## LET'S THRIVE TOGETHER

## N Warren Averett

 CPAs AND ADVISORS
## TAX RETURN

We sincerely appreciate the opportunity to serve you. If you have any questions regarding the enclosed, please do not hesitate to call.

** PUBLIC DISCLOSURE COPY **

## гот 990

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- Do not enter social security numbers on this form as it may be made public.
- Go to www.irs.gov/Form990 for instructions and the latest information. Inspection and ending
A For the 2021 calendar year, or tax year beginning



## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.


May the IRS discuss this return with the preparer shown above? See instructions ............................................................ X Xes $\square$ No

## Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III
1 Briefly describe the organization's mission:
THE MISSION OF THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM IS TO IGNITE PASSION FOR TRANSFORMATIONAL CHANGE IN OUR COMMUNITY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
If "Yes," describe these new services on Schedule O.
3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ................. $\quad \mathrm{X}$ Yes $\square$ No
If "Yes," describe these changes on Schedule O.
4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501 (c)(3) and 501 (c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a (Code: ) (Expenses \$ 19, 246, 045. including grants of \$ 18, 499, 797. ) (Revenue \$ THE COMMUNITY FOUNDATION LEVERAGES GIFTS AND BEQUESTS AND WORKS TO IMPROVE THE LIFE OF THE GREATER BIRMINGHAM REGION IN PARTNERSHIP WITH GRANTS FROM DONOR ADVISED, DESIGNATED, AND SCHOLARSHIP FUNDS.


UIT AND INCLUSION.


1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?
If "Yes, " complete Schedule A
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes, " complete Schedule C, Part II
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes, " complete Schedule C, Part III
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes, " complete Schedule D, Part I
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes, " complete Schedule D, Part II
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes, " complete Schedule D, Part III
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes, " complete Schedule D, Part IV
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes, " complete Schedule D, Part V
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.
a Did the organization report an amount for land, buildings, and equipment in Part $X$, line 10? If "Yes," complete Schedule D, Part VI
b Did the organization report an amount for investments - other securities in Part $X$, line 12 , that is $5 \%$ or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII
c Did the organization report an amount for investments - program related in Part $X$, line 13, that is $5 \%$ or more of its total assets reported in Part X, line 16? If "Yes, " complete Schedule D, Part VIII
d Did the organization report an amount for other assets in Part X, line 15, that is $5 \%$ or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX
e Did the organization report an amount for other liabilities in Part $X$, line 25? If "Yes, " complete Schedule D, Part $X$
$f$ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes, " complete Schedule D, Part X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes, " complete Schedule D, Parts XI and XII
b Was the organization included in consolidated, independent audited financial statements for the tax year?
If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
14a Did the organization maintain an office, employees, or agents outside of the United States?
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes, " complete Schedule F, Parts I and IV
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes, " complete Schedule F, Parts II and IV
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes, " complete Schedule F, Parts III and IV
17 Did the organization report a total of more than $\$ 15,000$ of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes, " complete Schedule G, Part I. See instructions
18 Did the organization report more than $\$ 15,000$ total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes, " complete Schedule G, Part II
19 Did the organization report more than $\$ 15,000$ of gross income from gaming activities on Part VIII, line $9 a$ ? If "Yes, " complete Schedule G, Part III
20a Did the organization operate one or more hospital facilities? If "Yes, " complete Schedule H
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?
21 Did the organization report more than $\$ 5,000$ of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

132003 12-09-21

|  | Yes | No |
| :---: | :---: | :---: |
| 1 | X |  |
| 2 | X |  |
| 3 |  | X |
| 4 | X |  |
| 5 |  | X |
| 6 | X |  |
| 7 |  | X |
| 8 |  | X |
| 9 |  | X |
| 10 | X |  |
| 11a | X |  |
| 11b |  | X |
| 11c |  | X |
| 11d | X |  |
| 11e | X |  |
| 11f | X |  |
| 12a |  | X |
| 12b | X |  |
| 13 |  | X |
| 14a |  | X |
| 14b |  | X |
| 15 |  | X |
| 16 |  | X |
| 17 |  | X |
| 18 |  | X |
| 19 |  | X |
| 20a |  | X |
| 20b |  |  |
| 21 | X |  |

22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes, " complete Schedule J
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $\$ 100,000$ as of the last day of the year, that was issued after December 31, 2002? If "Yes, " answer lines 24b through 24d and complete Schedule K. If "No, " go to line 25a
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes, " complete Schedule L, Part I
$\mathbf{b}$ Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990 -EZ? If "Yes, " complete Schedule L, Part I
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35\% controlled entity or family member of any of these persons? If "Yes, " complete Schedule L, Part II
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35\% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes, " complete Schedule L, Part III
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes, " complete Schedule L, Part IV
b A family member of any individual described in line 28a? If "Yes, " complete Schedule L, Part IV
c A $35 \%$ controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If
"Yes, " complete Schedule L, Part IV
29 Did the organization receive more than $\$ 25,000$ in non-cash contributions? If "Yes, " complete Schedule $M$
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes, " complete Schedule M
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes, " complete Schedule N, Part I
32 Did the organization sell, exchange, dispose of, or transfer more than $25 \%$ of its net assets? If "Yes, " complete Schedule N, Part II
33 Did the organization own 100\% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes, " complete Schedule R, Part I
34 Was the organization related to any tax-exempt or taxable entity? If "Yes, " complete Schedule R, Part II, III, or IV, and Part V, line 1
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?
b If "Yes" to line 35 a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes, " complete Schedule R, Part V, line 2
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?
If "Yes, " complete Schedule R, Part V, line 2
37 Did the organization conduct more than 5\% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes, " complete Schedule R, Part VI
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule 0

|  | Yes | No |
| :---: | :---: | :---: |
| 22 | X |  |
| 23 | X |  |
| 24a |  | X |
| 24b |  |  |
| 24c |  |  |
| 24d |  |  |
| 25a |  | X |
| 25b |  | X |
| 26 |  | X |
| 27 |  | X |
| 28a |  | X |
| 28b |  | X |
| 28c |  | X |
| 29 | X |  |
| 30 |  | X |
| 31 |  | X |
| 32 |  | X |
| 33 |  | X |
| 34 | X |  |
| 35a | X |  |
| 35b |  | X |
| 36 |  | X |
| 37 |  | X |
| 38 | X |  |

## Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

|  |  |  |  |  | Yes | No |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | 1a | 12 |  |  |  |
|  | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | 1b | 0 |  |  |  |
| Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? |  |  |  | 1c | X |  |

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?
Note: If the sum of lines 1 a and 2 a is greater than 250 , you may be required to e-file. See instructions.
3a Did the organization have unrelated business gross income of $\$ 1,000$ or more during the year?
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3 b, provide an explanation on Schedule O
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
b If "Yes," enter the name of the foreign country
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?
6a Does the organization have annual gross receipts that are normally greater than $\$ 100,000$, and did the organization solicit any contributions that were not tax deductible as charitable contributions?
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?

7 Organizations that may receive deductible contributions under section 170(c).
a Did the organization receive a payment in excess of $\$ 75$ made partly as a contribution and partly for goods and services provided to the payor?
b If "Yes," did the organization notify the donor of the value of the goods or services provided?
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?
d If "Yes," indicate the number of Forms 8282 filed during the year
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?

N/A
9 Sponsoring organizations maintaining donor advised funds.
a Did the sponsoring organization make any taxable distributions under section 4966 ?
N/A
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?
N/A
10 Section 501(c)(7) organizations. Enter:
a Initiation fees and capital contributions included on Part VIII, line 12 N/A
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities


11 Section 501(c)(12) organizations. Enter:
a Gross income from members or shareholders
...........................................................N/A
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year
13 Section 501(c)(29) qualified nonprofit health insurance issuers.
a Is the organization licensed to issue qualified health plans in more than one state?
N/A

Note: See the instructions for additional information the organization must report on Schedule O.
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans
c Enter the amount of reserves on hand
14a Did the organization receive any payments for indoor tanning services during the tax year?
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O
15 Is the organization subject to the section 4960 tax on payment(s) of more than $\$ 1,000,000$ in remuneration or excess parachute payment(s) during the year?
If "Yes," see the instructions and file Form 4720, Schedule N.
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.
17 Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953 ?

N/A If "Yes," complete Form 6069.

## Section A. Governing Body and Management

1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule 0.
b Enter the number of voting members included on line 1a, above, who are independent

| 1 a |  |
| :---: | :---: |
|  |  |
| 18 | 18 |

2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?
5 Did the organization become aware during the year of a significant diversion of the organization's assets?
6 Did the organization have members or stockholders?
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:
a The governing body?
b Each committee with authority to act on behalf of the governing body?
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule $O$


## Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

10a Did the organization have local chapters, branches, or affiliates?
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.
12a Did the organization have a written conflict of interest policy? If "No," go to line 13
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done
13 Did the organization have a written whistleblower policy?
14 Did the organization have a written document retention and destruction policy?
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?
a The organization's CEO, Executive Director, or top management official
b Other officers or key employees of the organization
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

| $10 a$ |  | Yes |
| :---: | :---: | :---: |
| 10 | No |  |
| $10 b$ |  |  |
| $11 a$ | $X$ |  |
| $12 a$ | $X$ |  |
| $12 b$ | $X$ |  |
| $12 c$ | $X$ |  |
| 13 | $X$ |  |
| 14 | $X$ |  |
|  |  |  |
| $15 a$ | $X$ |  |
| $15 b$ | $X$ |  |
|  |  |  |
| $16 a$ |  | $X$ |
|  |  |  |
| $16 b$ |  |  |

## Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed $\quad$ NONE
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
X Own website
X Another's website
X Upon requestOther (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records
CHRIS LUKETIC - 205-327-3815
2100 1ST AVENUE N., STE 700, BIRMINGHAM, AL 35203

THE COMMUNITY FOUNDATION OF GREATER
Form 990 (2021) BIRMINGHAM

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter - 0 - in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than $\$ 100,000$ of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than $\$ 10,000$ of reportable compensation from the organization and any related organizations.
See the instructions for the order in which to list the persons above.
$\square$ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) <br> Name and title | (B) <br> Average hours per week (list any hours for related organizations below line) | (C) (do not check more than onebox, unless person is both an officer and a director/truste |  |  |  |  | (D)Reportablecompensationfromtheorganization(W-2/10999-MISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC) | (F) <br> Estimated amount of other compensation from the organization and related organizations |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |
| (1) CHRISTOPHER NANNI | 40.00 |  |  |  |  |  |  |  |  |
| PRESIDENT/CEO | 0.00 |  |  | X |  |  | 184,580. | 0. | 22,441. |
| (2) TERRI EPTING | 40.00 |  |  |  |  |  |  |  |  |
| Chief financial officer | 0.00 |  |  | X |  |  | 110,781. | 0. | 5,590. |
| (3) DANIEL COLEMAN | 2.00 |  |  |  |  |  |  |  |  |
| director | 0.00 | x |  |  |  |  | 0. | 0. | 0 . |
| (4) GREGORY P. BUTRUS | 2.00 |  |  |  |  |  |  |  |  |
| DIRECTOR | 0.00 | x |  |  |  |  | 0. | 0. | 0. |
| (5) STEWART M. DANSBY | 2.00 |  |  |  |  |  |  |  |  |
| DIRECTOR | 0.00 | x |  |  |  |  | 0. | 0. | 0 . |
| (6) DAVID GRAY | 2.00 |  |  |  |  |  |  |  |  |
| DIRECTOR | 0.00 | x |  |  |  |  | 0. | 0. | 0. |
| (7) BRIAN HAMILTON | 2.00 |  |  |  |  |  |  |  |  |
| DIRECTOR | 0.00 | x |  |  |  |  | 0. | 0. | 0 . |
| (8) KATE R. DANELLA | 2.00 |  |  |  |  |  |  |  |  |
| director | 0.00 | X |  |  |  |  | 0. | 0. | 0. |
| (9) JUDGE WILLIAM HEREFORD | 2.00 |  |  |  |  |  |  |  |  |
| DIRECTOR | 0.00 | x |  |  |  |  | 0. | 0. | 0 . |
| (10) Shegun otulana | 2.00 |  |  |  |  |  |  |  |  |
| director | 0.00 | x |  |  |  |  | 0. | 0. | 0 . |
| (11) NANCY Goedecke | 2.00 |  |  |  |  |  |  |  |  |
| director | 0.00 | x |  |  |  |  | 0. | 0. | 0 . |
| (12) SUSAN MATLOCK | 2.00 |  |  |  |  |  |  |  |  |
| director | 0.00 | X |  |  |  |  | 0. | 0. | 0. |
| (13) SANJAY SINGH | 2.00 |  |  |  |  |  |  |  |  |
| DIRECTOR | 0.00 | x |  |  |  |  | 0. | 0. | 0 . |
| (14) VIVIAN MORA | 2.00 |  |  |  |  |  |  |  |  |
| director | 0.00 | x |  |  |  |  | 0. | 0. | 0. |
| (15) JARED WEINSTEIN | 2.00 |  |  |  |  |  |  |  |  |
| director | 0.00 | X |  |  |  |  | 0. | 0. | 0. |
| (16) MECHELLE WILDER | 2.00 |  |  |  |  |  |  |  |  |
| DIRECTOR | 0.00 | x |  |  |  |  | 0. | 0. | 0 . |
| (17) LISSA TYSON | 2.00 |  |  |  |  |  |  |  |  |
| DIRECTOR | 0.00 | X |  |  |  |  | 0. | 0. | 0. |

THE COMMUNITY FOUNDATION OF GREATER
Form 990 (2021) BIRMINGHAM

| Part VII | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) |
| :--- | :--- |



2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes, " complete Schedule $J$ for such individual
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $\$ 150,000$ ? If "Yes, " complete Schedule $J$ for such individual
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes, " complete Schedule $J$ for such person


## Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $\$ 100,000$ of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) <br> Name and business address <br> NONE | (B) <br> Description of services | (C) <br> Compensation |
| :--- | :--- | :--- |
|  |  |  |
|  |  |  |
|  |  |  |
| $\mathbf{2}$Total number of independent contractors (including but not limited to those listed above) who received more than <br> $\$ 100,000$ of compensation from the organization <br> 0 |  |  |

