (Form 990)

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THE COMMUNITY FOUNDATION OF GREATER

Schedule I (Form 990) (Rev. 12-2024) BIRMINGHAM

63-1209631

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Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	24	80,332.	0.	N/A	N/A

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE FOUNDATION PERFORMS THOROUGH DUE DILIGENCE AND REVIEW PROCESSES TO ASSESS THE ELIGIBILITY OF AGENCIES AND ORGANIZATIONS APPLYING FOR COMPETITIVE OR DISCRETIONARY GRANT FUNDING, INCLUDING DONOR ADVISED FUNDS. DUE DILIGENCE INCLUDES VERIFYING NONPROFIT STATUS ACCORDING TO THE IRS, AND MAY ALSO INVOLVE PERFORMING A FINANCIAL ANALYSIS, CONDUCTING SITE VISITS, AND EVALUATING GRANT APPLICATIONS. GRANTEEES RECEIVING FUNDING THROUGH DONOR ADVISED FUNDS ARE REQUIRED TO FOLLOW THE REPORTING REQUIREMENTS AS DETERMINED BY THE TERMS OF EACH INDIVIDUAL GRANT. GRANTEEES RECEIVING AWARDS FROM COMPETITIVE GRANTMAKING PROGRAMS MUST SUBMIT STATUS REPORTS AS OUTLINED IN EACH PROGRAM'S GUIDELINES. THE FOUNDATION MONITORS THE PROGRESS OF ITS AWARDED GRANTS BY REQUIRING AN UPDATE REPORT FROM THE GRANTEE SIX MONTHS AFTER THE AWARD, AND ADDITIONAL REPORTS EACH SIX MONTHS UNTIL ALL FUNDS AWARDED HAVE BEEN EXPENDED. ADDITIONAL AWARDS WILL NOT BE MADE IF REPORTS ARE OUTSTANDING. ALL CHECKS FOR SCHOLARSHIPS ARE SENT DIRECTLY TO THE FINANCIAL AID OFFICES AFTER WE HAVE RECEIVED VERIFICATION OF ENROLLMENT. THE INSTITUTION IS REQUESTED TO REFUND DIRECTLY TO US ANY UNUSED PORTION OF THE AMOUNT AWARDED, AND TO NOTIFY US IF THE STUDENT'S

Part IV Supplemental Information

STATUS CHANGES FROM FULL-TIME.

SCHEDULE J
(Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	Employer identification number	63-1209631
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Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (such as maid, chauffeur, chef) |

- b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b
- 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|---|
| ☐ Compensation committee | ☐ Written employment contract |
| ☐ Independent compensation consultant | ☒ Compensation survey or study |
| ☐ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a Receive a severance payment or change-of-control payment? 4a
- b Participate in or receive payment from a supplemental nonqualified retirement plan? 4b
- c Participate in or receive payment from an equity-based compensation arrangement? 4c
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a The organization? 5a
- b Any related organization? 5b
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a The organization? 6a
- b Any related organization? 6b
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9

	Yes	No
1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

Schedule J (Form 990) (Rev. 12-2024) **BIRMINGHAM**

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Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

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THE COMMUNITY FOUNDATION OF GREATER

Schedule J (Form 990) (Rev. 12-2024) BIRMINGHAM

63-1209631

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Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 3:

THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM PARTICIPATES IN THE SALARY
AND BENEFITS SURVEY THAT IS CONDUCTED ANNUALLY BY THE COUNCIL ON
FOUNDATIONS. SALARY LEVELS OF ALL STAFF MEMBERS ARE COMPARED TO SALARY
LEVELS OF OUR PEERS IN OUR ASSET SIZE. THE EXECUTIVE AND FINANCE COMMITTEES
APPROVE THE BUDGET WHICH INCLUDES ALL STAFF SALARIES AND FORWARDS ON TO THE
FULL BOARD FOR THEIR APPROVAL.