## Part VIII Statement of Revenue



Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | $\begin{gathered} \text { (A) } \\ \text { Total expenses } \end{gathered}$ | $\begin{gathered} \text { (B) } \\ \begin{array}{c} \text { Program service } \\ \text { expenses } \end{array} \\ \hline \end{gathered}$ | (C)Management and <br> general expenses | $\begin{gathered} \text { Fundraising } \\ \text { expenses } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
| Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 23,328,973. | 23,328,973. |  |  |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | 86,200. | 86,200. |  |  |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 |  |  |  |  |
| Benefits paid to or for members |  |  |  |  |
| 5 Compensation of current officers, directors, trustees, and key employees | 497,970. | 175,887. | 147,697. | 174,386. |
| Compensation not included above to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section 4958(c)(3)(B) |  |  |  |  |
| Other salaries and wages .................. | 836,416. | 265,134. | 222,668. | 348,614. |
| Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 58,558. | 15,875. | 25,592. | 17,091. |
| Other employee benefits | 129,810. | 40,023. | 53,309. | 36,478. |
| 10 Payroll taxes | 95,672. | 31,404. | 26,145. | 38,123. |
| 11 Fees for services (nonemployees): <br> a Management |  |  |  |  |
| b Legal | 18,365. | 3,285. | 13,085. | 1,995. |
| c Accounting | 59,767. | 5,735. | 36,828. | 17,204. |
| d Lobbying | 43,000. | 43,000. |  |  |
| Professional fundraising services. See Part IV, line 17 |  |  |  |  |
| Investment management fees | 940,396. | 282,194. | 272,537. | 385,665. |
| g Other. (If line 11 g amount exceeds $10 \%$ of line 25 , column (A), amount, list line 11 g expenses on Sch 0 .) | 28,330. | 8,689. | 6,676. | 12,965. |
| 12 Advertising and promotion | 52. |  |  | 52. |
| 13 Office expenses | 24,672. | 6,048. | 8,994. | 9,630. |
| 14 Information technology | 72,596. | 19,652. | 12,794. | 40,150. |
| 15 Royalties |  |  |  |  |
| 16 Occupancy | 118,445. | 39,090. | 32,910. | 46,445. |
| 17 Travel |  |  |  |  |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials |  |  |  |  |
| 19 Conferences, conventions, and meetings | 1,168. | 481. | 717. | -30. |
| 20 Interest |  |  |  |  |
| 21 Payments to affiliates |  |  |  |  |
| 22 Depreciation, depletion, and amortization | 52,238. | 16,074. | 14,986. | 21,178. |
| 23 Insurance | 15,713. | 4,964. | 4,851. | 5,898. |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24 e amount exceeds $10 \%$ of line 25 , column (A), amount, list line 24e expenses on Schedule 0.) $\qquad$ | 30,099. | 100 |  | 29.999. |
| b DUES/SUBSCRIPTIONS | 29,941. | 2,398. | 20,217. | 7,326. |
| c MARKETING MATERIALS/PUB | 16,042. |  |  | 16,042. |
| ANNUITY PAYMENTS | 10,156. | 3,047. | 2,945. | 4,164. |
| e All other expenses | -3,160. | -10,916. | -9,432. | 17,188. |
| 25 Total functional expenses. Add lines 1 through 24 e | 26,491,419. | 24,367,337. | 893,519. | 1,230,563. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here $>\square$ if following SOP 98-2 (ASC 958-720) |  |  |  |  |

Check if Schedule O contains a response or note to any line in this Part X


| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 49,687,592. |
| :---: | :---: | :---: | :---: |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 26,491,419. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 23,196,173. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 248,292,218. |
| 5 | Net unrealized gains (losses) on investments | 5 | 10,239,241. |
| 6 | Donated services and use of facilities | 6 |  |
| 7 | Investment expenses | 7 |  |
| 8 | Prior period adjustments | 8 |  |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | -870,925. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 280,856,707. |

Part XII Financial Statements and Reporting
Check if Schedule O contains a response or note to any line in this Part XII


Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

- Attach to Form 990 or Form 990-EZ.

Department of the Treasury
Internal Revenue Service
Go to www.irs.gov/Form990 for instructions and the latest information.

THE COMMUNITY FOUNDATION OF GREATER
Open to Public
Inspection

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)
$1 \quad$ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
$2 \square$ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).)
$3 \quad$ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
$4 \square$ A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:
An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
$6 \quad \square$ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
$8 \quad$ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
$9 \quad$ An agricultural research organization described in section $\mathbf{1 7 0 ( b ) ( 1 ) ( A ) ( i x )}$ operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
$10 \square$ An organization that normally receives (1) more than $331 / 3 \%$ of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than $331 / 3 \%$ of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
$11 \square$ An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
$12 \square$ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
a $\quad \square$ Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
b $\quad \square$ Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
c $\square$ Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
d
Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
e $\quad \square$ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
f Enter the number of supported organizations

g Provide the following information about the supported organization(s).


## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5,7 , or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Section A. Public Support |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Calendar year (or fiscal year beginning in) <br> 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
|  | 25849101 | 22430319 | 17624095 | 26167948 | 30452221. | 122523684 |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf |  |  |  |  |  |  |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge |  |  |  |  |  |  |
| 4 Total. Add lines 1 through 3 <br> 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds $2 \%$ of the amount shown on line 11, column (f) | 25849101 | 22430319 | 17624095 | 26167948 | 30452221 | 122523684 |
|  |  |  |  |  |  | 18898245. |
| 6 Public support. Subtract line 5 from line 4. |  |  |  |  |  | 103625439 |
| Section B. Total Support |  |  |  |  |  |  |
| Calendar year (or fiscal year beginning in) <br> 7 Amounts from line 4 <br> 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources <br> 9 Net income from unrelated business activities, whether or not the business is regularly carried on <br> 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
|  | 25849101 | 22430319 | 7624095 | 26167948 . | 30452221 | 22523684 |
|  | 3295457. | 3742155. | 4764473. | 4213368. | 5053265. | 21068718. |
|  |  |  |  |  |  |  |
|  | 21,371. | 7,250. | 6,500. | 7,258. | 17,335. | 59,714. |
| 11 Total support. Add lines 7 through 10 |  |  |  |  |  | 143652116 |
| 12 Gross receipts from related activities, etc. (see instructions) |  |  |  |  | 12 |  |
| 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here |  |  |  |  |  |  |
| Section C. Computation of Public Support Percentage |  |  |  |  |  |  |
| 14 Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f)) <br> 15 Public support percentage from 2020 Schedule A, Part II, line 14 |  |  |  |  | 14 | 72.14 \% |
|  |  |  |  |  | 15 | 69.07 \% |
| 16a $331 / 3 \%$ support test - 2021. If the organization did not check the box on line 13 , and line 14 is $331 / 3 \%$ or more, check this box and stop here. The organization qualifies as a publicly supported organization |  |  |  |  |  |  |
| b $33 \mathbf{1 / 3 \%}$ support test - 2020. If the organization did not check a box on line 13 or $16 a$, and line 15 is $331 / 3 \%$ or more, check this box and stop here. The organization qualifies as a publicly supported organization |  |  |  |  |  |  |
| 17a $\mathbf{1 0 \%}$-facts-and-circumstances test - 2021. If the organization did not check a box on line $13,16 a$, or $16 b$, and line 14 is $10 \%$ or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization |  |  |  |  |  |  |
| b $\mathbf{1 0 \%}$-facts-and-circumstances test - 2020. If the organization did not check a box on line $13,16 a, 16 b$, or $17 a$ and line 15 is $10 \%$ or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization |  |  |  |  |  |  |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions |  |  |  |  |  |  |

THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

## Section A. Public Support

Calendar year (or fiscal year beginning in)
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose
3 Gross receipts from activities that are not an unrelated trade or business under section 513
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf
5 The value of services or facilities furnished by a governmental unit to the organization without charge
6 Total. Add lines 1 through 5
7a Amounts included on lines 1,2, and 3 received from disqualified persons
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $\$ 5,000$ or $1 \%$ of the amount on line 13 for the year
c Add lines 7 a and 7 b
8 Public support. (Subtract line 7 c from line 6.)

## Section B. Total Support

Calendar year (or fiscal year beginning in)
9 Amounts from line 6
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975
c Add lines 10a and 10b
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)
13 Total support. (Add lines $9,10 \mathrm{c}, 11$, and 12.)

| (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

| (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| :--- | :--- | :--- | :--- | :--- | :--- |
|  |  |  |  |  |  |
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## Section C. Computation of Public Support Percentage

|  | Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f)) | 15 | \% |
| :---: | :---: | :---: | :---: |
|  | Public support percentage from 2020 Schedule A, Part III, line 15 | 16 | \% |

## Section D. Computation of Investment Income Percentage

|  | Investment income percentage for 2021 (line 10c, column (f), divided by line 13, column (f)) | 17 |  | \% |
| :---: | :---: | :---: | :---: | :---: |
|  | nvestment income percentage from 2020 Schedule A, Part III, line 17 | 18 |  | \% |

19a $331 / 3 \%$ support tests - 2021. If the organization did not check the box on line 14 , and line 15 is more than $331 / 3 \%$, and line 17 is not more than $331 / 3 \%$, check this box and stop here. The organization qualifies as a publicly supported organization
$>\square$
b $33 \mathbf{1 / 3} \%$ support tests - 2020. If the organization did not check a box on line 14 or line 19 a, and line 16 is more than $331 / 3 \%$, and line 18 is not more than $331 / 3 \%$, check this box and stop here. The organization qualifies as a publicly supported organization
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions


## Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12 a , Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes, " answer lines $3 b$ and $3 c$ below.
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes, " describe in Part VI when and how the organization made the determination.
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes, " explain in Part VI what controls the organization put in place to ensure such use.
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes, " and if you checked box 12a or 12b in Part I, answer lines $4 b$ and $4 c$ below.
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes, " explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines $5 b$ and $5 c$ below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
c Substitutions only. Was the substitution the result of an event beyond the organization's control?
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes, " provide detail in Part VI.
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35\% controlled entity with regard to a substantial contributor? If "Yes, " complete Part I of Schedule L (Form 990).
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7 ? If "Yes, " complete Part I of Schedule L (Form 990).
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes, " provide detail in Part VI.
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes, " provide detail in Part VI.
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes, " answer line 10b below.
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|  | Yes | No |
| :---: | :---: | :---: |
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| 10a |  |  |
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| 10b |  |  |

11 Has the organization accepted a gift or contribution from any of the following persons?
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?
b A family member of a person described on line 11a above?
c A $35 \%$ controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.


## Section B. Type I Supporting Organizations

1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes, "explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.


## Section C. Type II Supporting Organizations

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No, " describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)


## Section D. All Type III Supporting Organizations

1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No, " explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes, " describe in Part VI the role the organization's supported organizations played in this regard.


## Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
a $\quad$ The organization satisfied the Activities Test. Complete line 2 below.
b $\quad$ The organization is the parent of each of its supported organizations. Complete line $\mathbf{3}$ below.
c $\square$ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).
2 Activities Test. Answer lines 2a and 2b below.
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes, " then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes, " explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
3 Parent of Supported Organizations. Answer lines 3a and 3b below.
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role plaved bv the organization in this regard.


| Part V | Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations |
| :---: | :---: |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E . |


| Section A - Adjusted Net Income |  | (A) Prior Year | (B) Current Year (optional) |
| :---: | :---: | :---: | :---: |
| 1 Net short-term capital gain | 1 |  |  |
| 2 Recoveries of prior-year distributions | 2 |  |  |
| 3 Other gross income (see instructions) | 3 |  |  |
| 4 Add lines 1 through 3. | 4 |  |  |
| 5 Depreciation and depletion | 5 |  |  |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 |  |  |
| 7 Other expenses (see instructions) | 7 |  |  |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 |  |  |
| Section B - Minimum Asset Amount |  | (A) Prior Year | (B) Current Year (optional) |
| 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): |  |  |  |
| a Average monthly value of securities | 1a |  |  |
| b Average monthly cash balances | 1b |  |  |
| c Fair market value of other non-exempt-use assets | 1c |  |  |
| d Total (add lines 1a, 1b, and 1c) | 1d |  |  |
| e Discount claimed for blockage or other factors (explain in detail in Part VI): |  |  |  |
| 2 Acquisition indebtedness applicable to non-exempt-use assets | 2 |  |  |
| 3 Subtract line 2 from line 1d. | 3 |  |  |
| 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 |  |  |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 |  |  |
| 6 Multiply line 5 by 0.035. | 6 |  |  |
| 7 Recoveries of prior-year distributions | 7 |  |  |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 |  |  |
| Section C-Distributable Amount |  |  | Current Year |
| 1 Adjusted net income for prior year (from Section A, line 8, column A) | 1 |  |  |
| 2 Enter 0.85 of line 1. | 2 |  |  |
| 3 Minimum asset amount for prior year (from Section B, line 8, column A) | 3 |  |  |
| 4 Enter greater of line 2 or line 3. | 4 |  |  |
| 5 Income tax imposed in prior year | 5 |  |  |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 |  |  |

$7 \quad$ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

| Section D - Distributions |  |  |  | Current Year |
| :---: | :---: | :---: | :---: | :---: |
| 1 Amounts paid to supported organizations to accomplish exempt purposes |  |  | 1 |  |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity |  |  | 2 |  |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations |  |  | 3 |  |
| 4 Amounts paid to acquire exempt-use assets |  |  | 4 |  |
| 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) |  |  | 5 |  |
| 6 Other distributions (describe in Part VI). See instructions. |  |  | 6 |  |
| 7 Total annual distributions. Add lines 1 through 6. |  |  | 7 |  |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. |  |  | 8 |  |
| 9 Distributable amount for 2021 from Section C, line 6 |  |  | 9 |  |
| 10 Line 8 amount divided by line 9 amount |  |  | 10 |  |
| Section E-Distribution Allocations (see instructions) | (i) <br> Excess Distributions | (ii) Underdistributions Pre-2021 |  | (iii) Distributable Amount for 2021 |
| 1 Distributable amount for 2021 from Section C, line 6 |  |  |  |  |
| 2 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. |  |  |  |  |
| 3 Excess distributions carryover, if any, to 2021 |  |  |  |  |
| a From 2016 |  |  |  |  |
| b From 2017 |  |  |  |  |
| c From 2018 |  |  |  |  |
| d From 2019 |  |  |  |  |
| e From 2020 |  |  |  |  |
| f Total of lines 3a through 3e |  |  |  |  |
| g Applied to underdistributions of prior years |  |  |  |  |
| h Applied to 2021 distributable amount |  |  |  |  |
| i Carryover from 2016 not applied (see instructions) |  |  |  |  |
| $j$ Remainder. Subtract lines 3g, 3h, and 3i from line 3 f . |  |  |  |  |
| 4 Distributions for 2021 from Section D, line 7 : <br> \$ |  |  |  |  |
| a Applied to underdistributions of prior years |  |  |  |  |
| b Applied to 2021 distributable amount |  |  |  |  |
| c Remainder. Subtract lines 4a and 4b from line 4. |  |  |  |  |
| 5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3 g and 4 a from line 2. For result greater than zero, explain in Part VI. See instructions. |  |  |  |  |
| 6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. |  |  |  |  |
| 7 Excess distributions carryover to 2022. Add lines 3 j and 4 c . |  |  |  |  |
| 8 Breakdown of line 7: |  |  |  |  |
| a Excess from 2017 |  |  |  |  |
| b Excess from 2018 |  |  |  |  |
| c Excess from 2019 |  |  |  |  |
| d Excess from 2020 |  |  |  |  |
| e Excess from 2021 |  |  |  |  |

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2,5 , and 6 . Also complete this part for any additional information. (See instructions.)

## Attach to Form 990 or Form 990-PF.

Department of the Treasury
Internal Revenue Service


## Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501 (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

## General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $\$ 5,000$ or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

## Special Rules

X For an organization described in section 501(c)(3) filing Form 990 or 990 -EZ that met the $331 / 3 \%$ support test of the regulations under sections $509(\mathrm{a})(1)$ and $170(\mathrm{~b})(1)(\mathrm{A})($ vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) $\$ 5,000$; or (2) $2 \%$ of the amount on (i) Form 990 , Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
$\square$ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 -EZ that received from any one contributor, during the year, total contributions of more than $\$ 1,000$ exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than $\$ 1,000$. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling $\$ 5,000$ or more during the year

- \$ $\qquad$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

```
Name of organization
THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM
```

Employer identification number

Employer identification number
63-1209631

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| :---: | :---: | :---: | :---: |
| 1 |  | \$ 704,525. | Person $\square$ <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| 2 |  | \$ 750,000. | Person X <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| 3 |  | \$ $966,650$. | Person $\square$ <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| 4 |  | \$ 974,568. | Person X <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| 5 |  | \$ 1,000,000. | Person X <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| 6 |  | \$ 1,000,000. | Person X <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |

```
Name of organization
THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM
```

Employer identification number

Employer identification number
63-1209631

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| :---: | :---: | :---: | :---: |
| 7 |  | \$ $1,087,434$. | $\begin{array}{ll} \text { Person } & \mathrm{X} \\ \text { Payroll } & \\ \text { Noncash } & \mathrm{X} \end{array}$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| 8 |  | \$ 1,391,994. | Person $\square$ <br> Payroll <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
| 9 |  | \$ 7,438,688. | Person <br> X <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
|  |  | \$ | Person $\square$ <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
|  |  | \$ | Person $\square$ $\square$ <br> Payroll <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |
| (a) <br> No. | (b) <br> Name, address, and ZIP + 4 | (c) <br> Total contributions | (d) <br> Type of contribution |
|  |  | \$ | Person <br> Payroll $\square$ <br> Noncash $\square$ <br> (Complete Part II for noncash contributions.) |

Schedule B (Form 990) (2021)
Page 3
Name of organization $\quad$ COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Employer identification number
63-1209631

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) <br> No. <br> from <br> Part I | (b) <br> Description of noncash property given | (c) <br> FMV (or estimate) (See instructions.) | (d) <br> Date received |
| :---: | :---: | :---: | :---: |
| 1 | $\qquad$ | \$ 704,525. | 12/28/21 |
| (a) <br> No. <br> from <br> Part I | (b) <br> Description of noncash property given | (c) <br> FMV (or estimate) (See instructions.) | (d) <br> Date received |
| 3 | $\qquad$ | \$ 307, 275. | 04/20/21 |
| (a) No. from Part I | (b) <br> Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) <br> Date received |
| 3 | 442 SHARES OF APPL | \$ 153,539. | 12/10/21 |
| (a) <br> No. <br> from <br> Part I | (b) <br> Description of noncash property given | (c) <br> FMV (or estimate) <br> (See instructions.) | (d) <br> Date received |
| 3 | 800 SHARES OF JPM | \$ 505,836. | 12/27/21 |
| (a) <br> No. <br> from <br> Part I | (b) <br> Description of noncash property given | (c) <br> FMV (or estimate) (See instructions.) | (d) <br> Date received |
| 7 | 727 SHARES OF VWIAX | \$ $92,321$. | 12/21/21 |
| (a) <br> No. <br> from <br> Part I | (b) <br> Description of noncash property given | (c) <br> FMV (or estimate) (See instructions.) | (d) <br> Date received |
| 7 | 540 SHARES OF PPL | \$ 263,254. | 12/23/21 |

Schedule B (Form 990) (2021)

```
Name of organization
THE COMMUNITY FOUNDATION OF GREATER
```

BIRMINGHAM

Employer identification number
63-1209631

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) <br> No. <br> from <br> Part I | (b) Description of noncash property given | (c) <br> FMV (or estimate) (See instructions.) | (d) <br> Date received |
| :---: | :---: | :---: | :---: |
| 8 | 5,000 SHARES OF RF | \$ 1,391,994. | 12/22/21 |
| (a) <br> No. <br> from <br> Part I | (b) Description of noncash property given | (c) <br> FMV (or estimate) <br> (See instructions.) | (d) <br> Date received |
|  |  | \$ | - |
| (a) <br> No. <br> from <br> Part I | (b) Description of noncash property given | (c) <br> FMV (or estimate) <br> (See instructions.) | (d) Date received |
|  |  | \$ | - |
| (a) <br> No. <br> from <br> Part I | (b) <br> Description of noncash property given | (c) <br> FMV (or estimate) <br> (See instructions.) | (d) <br> Date received |
|  |  | \$ | - |
| (a) <br> No. <br> from <br> Part I | (b) <br> Description of noncash property given | (c) <br> FMV (or estimate) (See instructions.) | (d) <br> Date received |
|  |  | \$ | - |
| (a) <br> No. <br> from <br> Part I | (b) <br> Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) <br> Date received |
|  |  | \$ |  |

Name of organization
THE COMMUNITY FOUNDATION OF GREATER

THE COMMUNITY FOUNDATION OF GREATER
BIRMINGHAM
63-1209631
 Use duplicate copies of Part III if additional space is needed.

(e) Transfer of gift

(e) Transfer of gift

(e) Transfer of gift


SCHEDULE C
(Form 990)

## Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527
$>$ Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy
Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| Name of organization | THE COMMUNITY FOUNDATION OF GREATER | Employer identification number |
| :--- | :--- | ---: |
|  | $63-1209631$ |  |

Part I-A $\quad$ Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

3 Volunteer hours for political campaign activities

\section*{| Part I-B | Complete if the organization is exempt under section 501(c)(3). |
| :--- | :--- |}


b If "Yes," describe in Part IV.
Part I-C $\quad$ Complete if the organization is exempt under section 501(c), except section 501(c)(3).


5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name |  | (b) Address | (c) EIN | (d) Amount paid from <br> filing organization's <br> funds. If none, enter -0-. |
| :--- | :--- | :--- | :--- | :--- |
|  | (e) Amount of political <br> contributions received and <br> promptly and directly <br> delivered to a separate <br> political organization. <br> If none, enter - 0 . |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

LHA
132041 11-03-21


4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
See the separate instructions for lines 2a through 2f.)

| Lobbying Expenditures During 4-Year Averaging Period |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) Total |
| 2a Lobbying nontaxable amount | 1,000,000. | 1,000,000. | 1,000,000. | 1,000,000. | 4,000,000. |
| b Lobbying ceiling amount ( $150 \%$ of line 2a, column(e)) |  |  |  |  | 6,000,000. |
| c Total lobbying expenditures | 76,518. | 169,953. | 22,738. | 43,024. | 312,233. |
| d Grassroots nontaxable amount | 250,000. | 250,000. | 250,000. | 250,000. | 1,000,000. |
| e Grassroots ceiling amount (150\% of line 2d, column (e)) |  |  |  |  | 1,500,000. |
| f Grassroots lobbying expenditures | 60,969. | 93,681. | 22,738. | 43,000. | 220,388. |

##  (election under section $501(\mathrm{~h})$ ).



## Part IV

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Department of the Treasury
Internal Revenue Service

## Name of the organization

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

1 Total number at end of year
2 Aggregate value of contributions to (during year)
3 Aggregate value of grants from (during year)
4 Aggregate value at end of year
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?
(a) Donor advised funds

| (a) Donor advised funds |
| ---: | ---: |
| 287 |
| $24,804,360$. |
| $15,583,382$. |
| $154,363,815$. |

(b) Funds and other accounts

Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?


| Part II | Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. |
| :--- | :--- |

1 Purpose(s) of conservation easements held by the organization (check all that apply).

$\square$
$\square$
$\square$Preservation of land for public use (for example, recreation or education) Protection of natural habitat
$\square$ Preservation of a historically important land area Preservation of open space
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.
a Total number of conservation easements
b Total acreage restricted by conservation easements
c Number of conservation easements on a certified historic structure included in (a)
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register

|  | Held at the End of the Tax Year |
| :--- | :--- |
| 2a |  |
| 2b |  |
| 2c |  |
| 2d |  |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax
year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?


6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
-
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

- \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?


9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.
1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.
b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
(i) Revenue included on Form 990, Part VIII, line 1

- \$
(ii) Assets included in Form 990, Part X
- \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:
a Revenue included on Form 990, Part VIII, line 1 ...................................................................................... \$
b Assets included in Form 990, Part X

- \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.
Schedule D (Form 990) 2021

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its
collection items (check all that apply):Public exhibition
b Scholarly research
c $\quad \square$ Preservation for future generations
dLoan or exchange program
eOther

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?


Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.
1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?
 Yes
 No
b If "Yes," explain the arrangement in Part XIII and complete the following table:
c Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance

|  | Amount |
| :---: | :---: |
| 1c |  |
| 1d |  |
| 1e |  |
| 1f |  |

2a Did the organization include an amount on Form 990, Part $X$, line 21, for escrow or custodial account liability?
$\ldots$ Yes $\quad \square$ No
b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

| Part V | Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. |
| :--- | :--- |


|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1a Beginning of year balance | 127,150,604. | 116,244,312. | 101,915,828. | 103,585,513. | 93,052,941. |
| b Contributions | 2,381, 340. | 2,148,899. | 1,767,383. | 8,473,966. | 5,324,141. |
| c Net investment earnings, gains, and losses | 13,851,894. | 13,332,852. | 16,511,294. | -5,768,028. | 9,986,435. |
| d Grants or scholarships | 4,050,274. | 3,570,594. | 3,162,789. | 3,593,882. | 4,043,906. |
| e Other expenditures for facilities and programs | -85,913. | -53,996. |  |  |  |
| f Administrative expenses | 985,491. | 950,869. | 787,404. | 781,741. | 734,098. |
| $g$ End of year balance | 138,433,986. | 127,150,604. | 116,244,312. | 101,915,828. | 103,585,513. |

2 Provide the estimated percentage of the current year end balance (line 1 g , column (a)) held as:
a Board designated or quasi-endowment $>85.0000$ \%
b Permanent endowment 13.0000 \%
c Term endowment $\rightarrow \frac{13.0000}{2.0000}$
The percentages on lines $2 \mathrm{a}, 2 \mathrm{~b}$, and 2 c should equal $100 \%$.
3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
(i) Unrelated organizations
(ii) Related organizations
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?


4 Describe in Part XIII the intended uses of the organization's endowment funds.

## Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
| :---: | :---: | :---: | :---: | :---: |
| 1a Land ................................................ |  |  |  |  |
| b Buildings .............................................. |  |  |  |  |
| c Leasehold improvements |  |  |  |  |
| d Equipment |  | 108,316. | 94,583. | 13,733. |
| e Other |  | 163,137. | 162,299. | 838. |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. column (B), line 10c.) ................................. |  |  |  | 14,571. |

Schedule D (Form 990) 2021

## Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| :--- | :--- | :--- |
| (1) Financial derivatives |  |  |
| (2) Closely held equity interests |  |  |
| $\left.\begin{array}{ll}\text { (3) Other } & \\ \text { (A) } & \\ \hline \text { (B) } & \\ \hline \text { (C) } & \\ \hline \text { (D) } & \\ \hline \text { (E) } & \\ \hline \text { (F) } & \\ \hline \text { (G) } & \\ \hline \text { (H) } & \\ \hline \text { Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) } & \\ \hline\end{array}\right]$ |  |  |

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)
Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| :--- | :--- | :--- |
| $(1)$ |  |  |
| $(2)$ |  |  |
| $(3)$ |  |  |
| $(4)$ |  |  |
| $(5)$ |  |  |
| $(6)$ |  |  |
| $(7)$ |  |  |
| $(8)$ |  |  |
| $(9)$ |  |  |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) |  |  |
| Part IX Other Assets. |  |  |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. |  |  |

(a) Description
(b) Book value 105,035.
(1) INTEREST RECEIVABLE
(2) RECEIVABLE FROM SPLIT INTERESTS
(3) INTEREST IN PERPETUAL TRUSTS
(4) CHARITABLE GIFT ANNUITIES
(5)
(6)
(7)
(8)
(9)

Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)
Other Liabilities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.
1.
(a) Description of liability

|  | (b) Book value |
| ---: | ---: |
|  | $28,698$. |
|  | $44,091$. |
|  | 185. |
|  | $15,436,066$. |
|  |  |
|  | $15,509,040$. |

Total. (Column (b) must equal Form 990. Part X. col. (B) line 25.)
15,509,040.
2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

## Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.


## Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| Total expenses and losses per audited financial statements |  |  |  | 1 | 25,146,801. |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Amounts included on line 1 but not on Form 990, Part IX, line 25: |  |  |  |  | 3,092. |
| a | Donated services and use of facilities | 2a |  |  |  |
| b | Prior year adjustments | 2 b |  |  |  |
| c | c Other losses | 2 c |  |  |  |
|  | d Other (Describe in Part XIII.) | 2 d | 3,092. |  |  |
|  | e Add lines 2a through 2d |  |  | 2 e |  |
| 3 | Subtract line 2 e from line 1 |  |  | 3 | 25,143,709. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: |  |  |  |  |
|  | a Investment expenses not included on Form 990, Part VIII, line 7b | 4a |  |  |  |
|  | b Other (Describe in Part XIII.) | 4b | 1,347,710. |  |  |
|  | c Add lines $\mathbf{4 a}$ and $\mathbf{4 b}$ |  |  | 4c | 1,347,710. |
|  | Total expenses. Add lines $\mathbf{3}$ and 4c. (This must equal Form 990. Pa |  |  | 5 | 26,491,419. |

## Part XIII| Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2 d and 4 b ; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:
ALL ENDOWED FUNDS ARE TO BE USED FOR GRANTMAKING OR COMMUNITY INITIATIVES

IN PERPETUITY.

PART X, LINE 2:
THE FOUNDATION ADHERES TO THE PROVISIONS OF GAAP RELATING TO UNCERTAINTY

IN INCOME TAXES. SUCH PROVISIONS REQUIRE ENTITIES TO ASSESS THEIR
UNCERTAIN TAX POSITIONS FOR THE LIKELIHOOD THAT THEY WOULD BE OVERTURNED

UPON INTERNAL REVENUE SERVICE (IRS) EXAMINATION OR UPON EXAMINATION BY
STATE TAXING AUTHORITIES. IN ACCORDANCE WITH THESE PROVISIONS, THE
FOUNDATION HAS DETERMINED THAT IT DOES NOT HAVE ANY POSITIONS AT DECEMBER
31, 2021, OR 2020, THAT IT WOULD BE UNABLE TO SUBSTANTIATE. THE FOUNDATION

HAS FILED ITS TAX RETURNS THROUGH DECEMBER 31, 2020.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

| GAIN/(LOSS) ON INTEREST IN PERPETUAL TRUST | $635,416$. |
| :--- | ---: |
| ACTUARIAL GAIN ON ANNUITY OBLIGATION | $69,432$. |
| TOTAL TO SCHEDULE D, PART XI, LINE 2D |  |

PART XI, LINE 4B - OTHER ADJUSTMENTS:
REVENUE ON RETURN NOT ON AUDIT RELATED TO AGENCY ENDOWMENT

| FUNDS | $1,511,006$. |
| :--- | ---: |
| OTHER GAIN/LOSS INCLUDED AS EXPENSE ON AUDIT | $877,382$. |
| INCOME REPORTED BY CHARITABLE REAL ESTATE FOUNDATION EIN | $14,853$. |
| $20-1560119$ | $2,403,241$. |

PART XII, LINE 2D - OTHER ADJUSTMENTS:
EXPENSES REPORTED BY CHARITABLE REAL ESTATE FOUNDATION EIN $\underline{20-1560119} 3,092$.