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization **THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM**

Employer identification number
63-1209631

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	64	16,194,004.	FMV OR ESTIMATE
10 Securities - Closely held stock	X	12	13,940,534.	FMV OR ESTIMATE
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (.....)				
26 Other (.....)				
27 Other (.....)				
28 Other (.....)				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part V, Donee Acknowledgement 29 0

	Yes	No
30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

COLUMN B REPRESENTS THE TOTAL NUMBER OF CONTRIBUTIONS.

SCHEDULE O
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	Employer identification number	63-1209631
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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
AS WE LEVERAGE DONOR GIVING TO MEET COMMUNITY NEEDS FOREVER.

FORM 990, PART VI, SECTION B, LINE 11B:
THE BOARD OF DIRECTORS HAS ADOPTED THE POLICY THAT THE AUDIT COMMITTEE OF
THE BOARD WILL FIRST REVIEW A DRAFT OF THE FORM 990. THE DRAFT IS THEN SENT
TO THE FULL BOARD. THE PRESIDENT WILL SIGN THE FINAL DOCUMENT. COPIES OF
THE FORM 990 ARE DISTRIBUTED TO THE FULL BOARD AND THEN THE FORM 990 IS
FILED WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:
A CONFLICT OF INTEREST POLICY IS DISTRIBUTED AND COMPLETED ANNUALLY BY BOTH
THE STAFF AND BOARD MEMBERS. ALL CONFLICTS OF INTERESTS ARE DISCLOSED AND
THE RESPECTIVE MEMBER RECUSES HIM/HERSELF FROM THE DISCUSSION AND VOTING.
ALL ACTIONS ARE RECORDED IN THE MINUTES OF THE MEETING(S) DURING WHICH THE
ISSUE IS DISCUSSED AND DECIDED.

FORM 990, PART VI, SECTION B, LINE 15:
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM PARTICIPATES IN THE SALARY
AND BENEFITS SURVEY THAT IS CONDUCTED ANNUALLY BY THE COUNCIL ON
FOUNDATIONS. SALARY LEVELS OF ALL STAFF MEMBERS ARE COMPARED TO SALARY
LEVELS OF OUR PEERS IN OUR ASSET SIZE. THE EXECUTIVE AND FINANCE COMMITTEES
APPROVE THE BUDGET WHICH INCLUDES ALL STAFF SALARIES AND FORWARDS ON TO THE
FULL BOARD FOR THEIR APPROVAL.

FORM 990, PART VI, SECTION C, LINE 19:
UPON REQUEST, THE ORGANIZATION WILL MAKE AVAILABLE COPIES OF GOVERNING
DOCUMENTS AND CONFLICT OF INTEREST POLICY TO THE PUBLIC. THE FINANCIAL
STATEMENTS AND IRS FORMS 990 AND 990-T ARE POSTED TO THE ORGANIZATION'S
WEBSITE.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
GAIN/(LOSS) ON INTEREST IN PERPETUAL TRUST	443,109.
ACTUARIAL GAIN (LOSS) ON ANNUITY OBLIGATIONS	69,068.
AGENCY ENDOWMENT CURRENT YEAR ACTIVITY RECORDED FOR TAX NOT ON BOOKS	-1,580,399.
TOTAL TO FORM 990, PART XI, LINE 9	-1,068,222.

FORM 990, PART XII, LINE 2C:
THE ORGANIZATION MADE NO CHANGES TO ITS OVERSIGHT PROCESS OR SELECTION
PROCESS DURING THE TAX YEAR.