PART XII, LINE 4B - OTHER ADJUSTMENTS:
EXPENSES ON RETURN NOT ON AUDIT RELATED TO AGENCY ENDOWMENT

| FUNDS | $470,328$. |
| :--- | ---: |
| OTHER GAIN/LOSS INCLUDED AS REVENUE ON RETURN | $877,382$. |
| TOTAL TO SCHEDULE D, PART XII, LINE 4B | $1,347,710$. |




| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| UNITED NEGRO COLLEGE <br> FUND-BIRMINGHAM - 601 19TH STREET <br> n CENTENNIAL PLACE 2ND FLOOR <br> BIRMINGHAM, AL 35203-2209 | 13-1624241 | 501(C)(3) | 5,500. | 0. |  |  | GENERAL SUPPORT |
| AMERICAN CANCER SOCIETY 1100 IRELAND WAY STE 300 BIRMINGHAM, AL 35205-7014 | 13-1788491 | 501(C)(3) | 31,695. | 0. |  |  | GENERAL SUPPORT |
| ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE 17TH FL CHICAGO, IL 60601-7652 | 13-3039601 | 501(C)(3) | 14,956. | 0. |  |  | GENERAL SUPPORT FOR THE ALABAMA CHAPTER |
| DOCTORS WITHOUT BORDERS USA 40 RECTOR ST. 16 TH FLOOR NEW YORK, NY 10006 | 13-3433452 | 501(C)(3) | 5,450. | 0. |  |  | GENERAL SUPPORT |
| PEN AMERICA <br> 588 BROADWAY SUITE 303 NEW YORK, NY 10012 | 13-3447888 | 501(C)(3) | 25,000. | 0. |  |  | GENERAL SUPPORT |
| TEACH FOR AMERICA-ALABAMA <br> PO BOX 1054 <br> BIRMINGHAM, AL 35201 | 13-3541913 | 501(C)(3) | 20,750. | 0. |  |  | GENERAL SUPPORT |
| STREETSQUASH, INC. 40 WeSt 116TH Street NEW YORK, NY 10026 | 13-4061809 | 501(C)(3) | 7,500. | 0. |  |  | THE RITA C. KIMERLING COLLEGE SUPPORT FUND |
| holy family cristo rey catholic high School - po box 19577 HOMEWOOD, AL 35219 | 13-4341859 | 501(C)(3) | 445,500. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| AMERICAN HEART ASSOCIATION 217 COUNTRY CLUB PARK PMB 326 BIRMINGHAM, AL 35213 | 13-5613797 | 501(C)(3) | 53,700. | 0. |  |  | GENERAL SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CORNELL UNIVERSITY <br> 130 E SENECA ST STE 400 <br> ITHACA, NY 14850 | 15-0532082 | 501(C)(3) | 12,000. | 0. |  |  | GENERAL SUPPORT |
| MUSIC OPPORTUNITY PROGRAM <br> FOUNDATION - 2316 7TH AVE N - <br> BIRMINGHAM, AL 35203 | 20-0703074 | 501(C) (3) | 28,104. | 0. |  |  | GENERAL SUPPORT |
| REV BIRMINGHAM <br> P.O. BOX 320637 <br> BIRMINGHAM, AL 35232-0637 | 20-0763511 | 501(C) (3) | 292,500. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| IMPACT AMERICA <br> 601 BEACON PKWY W STE 102 <br> HOMEWOOD, AL 35209 | 20-0850212 | 501(C)(3) | 49,500. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| $\begin{aligned} & \text { P.E.E.R, INC. } \\ & 7753 \text { 1ST AVE SOUTH } \\ & \text { BIRMINGHAM, AL } 35206 \end{aligned}$ | 20-1029943 | 501(C)(3) | 38,250. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| MITCHELL'S PLACE <br> 4778 OVERTON ROAD <br> IRONDALE, AL 35210 | 20-1056421 | 501(C) (3) | 50,250. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| FAITH IN ACTION ALABAMA 2100 4TH AVE N BIRMINGHAM, AL 35203 | 20-1667945 | 501(C) (3) | 90,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| ```CRIMSON TIDE FOUNDATION PO BOX 870343 TUSCALOOSA, AL 35487-0343``` | 20-1715023 | 501(C) (3) | 50,550. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| MINISTRY CENTER AT GREEN SPRINGS 2230 GREEN SPRINGS HWY <br> BIRMINGHAM, AL 35205 | 20-1877581 | 501(C) (3) | 22,400. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CHRIST HEALTH CENTER <br> 5720 1ST AVE SOUTH <br> BIRMINGHAM, AL 35212 | 20-1935552 | 501(C)(3) | 7,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PRORGAMS |
| COMMUNITY FURNITURE BANK <br> 219 DISTRIBUTION DRIVE <br> BIRMINGHAM, AL 35209 | 20-2071201 | 501(C) (3) | 12,559. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| FRIENDS OF THE MARKET, INC. 1130 22ND ST SO, SUITE 3500 <br> BIRMINGHAM, AL 35205 | 20-2974172 | 501(C)(3) | 30,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| STAIR OF BIRMINGHAM <br> 3703 5TH AVENUE SOUTH SUITE 400 <br> BIRMINGHAM, AL 35222 | 20-3541638 | 501(C) (3) | 8,200. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| TWO BY TWO RESCUE LEAGUE <br> PO BOX 708 <br> HELENA, AL 35080 | 20-4219823 | 501(C) (3) | 100,300. | 0. |  |  | GENERAL SUPPORT |
| INNOCENCE PROJECT OF TEXAS 300 BURNETT ST. STE. 160 FORT WORTH, TX 76102 | 20-5992659 | 501(C) (3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| CAMP WINNATASKA <br> PO BOX 59514 <br> BIRMINGHAM, AL 35259 | 20-8081145 | 501(C) (3) | 30,000. | 0. |  |  | FRIENDS OF WINNATASKA IN MEMORY OF WILLIAM P. PHILLIPS |
| WOMEN OF MY HOPE, INC. <br> po BOX 73 <br> MADISONVILLE, LA 70447 | 20-8389117 | 501(C) (3) | 27,200. | 0. |  |  | GENERAL SUPPORT |
| ```ALABAMA SPAY NEUTER CLINIC INCORPORATED - 2721 CRESTWOOD BLVD - BIRMINGHAM, AL 35210``` | 20-8709714 | 501(C)(3) | 30,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| LAWRENCEVILLE SCHOOL P.O. BOX 6008 <br> LAWRENCEVILLE, NJ 08648 | 21-0634503 | 501(C) (3) | 6,000. | 0. |  |  | GENERAL SUPPORT |
| BOY SCOUTS OF AMERICA-GREATER AL COUNCIL - PO BOX 43307 <br> BIRMINGHAM, AL 35243-0307 | 22-1576300 | 501(C) (3) | 59,600. | 0. |  |  | GENERAL SUPPORT + SPECIAL <br> PROGRAMS |
| $\begin{aligned} & \text { CHILDREN'S HOSPITAL OF } \\ & \text { PHILADELPHIA - } 3401 \text { CIVIC CENTER } \\ & \text { BLVD - PHILADELPHIA, PA } \\ & 19104-4319 \end{aligned}$ | 23-1352166 | 501 (C) (3) | 30,000. | 0. |  |  | THE CLEFT LIP AND PALATE PROGRAM |
| JUVENILE DIABETES RESEARCH <br> FOUNDATION-AL CHAPTER - 105 <br> WESTPARK DRIVE, SUITE 415 - <br> BRENTWOOD, TN 37027 | 23-1907729 | 501(C) (3) | 19,500. | 0. |  |  | GENERAL SUPPORT |
| VIRGINIA SAMFORD THEATRE/MAC <br> 1116 26TH STREET SOUTH <br> BIRMINGHAM, AL 35205-2414 | 23-7008513 | 501(C)(3) | 101,065. | 0. |  |  | GENERAL SUPPORT |
| COMMUNITY FOUNDATION FOR PALM <br> BEACH AND MARTIN COUNTIES - 700 <br> SOUTH DIXIE HIGHWAY, SUITE 200 <br> WEST PALM BEACH, FL 33401 | 23-7181875 | 501(C) (3) | 15,000. | 0. |  |  | GENERAL SUPPORT |
| OPERA BIRMINGHAM <br> 3601 6TH AVE S <br> BIRMINGHAM, AL 35222-2407 | 23-7207572 | 501(C)(3) | 15,900. | 0. |  |  | GENERAL SUPPORT |
| JEFFERSON STATE COMMUNITY COLLEGE <br> FOUNDATION - PO BOX 94956 - <br> BIRMINGHAM, AL 35220 | 23-7230697 | 501(C) (3) | 41,667. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM CHAMBER MUSIC SOCIETY <br> 3612 OAKDALE ROAD <br> BIRMINGHAM, AL 35223 | 23-7301693 | 501(C) (3) | 10,000. | 0. |  |  | GENERAL SUPPORT |


| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BIRMINGHAM MUSEUM OF ART <br> 2000 REV ABRAHAM WOODS JR BLVD BIRMINGHAM, AL 35203 | 23-7335853 | 501(C)(3) | 118,561. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| UNIVERSITY OF MONTEVALLO <br> FOUNDATION - STATION 6215 MERONEY <br> HOUSE - MONTEVALLO, AL 35115 | 23-7349527 | 501(C)(3) | 35,000. | 0. |  |  | GENERAL SUPPORT |
| SYDA FOUNDATION <br> P.O. BOX 600 <br> SOUTH FALLSBURG, NY 12779-0600 | 23-7376445 | 501(C)(3) | 15,000. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM BOYS CHOIR FOUNDATION <br> 2025 KENTUCKY AVENUE SUITE D <br> BIRMINGHAM, AL 35216 | 23-7378251 | 501(C)(3) | 5,500. | 0. |  |  | GENERAL SUPPORT |
| INDEPENDENT PRESBYTERIAN CHURCH <br> FOUNDATION - 3100 HIGHLAND AVENUE <br> - BIRMINGHAM, AL 35205 | 23-7396600 | 501(C)(3) | 50,000. | 0. |  |  | GENERAL SUPPORT |
| GLENWOOD, INC. <br> 150 GLENWOOD LANE <br> BIRMINGHAM, AL 35242-5700 | 23-7396710 | 501(C)(3) | 30,500. | 0. |  |  | GENERAL SUPPORT |
| BIG OAK RANCH <br> BUSINESS OFFICE 250 JAKE MINTZ RD <br> GADSDEN, AL 35905 | 23-7413017 | 501(C)(3) | 23,667. | 0. |  |  | GENERAL SUPPORT |
| URSULA SMITH DANCE <br> 5841 COLONY LN <br> HOOVER, AL 35226 | 26-0325446 | 501(C)(3) | 8,000. | 0. |  |  | GENERAL SUPPORT |
| TRIUMPH SERVICES, INC. <br> 2301 ARLINGTON AVE. S. STE. 200 <br> BIRMINGHAM, AL 35205 | 26-0508897 | 501(C)(3) | 26,500. | 0. |  |  | GENERAL SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CHANGED LIVES CHRISTIAN CENTER, INC. - 3049 MASSEY RD \#8 BIRMINGHAM, AL 35216 | 26-0872042 | 501(C)(3) | 15,000. | 0. |  |  | 2021 ABC COKE FUND TO SUPPORT A MOBILE CLINIC THAT SERVES CLIENTS IN NORTH BIRMINGHAM |
| PROJECT HORSESHOE FARM <br> 1202 MAIN STREET <br> GREENSBORO, AL 36744 | 26-1396439 | 501(C) (3) | 35,000. | 0. |  |  | GENERAL SUPPORT |
| MILE HIGH 360 <br> P O BOX 40160 <br> DENVER, CO 80204-0160 | 26-1598336 | 501(C) (3) | 7,500. | 0. |  |  | THE COLLEGE SUPPORT FUND |
| MOMENTUM <br> 2821 2ND AVENUE SOUTH, SUITE B-1 <br> BIRMINGHAM, AL 35233 | 26-1909257 | 501(C) (3) | 23,000. | 0. |  |  | GENERAL SUPPORT |
| CAHABA RIVERKEEPER <br> 4650 OLD LOONEY MILL RD BIRMINGHAM, AL 35243 | 26-2623785 | 501(C)(3) | 19,414. | 0. |  |  | GENERAL SUPPORT |
| LOW INCOME HOUSING COALITION OF ALABAMA(LIHCA) - P.O. BOX 130159 - BIRMINGHAM, AL 35213 | 26-2860761 | 501(C) (3) | 40,000. | 0. |  |  | GENERAL SUPPORT |
| MILES COLLEGE CDC INC. <br> 5500 MYRON MASSEY BLVD <br> FAIRFIELD, AL 35064-2621 | 26-4379022 | 501(C)(3) | 33,000. | 0. |  |  | GENERAL SUPPORT |
| SHEEP DOG IMPACT ASSISTANCE 1200 W. WALNUT ST. STE 2310 ROGERS, AR 72756-3521 | 26-4521779 | 501(C) (3) | 16,770. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM EDUCATION FOUNDATION <br> P.O. BOX 55357 <br> BIRMINGHAM, AL 35255 | 26-4685144 | 501(C)(3) | 134,500. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |


| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| RED MOUNTAIN PARK FOUNDATION <br> 283 LYON LANE <br> BIRMINGHAM, AL 35211 | 27-0950740 | 501(C)(3) | 57,000. | 0. |  |  | GENERAL SUPPORT |
| PRESERVATION HALL FOUNDATION <br> 726 SAINT PETER ST. <br> NEW ORLEANS, LA 70116 | 27-2910626 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| THE WELLHOUSE <br> PO BOX 868 <br> ODENVILLE, AL 35120 | 27-2973046 | 501(C)(3) | 52,000. | 0. |  |  | GENERAL SUPPORT |
| VENTURE FOR AMERICA <br> 1420 WASHINGTON BLVD. STE. 301 <br> DETROIT, MI 48226 | 27-2987904 | 501(C)(3) | 16,000. | 0. |  |  | GENERAL SUPPORT |
| COOSA RIVERKEEPER <br> 102 CROFT ST \#B <br> BIRMINGHAM, AL 35242 | 27-3430200 | 501(C)(3) | 54,414. | 0. |  |  | GENERAL SUPPORT |
| HARVEST COMMUNITY CHARITIES, INC PO BOX 400 <br> PELHAM, AL 35124-0400 | 27-4022552 | 501(C)(3) | 6,400. | 0. |  |  | GENERAL SUPPORT |
| WOODLAWN FOUNDATION, INC. <br> 5529 1ST AVE S <br> BIRMINGHAM, AL 35212 | 27-4051072 | 501(C)(3) | 370,800. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| GLOBAL GIVING <br> 1 THOMAS CIR NW WASHINGTON, DC 20005-5802 | 30-0108263 | 501(C)(3) | 25,000. | 0. |  |  | AFGHANISTAN RELIEF |
| NEW AMERICAN PATHWAYS, INC. <br> 2300 HENDERSON MILL RD., NE, SUITE <br> ATLANTA, GA 30345 | 30-0130066 | 501(C)(3) | 25,000. | 0. |  |  | GENERAL SUPPORT |


| Part II ${ }^{\text {Continuation of Grants and Other }}$ | tance to D | stic Organiza | , | ts (Sc | (), |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| SIGHT SAVERS AMERICA <br> 337 BUSINESS CIRCLE <br> PELHAM, AL 35124 | 30-0188234 | 501(C) (3) | 254,009. | 0. |  |  | GENERAL SUPPORT |
| CHILDREN'S POLICY COOPERATIVE OF JEFFERSON COUNTY - 120 SECOND COURT N - BIRMINGHAM, AL $35204-4765$ | 30-0291772 | 501(C)(3) | 105,000. | 0. |  |  | GENERAL SUPPORT |
| ALABAMA ARCHIVES \& HISTORY <br> FOUNDATION - 624 WASHINGTON AVE PO <br> BOX 300100 - MONTGOMERY, AL <br> 36130-0100 | 30-0407154 | 501(C) (3) | 10,500. | 0. |  |  | GENERAL SUPPORT |
| BUTLER COUNTY UNITED WAY <br> 323 NORTH 3RD STREET <br> HAMILTON, OH 45011 | 31-0734490 | 501(C) (3) | 10,733. | 0. |  |  | GENERAL SUPPORT |
| FRIENDS FOUNDATION OF THE <br> BIRMINGHAM PUBLIC LIBRARY - 2100 <br> PARK PLACE - BIRMINGHAM, AL 35203 | 31-1612175 | 501(C)(3) | 20,500. | 0. |  |  | GENERAL SUPPORT |
| $\begin{aligned} & \text { M-POWER MINISTRIES, INC. } \\ & \text { P.O.BOX } 321233 \\ & \text { BIRMINGHAM, AL } 35232 \\ & \hline \end{aligned}$ | 31-1639601 | 501(C)(3) | 47,500. | 0. |  |  | GENERAL SUPPORT |
| BUTTERFLY BRIDGE CHILDREN'S <br> ADVOCACY CENTER - PO BOX 588 CLANTON, AL 35046 | 32-0368713 | 501(C) (3) | 80,000. | 0. |  |  | THE CAPITAL CAMPAIGN |
| TAP INC. <br> 209 20TH STREET NORTH SUITE 172 <br> BIRMINGHAM, AL 35203 | 36-4679803 | 501(C) (3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| SPANISH PEAKS COMMUNITY FOUNDATION PO BOX 161303 <br> BIG SKY, MT 59716 | 37-1729310 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |



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| UNIVERSITY OF MICHIGAN <br> 2500 STUDENT ACTIVITIES BLDG 515 <br> E. Jefferson St - ANN ARBOR, MI 48109 | 38-6006309 | 501(C)(3) | 30,000. | 0. |  |  | THE COVID-19 STUDENT SUPPORT FUND \#337006 |
| MEDICAL COLLEGE OF WISCONSIN 8701 Watertown plank road MILWAUKEE, WI 53226 | 39-0806261 | 501(C) (3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| METRO WEST MINISTRIES PO BOX 46 <br> FAIRFIELD, AL 35064 | 41-2098221 | 501(C)(3) | 20,000. | 0. |  |  | THE FOOD DISTRIBUTION PROGRAM |
| CHARGE SYNDROME FOUNDATION 318 HALF DAY RD \#305 BUFFALO GROVE, IL 60089 | 43-1642150 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| WOMEN'S FUND OF GREATER BIRMINGHAM 2201 5TH AVE SOUTH STE 110 BIRMINGHAM, AL 35233 | 45-0952468 | 501(C)(3) | 1,612,549. | 0. |  |  | GENERAL SUPPORT |
| RED BARN FOUNDATION 2700 BAILEY RD LeEDS, AL 35094 | 45-2593191 | 501(C)(3) | 71,460. | 0. |  |  | GENERAL SUPPORT |
| COMMON THREAD COMMUNITY <br> 174 OXMOOR ROAD <br> BIRMINGHAM, AL 35209 | 45-3731519 | 501(C)(3) | 23,000. | 0. |  |  | GENERAL SUPPORT |
| COLLEGE ADMISSIONS MADE POSSIBLE 5529 1ST AVENUE SOUTH-SUITE 4 BIRMINGHAM, AL 35212 | 45-3752661 | 501(C)(3) | 60,000. | 0. |  |  | GENERAL SUPPORT |
| YOUTH TOWERS <br> 1916 LINDEN DRIVE <br> FORESTDALE, AL 35214 | 45-3913117 | 501(C)(3) | 70,000. | 0. |  |  | GENERAL SUPPORT |


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| MCGILL-TOOLEN FOUNDATION, INC. 1501 OLD SHELL ROAD <br> MOBILE, AL 36604 | 46-0643590 | 501(C) (3) | 6,000. | 0. |  |  | GENERAL SUPPORT |
| R \& H RECYCLING <br> 120 19TH STREET N SUITE 369 <br> BIRMINGHAM, AL 35203 | 46-1558979 | 501(C)(3) | 8,000. | 0. |  |  | GENERAL SUPPORT |
| REDEMPTIVE CYCLES <br> 1305 2ND AVENUE NORTH, SUITE 101 <br> BIRMINGHAM, AL 35203 | 46-3471015 | 501(C)(3) | 7,000. | 0. |  |  | GENERAL SUPPORT |
| BRONZE VALLEY FOUNDATION <br> 115 3RD AVENUE WEST <br> BIRMINGHAM, AL 35204 | 46-3600776 | 501(C) (3) | 290,000. | 0. |  |  | GENERAL SUPPORT |
| WORKFAITH BIRMINGHAM <br> 750 MONTCLAIR RD <br> BIRMINGHAM, AL 35213-1906 | 46-3606843 | 501(C)(3) | 17,000. | 0. |  |  | GENERAL SUPPORT |
| ELEVATE USA <br> 5310 WARD RD. STE G-05 <br> ARVADA, CO 80002 | 46-3637392 | 501(C)(3) | 25,000. | 0. |  |  | GENERAL SUPPORT |
| NEW SCHOOLS FOR ALABAMA <br> 2 20TH ST. N. STE. 1315 <br> BIRMINGHAM, AL 35203 | 46-3827127 | 501(C)(3) | 30,000. | 0. |  |  | GENERAL SUPPORT |
| BITWISE IMPACT <br> 700 VAN NESS AVE <br> FRESNO, CA 93721-2912 | 46-4127911 | 501(C)(3) | 75,000. | 0. |  |  | GENERAL SUPPORT |
| PRESCHOOL PARTNERS FOUNDATION <br> 4447 MONTEVALLO ROAD <br> BIRMINGHAM, AL 35213 | 46-4519557 | 501(C)(3) | 7,550. | 0. |  |  | GENERAL SUPPORT |


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| SABRE FINANCE <br> 2 20TH STREET NORTH SUITE 1150 <br> BIRMINGHAM, AL 35203 | 46-5457673 | 501(C)(3) | 260,000. | 0. |  |  | 2021 SMALL BUSINESS IMPACT GRANT |
| ALABAMA SMALL BUSINESS DEVELOPMENT INITIATIVE - 1500 1ST AVE N, \#12 - BIRMINGHAM, AL 35203 | 46-5559627 | 501 (C) (3) | 260,000. | 0. |  |  | 2021 SMALL BUSINESS IMPACT GRANT |
| KHAIRI AND LITTLE ANGELS' MEMORIAL P.O. BOX 12541 <br> BIRMINGHAM, AL 35202 | 47-1338230 | 501(C) (3) | 8,000. | 0. |  |  | GENERAL SUPPORT |
| NICK'S KIDS FOUNDATION <br> 1130 UNIVERSITY BLVD SUITE B9-201 TUSCALOOSA, AL 35401 | 47-1540447 | 501(C) (3) | 9,000. | 0. |  |  | GENERAL SUPPORT |
| BIB \& TUCKER SEW-OP <br> 4915-B 5TH AVE SOUTH <br> BIRMINGHAM, AL 35222 | 47-1830775 | 501(C) (3) | 25,000. | 0. |  |  | GENERAL SUPPORT |
| UNLESS U <br> 737 CHESTNUT ST <br> VESTAVIA HLS, AL 35216-1911 | 47-2035114 | 501(C) (3) | 5,500. | 0. |  |  | GENERAL SUPPORT |
| ROOTED MINISTRY <br> PO BOX 43673 <br> BIRMINGHAM, AL 35243 | 47-2866075 | 501(C) (3) | 6,000. | 0. |  |  | GENERAL SUPPORT |
| EAST LAKE ACADEMY INC <br> PO BOX 590049 <br> BIRMINGHAM, AL 35259 | 47-2976837 | 501(C)(3) | 15,000. | 0. |  |  | GENERAL SUPPORT |
| ALABAMA INITIATIVE FOR INDEPENDENT JOURNALISM - PO BOX 130712 BIRMINGHAM, AL 35213 | 47-3524117 | 501(C) (3) | 8,150. | 0. |  |  | GENERAL SUPPORT |


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| ALABAMA COALITION FOR IMMIGRANT JUSTICE UNITED - 1826 6TH AVE S BIRMINGHAM, AL 35210 | 47-4352872 | 501(C)(3) | 25,000. | 0. |  |  | GENERAL SUPPORT |
| ONE PLACE METRO ALABAMA FAMILY JUSTICE CENTER - P.O. BOX 59812 BIRMINGHAM, AL 35259 | 47-4673750 | 501(C)(3) | 46,250. | 0. |  |  | GENERAL SUPPORT |
| A4ONE <br> 174 OXMOOR ROAD <br> BIRMINGHAM, AL 35209 | 47-4908523 | 501(C)(3) | 15,000. | 0. |  |  | GENERAL SUPPORT |
| REBIRTH COMMUNITY CORPORATION 700 23RD AVE NW CENTER POINT, AL 35215-3214 | 47-5145857 | 501(C)(3) | 14,366. | 0. |  |  | GENERAL SUPPORT |
| ALAQUEST COLLABORATIVE FOR <br> EDUCATION - PO BOX 550241 - <br> BIRMINGHAM, AL 35255 | 47-5276358 | 501(C)(3) | 6,000. | 0. |  |  | LGBTQ FUND 2021 ALAQUEST |
| MASON MUSIC FOUNDATION <br> 4129 N CAHABA DR <br> VESTAVIA, AL 35243-5006 | 47-5443760 | 501(C)(3) | 20,000. | 0. |  |  | GENERAL SUPPORT |
| COLLEGE CHOICE FOUNDATION <br> 1919 OXMOOR ROAD \#324 <br> BIRMINGHAM, AL 35209 | 47-5631608 | 501(C)(3) | 40,000. | 0. |  |  | GENERAL SUPPORT |
| UAB WOMEN'S CLUB <br> 1720 2ND AVE SOUTH STE 1230 <br> BIRMINGHAM, AL 35294 | 51-0185990 | 501(C)(3) | 5,156. | 0. |  |  | GENERAL SUPPORT |
| ALABAMA KIDNEY FOUNDATION <br> 265 RIVERCHASE PKWY E STE 106 <br> HOOVER, AL 35244-2815 | 51-0189641 | 501(C)(3) | 10,100. | 0. |  |  | GENERAL SUPPORT |


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| ALABAMA SCHOOL OF FINE ARTS <br> FOUNDATION - 1800 8TH AVE NORTH - <br> BIRMINGHAM, AL 35203 | 51-0196130 | 501(C) (3) | 13,000. | 0. |  |  | DOROTHY JEMISOR DAY THEATER IN HONOR OF CORBIN DAY |
| ALABAMA AUDUBON <br> 3720 4TH AVE., S. <br> BIRMINGHAM, AL 35222 | 51-0198925 | 501 (C) (3) | 18,500. | 0. |  |  | GENERAL SUPPORT |
| SOUTHERN ENVIRONMENTAL LAW CENTER <br> 201 WEST MAIN STREET, SUITE 14 <br> CHARLOTTESVILLE, VA 22902-5065 | 52-1436778 | 501(C)(3) | 14,250. | 0. |  |  | GENERAL SUPPORT |
| GREYSTONE OUTREACH LEGACY <br> FOUNDATION - 4100 GREYSTONE DR. <br> VESTAVIA HILLS, AL 35242-6409 | 52-2205962 | 501(C)(3) | 12,000. | 0. |  |  | GENERAL SUPPORT |
| JONES VALLEY TEACHING FARM <br> PO BOX 320230 <br> BIRMINGHAM, AL 35232 | 52-2359003 | 501(C)(3) | 149,000. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| MORGAN STANLEY GLOBAL IMPACT <br> FUNDING TRUST - 1585 BROADWAY, <br> FLOOR 29 - NEW YORK, NY 10036 | 52-7082731 | 501(C) (3) | 43,151. | 0. |  |  | GENERAL SUPPORT |
| AMERICAN RED CROSS <br> 700 CALDWELL TRACE <br> BIRMINGHAM, AL 35242 | 53-0196605 | 501(C) (3) | 94,600. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| JEWISH FEDERATION OF GREATER <br> WASHINGTON - 6101 EXECUTIVE BLVD <br> STE 100 - N BETHESDA, MD 20852-3913 | 53-0212445 | 501(C)(3) | 12,700. | 0. |  |  | GENERAL SUPPORT |
| AMERICAN ENTERPRISE INSTITUTE FOR <br> PUBLIC POLICY RESEARCH - 1789 <br> MASSACHUSETTS AVENUE NW - <br> WASHINGTON, DC 20036 | 53-0218495 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
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| NATURE CONSERVANCY OF ALABAMA <br> 601 NORTH UNIVERSITY AVE <br> LITTLE ROCK, AR 72205 | 53-0242652 | 501(C)(3) | 242,823. | 0. |  |  | GENERAL SUPPORT |
| CHATHAM HALL <br> 800 CHATHAM HALL CIRCLE CHATHAM, VA 24531-3085 | 54-0505878 | 501(C) (3) | 215,000. | 0. |  |  | GENERAL SUPPORT |
| RANDOLPH COLLEGE <br> RANDOLPH COLLEGE OFFICE OF <br> INSTITUTIONAL ADVANCEMENT P.O. BOX <br> 3215 - LYNCHBU | 54-0505941 | 501(C) (3) | 9,613. | 0. |  |  | GENERAL SUPPORT |
| WASHINGTON AND LEE UNIVERSITY <br> ANNUAL FUND OFFICE 204 W . <br> WASHINGTON ST. - LEXINGTON, VA 24450-0303 | 54-0505977 | 501(C) (3) | 10,500. | 0. |  |  | GENERAL SUPPORT |
| SWEET BRIAR COLLEGE <br> PO BOX 1057 <br> SWEET BRIAR, VA 24595 | 54-0534105 | 501(C)(3) | 16,750. | 0. |  |  | GENERAL SUPPORT |
| CHRISTIAN AFRICAN LEADERSHIP <br> MINISTRIES - PO BOX 232 - <br> TRUSSVILLE, AL 35173 | 54-1608407 | 501(C)(3) | 70,000. | 0. |  |  | GENERAL SUPPORT |
| COLLEGE FOUNDATION OF THE UNIVERSITY OF VIRGINIA - ARTS AND SCIENCE DEPT P.O. BOX 400801 CHARLOTTESVILLE, VA 22904 | 54-2009312 | 501(C)(3) | 120,000. | 0. |  |  | GENERAL SUPPORT |
| UNIVERSITY OF VIRGINIA <br> P.O. BOX 37963 <br> BOONE, IA 50037 | 54-6001796 | 501 (C) (3) | 8,000. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| CAROLINA UNIVERSITY <br> 420 S BROAD STREET <br> WINSTON-SALEM, NC 27101 | 56-0594591 | 501(C)(3) | 6,275. | 0. |  |  | GENERAL SUPPORT |