**SCHEDULE R
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization	THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	Employer identification number	63-1209631
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Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
CHARITABLE GIFT FOUNDATION - 20-1560119 1531 3RD AVENUE NORTH, SUITE 100 BIRMINGHAM, AL 35203	ASSISTING DONORS WITH DONATIONS OF REAL PROPERTY	ALABAMA	501(C)3	LINE 12A, I	COMMUNITY FOUNDATION OF GREATER	X	
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM - TRUST - 63-6019864, 1531 3RD AVENUE NORTH, SUITE 100, BIRMINGHAM, AL	TRUST	ALABAMA	501(C)3	170(B)(A)(VI)	N/A		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) (Rev. 1-2025)

SEE PART VII FOR CONTINUATIONS

Schedule R (Form 990) (Rev. 1-2025) **BIRMINGHAM**

63-1209631

Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

[illegible]

THE COMMUNITY FOUNDATION OF GREATER

Schedule R (Form 990) (Rev. 1-2025) **BIRMINGHAM**

63-1209631 Page **3**

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a	X
b Gift, grant, or capital contribution to related organization(s)	1b	X
c Gift, grant, or capital contribution from related organization(s)	1c	X
d Loans or loan guarantees to or for related organization(s)	1d	X
e Loans or loan guarantees by related organization(s)	1e	X
f Dividends from related organization(s)	1f	X
g Sale of assets to related organization(s)	1g	X
h Purchase of assets from related organization(s)	1h	X
i Exchange of assets with related organization(s)	1i	X
j Lease of facilities, equipment, or other assets to related organization(s)	1j	X
k Lease of facilities, equipment, or other assets from related organization(s)	1k	X
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	X
m Performance of services or membership or fundraising solicitations by related organization(s)	1m	X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	X
o Sharing of paid employees with related organization(s)	1o	X
p Reimbursement paid to related organization(s) for expenses	1p	X
q Reimbursement paid by related organization(s) for expenses	1q	X
r Other transfer of cash or property to related organization(s)	1r	X
s Other transfer of cash or property from related organization(s)	1s	X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Schedule R (Form 990) (Rev. 1-2025) **BIRMINGHAM**

Page 4

Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

PART II, IDENTIFICATION OF RELATED TAX-EXEMPT ORGANIZATIONS:

NAME OF RELATED ORGANIZATION:

CHARITABLE GIFT FOUNDATION

DIRECT CONTROLLING ENTITY: COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

NAME, ADDRESS, AND EIN OF RELATED ORGANIZATION:

THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM - TRUST

EIN: 63-6019864

1531 3RD AVENUE NORTH, SUITE 100

BIRMINGHAM, AL 35203

FEIN: 63-1209631

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FEIN: 63-1209631

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FEIN: 63-1209631

Type and Entity: PRE-2018 NOL FED

DETAIL CARRYOVER SCHEDULE

Section 382 Annual Limitation

Section 382 Carryover

[illegible]

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

OMB No. 1545-0047

2024Department of the Treasury
Internal Revenue Service

For calendar year 2024 or other tax year beginning _____, and ending _____

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is an 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

A ☐ Check box if address changed.	Print or Type	Name of organization (☐ Check box if name changed and see instructions.) THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	D Employer identification number 63-1209631
B Exempt under section ☒ 501(c)(3) ☐ 408(e) ☐ 220(e) ☐ 408A ☐ 530(a) ☐ 529(a) ☐ 529A		Number, street, and room or suite no. If a P.O. box, see instructions. 1531 3RD AVENUE NORTH, 100	E Group exemption number (see instructions) 8143
		City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35203	F ☐ Check box if an amended return.
		C Book value of all assets at end of year 350,679,320.	
G Check organization type ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust ☐ State college/university ☐ 6417(d)(1)(A) Applicable entity			
H Check if filing only to claim ☐ Credit from Form 8941 ☐ Refund shown on Form 2439 ☐ Elective payment amount from Form 3800			
I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ☐			
J Enter the number of attached Schedules A (Form 990-T) 2			
K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐ Yes ☒ No If "Yes," enter the name and identifying number of the parent corporation			
L The books are in care of CHRIS LUKETIC		Telephone number 205-327-3815	

Part I Total Unrelated Business Taxable Income

1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) ...	1	10,645.
2 Reserved	2	
3 Add lines 1 and 2	3	10,645.
4 Charitable contributions (see instructions for limitation rules)	4	0.
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	10,645.
6 Deduction for net operating loss. See instructions	6	
7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	10,645.
8 Specific deduction (generally \$1,000, but see instructions for exceptions)	8	1,000.
9 Trusts. Section 199A deduction. See instructions	9	
10 Total deductions. Add lines 8 and 9	10	1,000.
11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11	9,645.