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| WOFFORD COLLEGE <br> 429 NORTH CHURCH STREET <br> SPARTANBURG, SC 29303 | 57-0314422 | 501(C)(3) | 10,000. | 0. |  |  | SUPPORT OF THE BETWEEN <br> THE TOLLS SCHOLARSHIP |
| ALABAMA ANIMAL ADOPTION SOCIETY <br> 2808 CRESCENT AVENUE <br> BIRMINGHAM, AL 35209 | 57-0656655 | 501(C) (3) | 5,075. | 0. |  |  | GENERAL SUPPORT |
| SPACE ONE ELEVEN <br> 2409 2ND AVE NORTH <br> BIRMINGHAM, AL 35203-3809 | 57-0890249 | 501(C) (3) | 43,000. | 0. |  |  | GENERAL SUPPORT |
| CHILDREN'S HARBOR <br> 1 OUR CHILDREN'S HIGHWAY <br> ALEXANDER CITY, AL 35010-8620 | 57-0892070 | 501(C) (3) | 87,350. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM BUSINESS ALLIANCE <br> FOUNDATION - 505 20TH STREET <br> NORTH, SUITE 200 - BIRMINGHAM, AL 35203 | 57-0892546 | 501(C) (3) | 100,000. | 0. |  |  | PROSPER BIRMINGHAM |
| GRACE HOUSE MINISTRIES <br> P.O. BOX 547 <br> FAIRFIELD, AL 35064 | 57-0903169 | 501(C)(3) | 32,000. | 0. |  |  | GENERAL SUPPORT |
| SALVATION ARMY <br> PO BOX 11005 <br> BIRMINGHAM, AL 35202 | 58-0660607 | 501(C) (3) | 145,817. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| SAMARITAN'S PURSE <br> P O BOX 3000 <br> BOONE, NC 28607 | 58-1437002 | 501(C)(3) | 33,000. | 0. |  |  | GENERAL SUPPORT |
| AIDS ALABAMA <br> 3529 7TH AVE S <br> BIRMINGHAM, AL 35222-3210 | 58-1727755 | 501(C)(3) | 44,500. | 0. |  |  | GENERAL SUPPORT |


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| MCWANE SCIENCE CENTER <br> 200 19TH STREET NORTH <br> BIRMINGHAM, AL 35203 | 58-1933712 | 501(C)(3) | 59,000. | 0. |  |  | EDUCATIONAL PROGRAMS |
| FRIENDS OF CATS AND DOGS <br> FOUNDATION - P.O. BOX 130398 - <br> BIRMINGHAM, AL 35213 | 58-1951231 | 501(C)(3) | 16,176. | 0. |  |  | GENERAL SUPPORT |
| FRIENDS OF LOCUST FORK RIVER PO BOX 638 <br> CLEVELAND, AL 35049 | 58-1988728 | 501(C)(3) | 8,000. | 0. |  |  | GENERAL SUPPORT |
| RED MOUNTAIN THEATRE COMPANY <br> P.O. BOX 278 <br> BIRMINGHAM, AL 35201 | 58-1994417 | 501(C)(3) | 372,300. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| MAGIC CITY HARVEST <br> P.O. BOX 11292 <br> BIRMINGHAM, AL 35202-1292 | 58-2060122 | 501(C)(3) | 8,300. | 0. |  |  | GENERAL SUPPORT |
| TEMPLE EMANU-EL <br> 2100 HIGHLAND AVENUE <br> BIRMINGHAM, AL 35205 | 58-2065803 | 501(C)(3) | 12,900. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| ALABAMA POSSIBLE <br> PO BOX 55058 <br> BIRMINGHAM, AL 35255 | 58-2074080 | 501(C)(3) | 42,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| MOUNTAIN BROOK LIBRARY FOUNDATION <br> 50 OAK STREET <br> BIRMINGHAM, AL 35213 | 58-2094979 | $501(\mathrm{C})(3)$ | 29,105. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| PLANNED PARENTHOOD SOUTHEAST, INC. 241 PEACHTREE STREET NE, SUITE 400 ATLANTA, GA 30303 | 58-6045874 | 501(C)(3) | 12,092. | 0. |  |  | GENERAL SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
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| CHRIST MEMORIAL CHAPEL P.O. BOX 582 <br> HOBE SOUND, FL 33475 | 59-0882964 | 501(C) (3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| HOBE SOUND EARLY LEARNING CENTER 11580 SE GOMEZ AVE <br> HOBE SOUND, FL 33455 | 59-1107869 | 501(C) (3) | 11,500. | 0. |  |  | GENERAL SUPPORT |
| TRUFUND FINANCIAL SERVICES <br> 1927 1ST AVENUE NORTH SUITE 602 <br> BIRMINGHAM, AL 35203 | 59-3814814 | 501(C) (3) | 185,000. | 0. |  |  | 2021 SMALL BUSINESS IMPACT GRANT |
| HOBE SOUND COMMUNITY CHEST <br> P.O. BOX 511 <br> HOBE SOUND, FL 33475-0511 | 59-6155092 | 501(C)(3) | 16,000. | 0. |  |  | GENERAL SUPPORT |
| BAYLOR SCHOOL <br> 171 BAYLOR SCHOOL ROAD CHATTANOOGA, TN 37405 | 62-0126365 | 501(C)(3) | 35,000. | 0. |  |  | GENERAL SUPPORT |
| UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVENUE SEWANEE, TN 37383-1000 | 62-0475697 | 501(C)(3) | 8,000. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| MCCALLIE SCHOOL, INC. 500 DODDS AVE <br> CHATTANOOGA, TN 37404 | 62-0475837 | 501(C)(3) | 507,000. | 0. |  |  | GENERAL SUPPORT |
| VANDERBILT UNIVERSITY <br> PMB 407727-2301 VANDERBILT PL NASHVILLE, TN 37203-9700 | 62-0476822 | 501(C)(3) | 265,471. | 0. |  |  | SCHOLARSHIPS |
| ST. JUDE CHILDREN'S RESEARCH <br> HOSPITAL - 501 ST JUDE PLACE - <br> MEMPHIS, TN 38105 | 62-0646012 | 501(C)(3) | 12,306. | 0. |  |  | GENERAL SUPPORT |


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| BIRMINGHAM ZOO, INC <br> 2630 CAHABA ROAD <br> BIRMINGHAM, AL 35223 | 62-1231591 | 501(C)(3) | 87,250. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| HIGHLANDS UNITED METHODIST CHURCH <br> 1045 20TH STREET SOUTH <br> BIRMINGHAM, AL 35205 | 63-0288340 | CHURCH/SYN | 14,000. | 0. |  |  | GENERAL SUPPORT |
| GREATER BIRMINGHAM HUMANE SOCIETY <br> 300 SNOW DRIVE <br> BIRMINGHAM, AL 35209 | 63-0288810 | 501(C) (3) | 30,263. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM SOUTHERN COLLEGE BOX 549003 <br> BIRMINGHAM, AL 35254 | 63-0288811 | 501(C)(3) | 266,425. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| CHILDREN'S AID SOCIETY <br> 2141 14TH AVENUE SOUTH <br> BIRMINGHAM, AL 35205 | 63-0288823 | 501(C)(3) | 6,250. | 0. |  |  | GENERAL SUPPORT |
| CATHEDRAL CHURCH OF THE ADVENT <br> 2017 6TH AVE NORTH <br> BIRMINGHAM, AL 35203 | 63-0288824 | 501(C)(3) | 250,642. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| FIRST UNITED METHODIST CHURCH <br> 518 19TH STREET NORTH <br> BIRMINGHAM, AL 35203 | 63-0288831 | CHURCH/SYN | 22,461. | 0. |  |  | GENERAL SUPPORT |
| FIRST PRESBYTERIAN CHURCH <br> 2100 4TH AVE N <br> BIRMINGHAM, AL 35203 | 63-0288833 | CHURCH/SYN | 48,000. | 0. |  |  | GENERAL SUPPORT |
| GIRL SCOUTS OF NORTH-CENTRAL <br> ALABAMA - 105 HEATHERBROOKE PK DR <br> - BIRMINGHAM, AL 35242-8008 | 63-0288834 | 501(C)(3) | 15,000. | 0. |  |  | GENERAL SUPPORT |


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| HUNTINGDON COLLEGE <br> 1500 EAST FAIRVIEW AVENUE <br> MONTGOMERY, AL 36106 | 63-0288841 | 501(C)(3) | 15,500. | 0. |  |  | GENERAL SUPPORT |
| INDEPENDENT PRESBYTERIAN CHURCH 3100 HIGHLAND AVENUE <br> BIRMINGHAM, AL 35205 | 63-0288843 | CHURCH/SYN | 166,460. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| UNITED WAY OF CENTRAL ALABAMA <br> P.O. BOX 320189 <br> BIRMINGHAM, AL 35232-0189 | 63-0288846 | 501(C) (3) | 922,530. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| LAKESHORE FOUNDATION <br> 4000 RIDGEWAY DRIVE <br> BIRMINGHAM, AL 35209 | 63-0288847 | 501(C)(3) | 38,604. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| CHRIST EPISCOPAL CHURCH <br> 4912 LLYOD NOLAND PARKWAY <br> FAIRFIELD, AL 35064 | 63-0288860 | 501(C)(3) | 14,000. | 0. |  |  | GENERAL SUPPORT |
| QUARTERBACKING CHILDREN'S HEALTH FOUNDATION - 2019 4TH AVE N STE <br> 101 - BIRMINGHAM, AL 35203-3360 | 63-0288872 | 501(C)(3) | 30,300. | 0. |  |  | GENERAL SUPPORT |
| TRAVELERS AID SOCIETY <br> 1605 5TH AVENUE NORTH <br> BIRMINGHAM, AL 35203 | 63-0288873 | 501(C)(3) | 15,000. | 0. |  |  | THE SENIOR RIDE PROGRAM |
| YWCA <br> 309 NORTH 23RD STREET <br> BIRMINGHAM, AL 35203 | 63-0288882 | 501(C)(3) | 111,200. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| YWCA <br> 309 NORTH 23RD STREET <br> BIRMINGHAM, AL 35203 | 63-0299894 | 501(C)(3) | 38,500. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
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| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| THE ALTAMONT SCHOOL <br> P.O. BOX 131429 <br> BIRMINGHAM, AL 35213 | 63-0302110 | 501(C) (3) | 165,900. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| UNITED METHODIST CHILDREN'S HOME 4001 CARMICHAEL RD STE 235 MONTGOMERY, AL 36106-3653 | 63-0302145 | 501(C) (3) | 6,000. | 0. |  |  | GENERAL SUPPORT |
| ```ST. MARY'S ON THE HIGHLANDS EPISCOPAL CHURCH - 1910 12TH AVENUE SOUTH - BIRMINGHAM, AL 35205``` | 63-0302166 | CHURCH/SYN | 260,850. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| CHILDREN'S OF ALABAMA <br> 1600 7TH AVE SOUTH <br> BIRMINGHAM, AL 35233 | 63-0307306 | 501(C) (3) | 453,500. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| UNITED ABILITY <br> 100 OSLO CIRCLE <br> BIRMINGHAM, AL 35211 | 63-0307960 | 501(C)(3) | 57,535. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| SAMFORD UNIVERSITY <br> UNIVERSITY ADVANCEMENT 800 <br> LAKESHORE DRIVE - BIRMINGHAM, AL $35229$ | 63-0312914 | 501(C) (3) | 80,980. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| INDIAN SPRINGS SCHOOL <br> 190 WOODWARD DRIVE <br> INDIAN SPRINGS, AL 35124 | 63-0319832 | 501(C)(3) | 18,945. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| BROTHER BRYAN'S MISSION <br> P.O. BOX 11254 <br> BIRMINGHAM, AL 35202 | 63-0322672 | 501(C)(3) | 104,227. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| JUNIOR LEAGUE OF BIRMINGHAM <br> 2212 20TH AVENUE SOUTH <br> BIRMINGHAM, AL 35223 | 63-0324707 | 501(C)(3) | 31,060. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |


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| GIRLS INC OF CENTRAL ALABAMA <br> P.O. BOX 130729 <br> BIRMINGHAM, AL 35213 | 63-0328643 | 501(C)(3) | 84,250. | 0. |  |  | GENERAL SUPPORT |
| CANTERBURY UNITED METHODIST CHURCH $\begin{aligned} & \text { P.O. BOX } 130699 \\ & \text { BIRMINGHAM, AL } 35213-0699 \end{aligned}$ | 63-0329624 | CHURCH/SYN | 111,638. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| UNITED WAY OF SELMA \& DALLAS CO. <br> P.O. BOX 298 <br> SELMA, AL 36702 | 63-0340874 | 501(C)(3) | 32,600. | 0. |  |  | GENERAL SUPPORT |
| JIMMIE HALE MISSION <br> P.O. BOX 10472 <br> BIRMINGHAM, AL 35202-0472 | 63-0358757 | 501(C)(3) | 22,901. | 0. |  |  | GENERAL SUPPORT |
| OUR LADY OF SORROWS CATHOLIC <br> CHURCH - 1728 OXMOOR ROAD - <br> BIRMINGHAM, AL 35209 | 63-0366279 | CHURCH/SYN | 48,000. | 0. |  |  | THE OLS CHARITY FUND |
| WALKER COLLEGE FOUNDATION <br> PO BOX 2228 <br> JASPER, AL 35502-2228 | 63-0369216 | 501(C)(3) | 10,000. | 0. |  |  | THE GEORGE E. WILBANKS <br> SCHOLARSHIP FUND |
| VESTAVIA HILLS BAPTIST CHURCH <br> 2600 VESTAVIA DRIVE <br> BIRMINGHAM, AL 35216 | 63-0375613 | CHURCH/SYN | 11,000. | 0. |  |  | GENERAL SUPPORT |
| ST. FRANCIS XAVIER CATHOLIC CHURCH <br> PO BOX 130669 <br> BIRMINGHAM, AL 35213 | 63-0376520 | CHURCH/SYN | 10,500. | 0. |  |  | GENERAL SUPPORT |
| VESTAVIA HILLS UNITED METHODIST <br> CHURCH - 2061 KENTUCKY AVENUE - <br> BIRMINGHAM, AL 35216 | 63-0378123 | CHURCH/SYN | 17,000. | 0. |  |  | GENERAL SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| EPISCOPAL FOUNDATION OF JEFF CO 4941 MONTEVALLO ROAD BIRMINGHAM, AL 35210 | 63-0386404 | 501(C) (3) | 17,834. | 0. |  |  | GENERAL SUPPORT |
| HIGHLANDS DAY SCHOOL FOUNDATION <br> 4901 OLD LEEDS ROAD <br> BIRMINGHAM, AL 35213 | 63-0388769 | 501(C) (3) | 39,334. | 0. |  |  | GENERAL SUPPORT + SPECIAL <br> PROGRAMS |
| SIXTEENTH STREET BAPTIST CHURCH <br> 1530 6TH AVE NORTH <br> BIRMINGHAM, AL 35203 | 63-0397962 | 501(C)(3) | 35,000. | 0. |  |  | GENERAL SUPPORT |
| MILES COLLEGE <br> P.O. BOX 3800 <br> BIRMINGHAM, AL 35208 | 63-0400608 | 501(C)(3) | 47,000. | 0. |  |  | GENERAL SUPPORT |
| MOUNTAIN BROOK BAPTIST CHURCH <br> 3631 MONTEVALLO ROAD <br> BIRMINGHAM, AL 35213-4299 | 63-0418187 | CHURCH/SYN | 47,625. | 0. |  |  | GENERAL SUPPORT + SPECIAL <br> PROGRAMS |
| FIRST BAPTIST CHURCH OF PELL CITY 2309 SECOND AVE. N. <br> PELL CITY, AL 35125 | 63-0474294 | 501(C) (3) | 19,186. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| BIRMINGHAM BOTANICAL <br> SOCIETY/FRIENDS OF BIRMINGHAM <br> BOTANICAL GARD - 2612 LANE PARK <br> ROAD - BIRMINGHAM, AL 35223 | 63-0495111 | 501(C) (3) | 198,097. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| BRIDGEWAYS <br> 120 OXMOOR BLVD STE 110 HOMEWOOD, AL 35209-5952 | 63-0498347 | 501(C)(3) | 58,334. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| JEFFERSON STATE COMMUNITY COLLEGE <br> 2601 CARSON ROAD <br> BIRMINGHAM, AL 35215 | 63-0501357 | SCHOOL/COL | 61,900. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |



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| NORTHEAST ALABAMA COMMUNITY <br> COLLEGE - pO BOX 159 - Attin: <br> JENNIFER BROWN, FINANCIAL AID <br> RAINSVILLE, AL 35986 | 63-0504999 | 501(C)(3) | 20,000. | 0. |  |  | SCHOLARSHIPS |
| ADVENT EPISCOPAL DAY SCHOOL 2019 6TH AVENUE NORTH BIRMINGHAM, AL 35203-2701 | 63-0505650 | 501(C)(3) | 7,500. | 0. |  |  | GENERAL SUPPORT |
| A. G. GASTON BOYS \& GIRLS CLUB 4821 AVENUE W <br> BIRMINGHAM, AL 35208 | 63-0514348 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| UNIVERSITY OF ALABAMA HUNTSVILLE <br> 301 SPARKMAN DRIVE <br> HUNTSVILLE, AL 35899 | 63-0520830 | SCHOOL/COL | 11,000. | 0. |  |  | SCHOLARSHIPS |
| CITY OF ASHVILLE <br> 211 8TH STREET <br> ASHVILLE, AL 35953 | 63-0570162 | GOVERNMENT | 20,000. | 0. |  |  | GENERAL SUPPORT |
| CREATIVE MONTESSORI SCHOOL 2800 MONTESSORI WAY HOMEWOOD, AL 35209 | 63-0570956 | 501(C)(3) | 41,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| GREATER BIRMINGHAM MINISTRIES 2304 12TH AVENUE NORTH BIRMINGHAM, AL 35234-3111 | 63-0577439 | 501(C)(3) | 6,000. | 0. |  |  | GENERAL SUPPORT |
| CATHOLIC CHARITIES/DIOCESE OF BIRMINGHAM AL - P.O. BOX 12047 BIRMINGHAM, AL 35202 | 63-0581368 | 501(C)(3) | 143,200. | 0. |  |  | GENERAL SUPPORT |
| CRISIS CENTER <br> 3620 8Th AVE SOUTH SUITE 110 <br> BIRMINGHAM, AL 35222 | 63-0583947 | 501(C)(3) | 236,971. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |


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| JBS MENTAL HEALTH AUTHORITY <br> 940 MONTCLAIR ROAD SUITE 200 <br> BIRMINGHAM, AL 35213 | 63-0592183 | 501(C)(3) | 50,000. | 0. |  |  | MENTAL HEALTH CRISIS DIVERSION CENTER |
| CHRISTIAN SERVICE MISSION <br> 3600 3RD AVENUE SOUTH <br> BIRMINGHAM, AL 35222 | 63-0594603 | 501(C)(3) | 76,400. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| BRIARWOOD PRESBYTERIAN CHURCH <br> 2200 BRIARWOOD WAY <br> BIRMINGHAM, AL 35243 | 63-0653634 | 501(C)(3) | 12,350. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| N.E. MILES JEWISH DAY SCHOOL <br> 4000 MONTCLAIR ROAD <br> BIRMINGHAM, AL 35213 | 63-0668984 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| NEIGHBORHOOD HOUSING SERVICES OF <br> BIRMINGHAM - 601 19TH STREET NORTH <br> - BIRMINGHAM, AL 35203-2209 | 63-0713056 | 501(C)(3) | 20,000. | 0. |  |  | GENERAL SUPPORT |
| URBAN MINISTRY, INC. <br> 1229 COTTON AVE. SW <br> BIRMINGHAM, AL 35211 | 63-0717761 | 501(C)(3) | 40,200. | 0. |  |  | GENERAL SUPPORT |
| RUFFNER MOUNTAIN NATURE PRESERVE <br> 1214 81ST ST S <br> BIRMINGHAM, AL 35206-4526 | 63-0733391 | 501(C)(3) | 46,500. | 0. |  |  | GENERAL SUPPORT |
| RONALD MCDONALD HOUSE CHARITIES OF ALABAMA - 1700 4TH AVE SOUTH - <br> BIRMINGHAM, AL 35233 | 63-0753358 | 501(C)(3) | 44,550. | 0. |  |  | GENERAL SUPPORT |
| COVENANT PRESBYTERIAN <br> CHURCH/HOMEWOOD - 65 OLD <br> MONTGOMERY HWY - HOMEWOOD, AL 35209 | 63-0753393 | 501(C)(3) | 100,000. | 0. |  |  | THE GENERAL FUND |


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| SERVICE GUILD OF BIRMINGHAM <br> 1700 29TH COURT SOUTH <br> BIRMINGHAM, AL 35209 | 63-0755302 | 501(C)(3) | 26,000. | 0. |  |  | GENERAL SUPPORT |
| ARC OF WALKER COUNTY <br> 745 RUSSELL DAIRY RD JASPER, AL 35503 | 63-0760044 | 501(C)(3) | 28,000. | 0. |  |  | GENERAL SUPPORT |
| $\begin{aligned} & \text { KING'S HOME } \\ & \text { P.O. BOX } 162 \\ & \text { CHELSEA, AL } 35043 \end{aligned}$ | 63-0760276 | 501(C)(3) | 28,031. | 0. |  |  | GENERAL SUPPORT |
| JEFFERSON CO DISTRICT ATTORNEY'S <br> OFFICE - 801 RICHARD ARRINGTON JR <br> BLVD N - BIRMINGHAM, AL 35203 | 63-0774372 |  | 94,484. | 0. |  |  | GENERAL SUPPORT |
| URBAN IMPACT <br> 1721 4TH AVE NORTH SUITE 102 <br> BIRMINGHAM, AL 35203 | 63-0795551 | 501(C)(3) | 160,000. | 0. |  |  | 2021 SMALL BUSINESS <br> IMPACT GRANT |
| ALABAMA CHAPTER OF THE AMERICAN <br> ACADEMY OF PEDIATRICS - 19 S <br> JACKSON ST - MONTGOMERY, AL 36104-3812 | 63-0798492 | 501(C)(3) | 15,000. | 0. |  |  | GENERAL SUPPORT |
| GRANTSWOOD BAPTIST CHURCH 4850 GRANTSWOOD PLACE BIRMINGHAM, AL 35210 | 63-0799495 | CHURCH/SYN | 5,701. | 0. |  |  | GENERAL SUPPORT |
| WALKER CO. HUMANE SOCIETY P.O. BOX 1407 <br> JASPER, AL 35502 | 63-0809530 | 501(C)(3) | 10,000. | 0. |  |  | REMY FUND 2021 - WALKER CO. HUMANE SOCIETY |
| ALABAMA WILDLIFE CENTER <br> 100 TERRACE DRIVE OAK MOUNTAIN STAT PELHAM, AL 35124 | 63-0813173 | 501(C)(3) | 7,575. | 0. |  |  | GENERAL SUPPORT |


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| ALABAMA BALLET <br> 2726 FIRST AVENUE SOUTH <br> BIRMINGHAM, AL 35233 | 63-0813626 | 501(C)(3) | 13,200. | 0. |  |  | GENERAL SUPPORT |
| UNIVERSITY OF NORTH ALABAMA <br> FOUNDATION - UNA BOX 5113 - <br> FLORENCE, AL 35632 | 63-0814488 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| SHELBY HUMANE SOCIETY <br> 381 MCDOW ROAD <br> COLUMBIANA, AL 35051 | 63-0817987 | 501(C)(3) | 18,436. | 0. |  |  | GENERAL SUPPORT |
| LEADERSHIP BIRMINGHAM <br> P O BOX 2641, BIN 12S <br> BIRMINGHAM, AL 35291 | 63-0833118 | 501(C)(3) | 6,050. | 0. |  |  | GENERAL SUPPORT |
| COMMUNITY FOOD BANK OF CENTRAL <br> ALABAMA - 107 WALTER DAVIS DRIVE <br> - BIRMINGHAM, AL 35209 | 63-0837956 | 501(C)(3) | 71,814. | 0. |  |  | GENERAL SUPPORT |
| ASHLAND FIRST UNITED METHODIST <br> CHURCH - P.O. BOX 305 - ASHLAND, <br> AL 36251 | 63-0843032 | CHURCH/SYN | 6,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PRORGAMS |
| FIRST BAPTIST CHURCH OF VINCENT <br> 15 WAITE ST. PO BOX 43 <br> VINCENT, AL 35178 | 63-0855071 | 501(C)(3) | 13,912. | 0. |  |  | GENERAL SUPPORT |
| $\begin{aligned} & \text { ST. VINCENT'S FOUNDATION } \\ & 1130 \text { 22ND ST. S. STE } 1000 \\ & \text { BIRMINGHAM, AL } 35205 \end{aligned}$ | 63-0868066 | 501(C) (3) | 96,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| THE CHILDREN'S HOSPITAL FOUNDATION <br> 1600 7TH AVE SOUTH <br> BIRMINGHAM, AL 35233 | 63-0879471 | 501(C)(3) | 12,500. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |


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| ACLU OF ALABAMA FOUNDATION PO BOX 6179 <br> MONTGOMERY, AL 36106 | 63-0883872 | 501(C)(3) | 62,500. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| COOPERATIVE DOWNTOWN <br> MINISTRIES/OLD FIREHOUSE SHELTER - <br> P.O. BOX 11722 - BIRMINGHAM, AL 35202 | 63-0884164 | 501(C)(3) | 49,300. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| MAGIC MOMENTS <br> 2112 11TH AVENUE SOUTH, SUITE 219 <br> BIRMINGHAM, AL 35205 | 63-0887875 | 501(C)(3) | 12,350. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| LIFELINE CHILDREN'S SERVICES, INC 100 MISSIONARY RIDGE <br> BIRMINGHAM, AL 35242 | 63-0896878 | 501(C)(3) | 10,250. | 0. |  |  | SCHOLARSHIPS |
| $\begin{aligned} & \text { SMILE-A-MILE } \\ & \text { P.O. BOX } 550155 \\ & \text { BIRMINGHAM, AL } 35255 \\ & \hline \end{aligned}$ | 63-0907544 | 501(C)(3) | 41,500. | 0. |  |  | GENERAL SUPPORT |
| COVENANT CHRISTIAN SCHOOL <br> 1900 COVENANT DRIVE <br> TUSCUMBIA, AL 35674 | 63-0908970 | 501(C)(3) | 25,000. | 0. |  |  | THE CAPITAL PROJECT |
| SHEPHERD'S FOLD INC. <br> 507 WHITMORE DR <br> BIRMINGHAM, AL 35221 | 63-0925428 | 501(C)(3) | 27,500. | 0. |  |  | GENERAL SUPPORT |
| CORNERSTONE SCHOOLS OF ALABAMA PO BOX 320309 <br> BIRMINGHAM, AL 35232 | 63-0948472 | 501(C)(3) | 23,250. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM AIDS OUTREACH INC <br> 205 32ND STREET SOUTH <br> BIRMINGHAM, AL 35233 | 63-0948495 | 501(C)(3) | 59,300. | 0. |  |  | GENERAL SUPPORT |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| AMERICAN SPORTS MEDICINE INSTITUTE <br> 833 ST. VINCENT'S DR SUITE 205 <br> BIRMINGHAM, AL 35205 | 63-0952490 | 501(C)(3) | 25,000. | 0. |  |  | THE ENDOWMENT FUND |
| ASBURY UNITED METHODIST CHURCH <br> BIRMINGHAM - 6690 CAHABA VALLEY <br> ROAD - BIRMINGHAM, AL 35242 | 63-0954649 | 501(C)(3) | 40,000. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM LANDMARKS <br> 1817 3RD AVE NORTH <br> BIRMINGHAM, AL 35203 | 63-0958984 | 501(C)(3) | 33,700. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| ROTARY CLUB OF BIRMINGHAM <br> FOUNDATION - HARBERT CENTER/2019 <br> 4TH AVE N - BIRMINGHAM, AL 35203 | 63-0960032 | 501(C)(3) | 74,453. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| HABITAT FOR HUMANITY GREATER <br> BIRMINGHAM - P.O. BOX 540 - <br> FAIRFIELD, AL 35064 | 63-0962910 | 501(C)(3) | 6,500. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| TITUSVILLE DEVELOPMENT CORPORATION <br> 300 KAPPA AVE SOUTH <br> BIRMINGHAM, AL 35205 | 63-0964639 | 501(C)(3) | 20,000. | 0. |  |  | GENERAL SUPPORT |
| PUBLIC AFFAIRS RESEARCH COUNCIL OF <br> AL - P.O. BOX 293931219 BROOKS <br> HALL/800 LAKESHORE - BIRMINGHAM, <br> AL 35229-3931 | 63-0972435 | 501(C)(3) | 34,013. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| CAHABA RIVER SOCIETY <br> 2717 7TH AVE S STE 205 <br> BIRMINGHAM, AL 35233 | 63-0987276 | 501 (C) (3) | 82,250. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| ARC OF SHELBY COUNTY <br> 203 AMPHITHEATER RD <br> PELHAM, AL 35124 | 63-0988453 | 501(C)(3) | 50,000. | 0. |  |  | GENERAL SUPPORT |