Part II Tax Computation

1 Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)	1	2,025.
2 Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11, from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041)	2	
3 Proxy tax. See instructions	3	
4a Amount from Form 4255, Part I, line 3, column (q)	4a	
b Other tax amounts. See instructions	4b	
5 Alternative minimum tax	5	
6 Tax on noncompliant facility income. See instructions	6	
7 Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7	2,025.

Part III Tax and Payments

1a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a		
b Other credits (see instructions)	1b		
c General business credit. Attach Form 3800 (see instructions)	1c		
d Credit for prior-year minimum tax (attach Form 8801 or 8827)	1d		
e Total credits. Add lines 1a through 1d	1e		
2 Subtract line 1e from Part II, line 7	2		2,025.
3a Amount from Form 4255, Part I, line 3, column (r) (see instructions)	3a		
b Amount due from Form 8611	3b		
c Amount due from Form 8697	3c		
d Amount due from Form 8866	3d		
e Other amounts due (see instructions)	3e		
f Total amounts due. Add lines 3a through 3e	3f		0.
4 Total tax. Add lines 2 and 3f (see instructions). ☐ Check if includes tax previously deferred under section 1294. Enter tax amount here	4		2,025.

Part III Tax and Payments (continued)

5	Current net 965 tax liability paid from Form 965-A, Part II, column (k)	5	0.
6a	Payments: Preceding year's overpayment credited to the current year	6a	10,084.
b	Current year's estimated tax payments. Check if section 643(g) election applies ☐	6b	
c	Tax deposited with Form 8868	6c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d	
e	Backup withholding (see instructions)	6e	
f	Credit for small employer health insurance premiums (attach Form 8941)	6f	
g	Elective payment election amount from Form 3800	6g	
h	Payment from Form 2439	6h	
i	Credit from Form 4136	6i	
j	Other (see instructions)	6j	
7	Total payments. Add lines 6a through 6j	7	10,084.
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached ☐	8	
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9	
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	10	8,059.
11	Enter the amount of line 10 you want: Credited to 2025 estimated tax 8,059. Refunded	11	0.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

1	At any time during the 2024 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here	Yes	No
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year \$		
4	Enter available pre-2018 NOL carryovers here \$ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
Business Activity Code		Available post-2017 NOL carryover	
901101		\$ 97,028.	
		\$	
		\$	
		\$	
6a	Reserved for future use		
b	Reserved for future use		

Part V Supplemental Information

Provide any additional information. See instructions.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer	Date	Title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
	MEGAN RANDOLPH		11/05/25	
	Firm's name	Firm's EIN		PTIN
	WARREN AVERETT, LLC	45-4084437		P00989558
	Firm's address		Phone no.	
	2500 ACTON ROAD BIRMINGHAM, AL 35243		205-979-4100	

Form 990-T (2024)

SCHEDULE A
(Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income
From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

1
OMB No. 1545-0047

2024

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	B Employer identification number 63-1209631
C Unrelated business activity code (see instructions) 211100	D Sequence: 1 of 2

E Describe the unrelated trade or business **OIL AND GAS EXTRACTION**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales				
b Less returns and allowances	c Balance	1c		
2 Cost of goods sold (Part III, line 8)		2		
3 Gross profit. Subtract line 2 from line 1c		3		
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement)		5		
6 Rent income (Part IV)		6		
7 Unrelated debt-financed income (Part V)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)		8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		9		
10 Exploited exempt activity income (Part VIII)		10		
11 Advertising income (Part IX)		11		
12 Other income (see instructions; attach statement) STMT 1		12 12,882.		12,882.
13 Total. Combine lines 3 through 12		13 12,882.		12,882.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	
3 Repairs and maintenance	3	
4 Bad debts	4	
5 Interest (attach statement). See instructions	5	
6 Taxes and licenses	6	
7 Depreciation (attach Form 4562). See instructions	7	
8 Less depreciation claimed in Part III and elsewhere on return	8a	
9 Depletion	9	1,932.
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement) SEE STATEMENT 2	14	305.
15 Total deductions. Add lines 1 through 14	15	2,237.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	10,645.
17 Deduction for net operating loss. See instructions	17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18	10,645.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2024

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐ _____

B ☐ _____

C ☐ _____

D ☐ _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	0.			
4 Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5 Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	0.			

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐ _____

B ☐ _____

C ☐ _____

D ☐ _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11 Total dividends-received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						
Nonexempt Controlled Organizations						
7. Taxable Income		8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)						
(2)						
(3)						
(4)						
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).	
Totals				0.	0.	

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A).			Add amounts in column 5. Enter here and on Part I, line 9, column (B).
Totals	0.			0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) _____	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) _____	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 _____	4	
5	Gross income from activity that is not unrelated business income _____	5	
6	Expenses attributable to income entered on line 5 _____	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 _____	7	

Part IX	Advertising Income
----------------	---------------------------

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A ☐

B ☐

C ☐

D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
2 Gross advertising income				
a Add columns A through D. Enter here and on Part I, line 11, column (A)				0.

3 Direct advertising costs by periodical

--	--	--	--

a Add columns A through D. Enter here and on Part I, line 11, column (B)

0.

4 Advertising gain (loss). Subtract line 3 from line

2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8.

[illegible]

5 Readership costs

6 Circulation income _____

7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-

8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7

a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on

Part II, line 13

0.

Part X	Compensation of Officers, Directors, and Trustees (see instructions)
---------------	---

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	

Total. Enter here and on Part II, line 1 _____

0.

Part XI	Supplemental Information (see instructions)
----------------	--

FORM 990-T (A)	OTHER INCOME	STATEMENT 1
DESCRIPTION		AMOUNT
ROYALTY INCOME		12,882.
TOTAL TO SCHEDULE A, PART I, LINE 12		12,882.

FORM 990-T (A)	OTHER DEDUCTIONS	STATEMENT 2
DESCRIPTION		AMOUNT
EXTRACTION EXPENSES		305.
TOTAL TO SCHEDULE A, PART II, LINE 14		305.

SCHEDULE A
(Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income
From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

2
OMB No. 1545-0047

2024

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM		B Employer identification number 63-1209631	
C Unrelated business activity code (see instructions) 901101		D Sequence: 2 of 2	

E Describe the unrelated trade or business **PASSTHROUGH INVESTMENTS**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales				
b Less returns and allowances	c Balance	1c		
2 Cost of goods sold (Part III, line 8)		2		
3 Gross profit. Subtract line 2 from line 1c		3		
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 3		5	- 4,435.	- 4,435.
6 Rent income (Part IV)		6		
7 Unrelated debt-financed income (Part V)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)		8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		9		
10 Exploited exempt activity income (Part VIII)		10		
11 Advertising income (Part IX)		11		
12 Other income (see instructions; attach statement)		12		
13 Total. Combine lines 3 through 12		13	- 4,435.	- 4,435.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)		1	
2 Salaries and wages		2	
3 Repairs and maintenance		3	
4 Bad debts		4	
5 Interest (attach statement). See instructions		5	
6 Taxes and licenses		6	
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a	8b	
9 Depletion		9	
10 Contributions to deferred compensation plans		10	
11 Employee benefit programs		11	
12 Excess exempt expenses (Part VIII)		12	
13 Excess readership costs (Part IX)		13	
14 Other deductions (attach statement)		14	
15 Total deductions. Add lines 1 through 14		15	0.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		16	- 4,435.
17 Deduction for net operating loss. See instructions		17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16		18	- 4,435.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2024

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1	Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.				
A	☐				
B	☐				
C	☐				
D	☐				
2	Rent received or accrued	A	B	C	D
a	From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b	From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c	Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3	Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	0.			
4	Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5	Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	0.			

Part V Unrelated Debt-Financed Income (see instructions)

1	Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.				
A	☐				
B	☐				
C	☐				
D	☐				
2	Gross income from or allocable to debt-financed property	A	B	C	D
3	Deductions directly connected with or allocable to debt-financed property				
a	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
c	Total deductions (add lines 3a and 3b, columns A through D)				
4	Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-financed property (attach statement)				
6	Divide line 4 by line 5	%	%	%	%
7	Gross income reportable. Multiply line 2 by line 6				
8	Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11	Total dividends-received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).
Totals			0.	0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A).			Add amounts in column 5. Enter here and on Part I, line 9, column (B).
		0.		0.

Totals

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Schedule A (Form 990-T) 2024

Part IX Advertising Income

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A ☐

B ☐

C ☐

D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
2 Gross advertising income				
a Add columns A through D. Enter here and on Part I, line 11, column (A)				0.

3 Direct advertising costs by periodical				
a Add columns A through D. Enter here and on Part I, line 11, column (B)				0.

4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8				
5 Readership costs				
6 Circulation income				
7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-				
8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7				
a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on Part II, line 13				0.

Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on Part II, line 1			0.

Part XI Supplemental Information (see instructions)

FORM 990-T (A)

INCOME (LOSS) FROM PARTNERSHIPS

STATEMENT 3

DESCRIPTION	NET INCOME OR (LOSS)
BLUE OWL CAPITAL TECHNOLOGY HOLDINGS II LLC - ORDINARY BUSINESS INCOME (LOSS)	4,694.
SAXUM ENERGY I LP - ORDINARY BUSINESS INCOME (LOSS)	-474.
SAXUM ENERGY I LP - OTHER INCOME (LOSS)	-9,857.
BLACKSTONE TACTICAL OPPORTUNITIES FUND II (IPO) LP - INTEREST INCOME	1,202.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	-4,435.

990-T SCH A

POST-2017 NET OPERATING LOSS DEDUCTION

STATEMENT 4

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/23	97,028.	0.	97,028.	97,028.
NOL CARRYOVER AVAILABLE THIS YEAR			97,028.	97,028.

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

File by the due date for filing your return. See instructions.	Type or Print	Name of exempt organization, employer, or other filer, see instructions. THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	Taxpayer identification number (TIN) 63-1209631
		Number, street, and room or suite no. If a P.O. box, see instructions. 1531 3RD AVENUE NORTH, 100	
		City, town or post office, state, and ZIP code. For a foreign address, see instructions. BIRMINGHAM, AL 35203	

Enter the Return Code for the return that this application is for (file a separate application for each return) **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of **CHRIS LUKETIC**
1531 3RD AVENUE NORTH, 100 - BIRMINGHAM, AL 35203

Telephone No. **205-327-3815** Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **25**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
☒ calendar year 20 **24** or
☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2025)

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print File by the due date for filing your return. See instructions.	Name of exempt organization, employer, or other filer, see instructions. THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	Taxpayer identification number (TIN) 63-1209631
	Number, street, and room or suite no. If a P.O. box, see instructions. 1531 3RD AVENUE NORTH, 100	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BIRMINGHAM, AL 35203	

Enter the Return Code for the return that this application is for (file a separate application for each return) **07**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of **CHRIS LUKETIC**
1531 3RD AVENUE NORTH, 100 - BIRMINGHAM, AL 35203

Telephone No. **205-327-3815** Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

- 1** I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **25**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 **24** or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	10,084.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2025)