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| COMMUNITY KITCHENS <br> 1024 12TH ST S <br> BIRMINGHAM, AL 35205-5234 | 63-0988804 | 501(C)(3) | 8,800. | 0. |  |  | GENERAL SUPPORT |
| STUDIO BY THE TRACKS <br> P.O. BOX 101144 <br> IRONDALE, AL 35210-6144 | 63-1004336 | 501(C)(3) | 23,000. | 0. |  |  | GENERAL SUPPORT |
| SAFEHOUSE OF SHELBY COUNTY <br> P.O. BOX 275 <br> PELHAM, AL 35124 | 63-1007280 | 501(C)(3) | 19,092. | 0. |  |  | GENERAL SUPPORT |
| LEADERSHIP ALABAMA <br> P.O. BOX 131394 <br> BIRMINGHAM, AL 35213 | 63-1007967 | 501(C)(3) | 19,375. | 0. |  |  | GENERAL SUPPORT |
| AMISTAD MISSION <br> P.O. BOX 23030 <br> NASHVILLE, TN 37202 | 63-1011215 | 501(C)(3) | 25,500. | 0. |  |  | GENERAL SUPPORT |
| COLLAT JEWISH FAMILY SERVICES 3940 MONTCLAIR RD \#205 BIRMINGHAM, AL 35213-2416 | 63-1015318 | 501(C)(3) | 13,000. | 0. |  |  | GENERAL SUPPORT |
| LAKESIDE HOSPICE <br> 4010 MASTERS RD <br> PELL CITY, AL 35128 | 63-1035850 | 501(C)(3) | 6,000. | 0. |  |  | THE PET PEACE OF MIND PROGRAM |
| BIRMINGHAM JEWISH FEDERATION 3966 MONTCLAIR RD. <br> BIRMINGHAM, AL 35213 | 63-1045456 | 501(C)(3) | 32,000. | 0. |  |  | GENERAL SUPPORT |
| A+ EDUCATION PARTNERSHIP P.O. BOX 4433 <br> MONTGOMERY, AL 36103 | 63-1050676 | 501(C)(3) | 26,200. | 0. |  |  | GENERAL SUPPORT |


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| LITERACY COUNCIL OF CENTRAL ALABAMA - 2301 1ST AVE N STE 102 - BIRMINGHAM, AL 35203 | 63-1051186 | 501(C) (3) | 89,094. | 0. |  |  | GENERAL SUPPORT |
| MARANATHAN FAMILY LEARNING CENTER $\begin{aligned} & \text { P.O. BOX } 157 \\ & \text { BIRMINGHAM, AL } 35201 \\ & \hline \end{aligned}$ | 63-1051829 | 501(C)(3) | 29,500. | 0. |  |  | GENERAL SUPPORT |
| ALZHEIMER'S OF CENTRAL ALABAMA <br> P.O. BOX 2273 <br> BIRMINGHAM, AL 35201 | 63-1068096 | 501(C) (3) | 91,105. | 0. |  |  | GENERAL SUPPORT |
| MOUNTAIN BROOK CITY SCHOOLS <br> FOUNDATION - 32 VINE STREET - <br> BIRMINGHAM, AL 35213 | 63-1072587 | 501(C)(3) | 20,272. | 0. |  |  | GENERAL SUPPORT |
| EQUALITY VOLUNTEER FIRE DEPARTMENT PO BOX 13 <br> EQUALITY, AL 36026 | 63-1076507 | 501(C)(3) | 6,000. | 0. |  |  | THE BUILDING FUND |
| MOUNTAIN BROOK COMMUNITY CHURCH <br> 3001 HIGHWAY 280 EAST <br> BIRMINGHAM, AL 35243 | 63-1080839 | CHURCH/SYN | 40,000. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| MAGNOLIA CHURCH OF CHRIST <br> 2650 VULCAN AVE <br> FLORENCE, AL 35630 | 63-1094793 | 501(C)(3) | 42,000. | 0. |  |  | GENERAL SUPPORT |
| EXCEPTIONAL FOUNDATION <br> 1616 OXMOOR ROAD <br> BIRMINGHAM, AL 35209 | 63-1096855 | 501 (C) (3) | 22,000. | 0. |  |  | GENERAL SUPPORT |
| ALABAMA SYMPHONIC ASSOCIATION <br> 3621 6TH AVENUE SOUTH <br> BIRMINGHAM, AL 35222 | 63-1103036 | 501(C)(3) | 89,009. | 0. |  |  | GENERAL SUPPORT |


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| BETTER BASICS <br> 1231 2ND AVENUE SOUTH <br> BIRMINGHAM, AL 35233 | 63-1106040 | 501(C) (3) | 46,700. | 0. |  |  | GENERAL SUPPORT |
| OASIS WOMEN'S COUNSELING CENTER <br> 1900 14TH AVENUE SOUTH <br> BIRMINGHAM, AL 35205 | 63-1128764 | 501(C) (3) | 39,007. | 0. |  |  | GENERAL SUPPORT |
| HOMEWOOD CITY SCHOOLS FOUNDATION <br> PO BOX 59764 <br> BIRMINGHAM, AL 35259 | 63-1132466 | 501(C) (3) | 27,500. | 0. |  |  | GENERAL SUPPORT |
| EQUAL JUSTICE INITIATIVE <br> 122 COMMERCE ST <br> MONTGOMERY, AL 36104 | 63-1135091 | 501(C)(3) | 33,800. | 0. |  |  | GENERAL SUPPORT |
| CHABAD OF ALABAMA <br> 3040 OVERTON ROAD <br> BIRMINGHAM, AL 35223-2378 | 63-1148813 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| RESTORATION ACADEMY $\begin{aligned} & \text { P.O. BOX } 30 \\ & \text { FAIRFIELD, AL } 35064 \end{aligned}$ | 63-1158984 | 501(C)(3) | 70,700. | 0. |  |  | GENERAL SUPPORT |
| ```BIRMINGHAM EAST ROTARY FOUNDATION PO BOX 222 MOODY, AL 35004``` | 63-1160522 | 501(C)(3) | 10,000. | 0. |  |  | SCHOLARSHIPS |
| ALABAMA ARISE <br> P.O. BOX 1188 <br> MONTGOMERY, AL 36101-0612 | 63-1186365 | 501(C)(3) | 11,000. | 0. |  |  | GENERAL SUPPORT |
| VESTAVIA HILLS LIBRARY FOUNDATION <br> 1221 MONTGOMERY HIGHWAY <br> BIRMINGHAM, AL 35216 | 63-1186876 | 501(C)(3) | 15,000. | 0. |  |  | GENERAL SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
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| HAND-IN-PAW, INC. <br> 617 38TH STREET SOUTH <br> BIRMINGHAM, AL 35222 | 63-1190375 | 501(C) (3) | 32,000. | 0. |  |  | GENERAL SUPPORT |
| HANDS ON BIRMINGHAM <br> PO BOX 320189 <br> BIRMINGHAM, AL 35232 | 63-1207098 | 501(C)(3) | 15,717. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| ```HISPANIC INTEREST COALITION OF AL P.O. BOX 190299 HOMEWOOD, AL 35219``` | 63-1225764 | 501(C) (3) | 168,500. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| SIDEWALK FILM CENTER AND CINEMA <br> 1821 2ND AVENUE NORTH <br> BIRMINGHAM, AL 35203 | 63-1227239 | 501(C)(3) | 40,000. | 0. |  |  | GENERAL SUPPORT |
| VULCAN PARK FOUNDATION <br> 1701 VALLEY VIEW DRIVE <br> BIRMINGHAM, AL 35209 | 63-1233997 | 501(C)(3) | 41,500. | 0. |  |  | GENERAL SUPPORT |
| BELL CENTER FOR EARLY INTERVENTION PROGRAMS - 1700 29TH COURT SOUTH - BIRMINGHAM, AL 35209 | 63-1244330 | 501(C) (3) | 46,796. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| HORIZONS SCHOOLS, INC. 2018 15TH AVENUE SOUTH BIRMINGHAM, AL 35205 | 63-1251343 | 501(C) (3) | 35,500. | 0. |  |  | GENERAL SUPPORT |
| SPRING VALLEY SCHOOL (FOUNDATION) <br> 2701 SYDNEY DRIVE <br> BIRMINGHAM, AL 35211 | 63-1253000 | 501(C) (3) | 35,000. | 0. |  |  | GENERAL SUPPORT |
| CAHABA VALLEY HEALTH CARE, INC 1515 6TH AVE SOUTH <br> BIRMINGHAM, AL 35233 | 63-1254350 | 501(C)(3) | 16,000. | 0. |  |  | GENERAL SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
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| TUMTUM TREE FOUNDATION P.O. BOX 43651 <br> BIRMINGHAM, AL 35243 | 63-1256035 | 501(C) (3) | 90,483. | 0. |  |  | GENERAL SUPPORT |
| CENTER FOR EXECUTIVE LEADERSHIP <br> 200 UNION HILL DRIVE STE 200 <br> BIRMINGHAM, AL 35209 | 63-1263584 | 501 (C) (3) | 22,000. | 0. |  |  | GENERAL SUPPORT |
| CAPSTONE RURAL HEALTH CENTER 5947 HIGHWAY 269 <br> PARRISH, AL 35580 | 63-1276483 | 501 (C) (3) | 100,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| RAILROAD PARK FOUNDATION P.O. BOX 13691 APT 105 BIRMINGHAM, AL 35202 | 63-1280818 | 501 (C) (3) | 22,000. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| THE HEALING PLACE <br> 2409 WILDWOOD <br> MUSCLE SHOALS, AL 35661-6407 | 63-1285227 | 501(C)(3) | 25,000. | 0. |  |  | GENERAL SUPPORT |
| REJOICE \& HOPE MINISTRIES <br> INTERNATIONAL INC - 1512 ALEX <br> DRIVE - BIRMINGHAM, AL 35210-4539 | 63-1287535 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| OAK MOUNTAIN MISSIONS MINISTRIES 2699 PELHAM PARKWAY <br> PELHAM, AL 35124 | 63-1288041 | 501(C) (3) | 6,998. | 0. |  |  | GENERAL SUPPORT |
| AUBURN UNIVERSITY <br> 317 SOUTH COLLEGE STREET <br> AUBURN UNIVERSITY, AL 36849 | 63-6000724 | SCHOOL / COL | 45,700. | 0. |  |  | SCHOLARSHIPS |
| TARRANT CITY BOARD OF EDUCATION 1318 ALABAMA STREET <br> TARRANT, AL 35217 | 63-6001122 | SCHOOL/COL | 35,000. | 0. |  |  | 2022 SAIL PROGRAMMATIC SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
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| UNIVERSITY OF ALABAMA <br> 355 ROSE ADMINISTRATION BOX 870123 TUSCALOOSA, AL 35487 | 63-6001138 | 501(C) (3) | 359,988. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS+ SCHOLARSHIPS |
| BIRMINGHAM PUBLIC LIBRARY <br> 2100 PARK PLACE <br> BIRMINGHAM, AL 35203 | 63-6001201 | GOVERNMENT | 16,500. | 0. |  |  | GENERAL SUPPORT |
| CITY OF MOUNTAIN BROOK <br> 56 CHURCH STREET <br> BIRMINGHAM, AL 35213 | 63-6001325 | GOVERNMENT | 7,000. | 0. |  |  | GENERAL SUPPORT |
| CITY OF ONEONTA <br> 202 3RD AVENUE EAST <br> ONEONTA, AL 35121 | 63-6001333 | 501(C) (3) | 50,000. | 0. |  |  | GENERAL SUPPORT |
| TOWN OF MORRIS <br> 8304 STOUTS ROAD <br> MORRIS, AL 35116 | 63-6001997 | 501(C)(3) | 35,000. | 0. |  |  | GENERAL SUPPORT |
| SHADES CREST BAPTIST CHURCH <br> 452 PARK AVENUE <br> BIRMINGHAM, AL 35226 | 63-6004839 | 501(C) (3) | 25,000. | 0. |  |  | GENERAL SUPPORT |
| MOUNTAIN BROOK SCHOOLS <br> 3785 JACKSON BLVD <br> BIRMINGHAM, AL 35213 | 63-6005319 | 501(C) (3) | 14,698. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| UNIVERSITY OF ALABAMA AT <br> BIRMINGHAM - 1720 2ND AVENUE SOUTH <br> AB 1230 UAB ADVANCEMENT - GIFT <br> RECORDS - BIRMINGHAM, AL | 63-6005396 | 501(C) (3) | 502,757. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS + SCHOLARSHIPS |
| AUBURN UNIVERSITY FOUNDATION <br> 317 S COLLEGE ST <br> AUBURN, AL 36849 | 63-6022422 | 501(C)(3) | 50,000. | 0. |  |  | THE COLLEGE OF <br> ENGINEERING'S JAMES <br> WADSWORTH FOUNDATION |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
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| LINLY HEFLIN UNIT <br> INDIVIDUAL GIFTS 13 OFFICE PARK CIRCLE SUITE 8 - BIRMINGHAM, AL 35223 | 63-6047968 | 501(C)(3) | 16,806. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM HISTORICAL SOCIETY <br> ONE SLOSS QUARTERS <br> BIRMINGHAM, AL 35222 | 63-6050611 | 501(C) (3) | 6,500. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |
| ALABAMA EDUCATIONAL TELEVISION <br> FOUNDATION AUTHORITY/ALABAMA <br> PUBLIC TELEVISION - 2112 11TH AVE <br> S STE 400 - BIRMINGHAM, AL | 63-6050895 | 501(C) (3) | 8,929. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| KATE DUNCAN SMITH DAR SCHOOL <br> 6077 MAIN STREET <br> GRANT, AL 35747 | 63-6052700 | 501(C) (3) | 5,050. | 0. |  |  | GENERAL SUPPORT |
| TEMPLE BETH-EL <br> P.O. BOX 550220 <br> BIRMINGHAM, AL 35255 | 63-6054787 | 501(C) (3) | 7,000. | 0. |  |  | $\$ 3,000$ FOR GENERAL SUPPORT AND \$1,000 FOR THE CIVIL RIGHTS MEDIA PROJECT |
| BIRMINGHAM KIWANIS FOUNDATION <br> 2019 4TH AVENUE NORTH <br> BIRMINGHAM, AL 35203 | 63-6056848 | 501(C)(3) | 43,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL <br> PROGRAMS |
| BAPTIST HEALTH FOUNDATION <br> 1130 22ND STREET SOUTH/SUITE 3200 <br> BIRMINGHAM, AL 35205 | 63-6062097 | 501(C) (3) | 35,044. | 0. |  |  | GENERAL SUPPORT |
| RED MOUNTAIN GARDEN CLUB <br> 814 EUCLID AVE <br> BIRMINGHAM, AL 35213 | 63-6063951 | 501(C)(3) | 6,121. | 0. |  |  | GENERAL SUPPORT |
| UAB EDUCATIONAL FOUNDATION <br> 1717 11TH AVENUE S STE 103-A <br> BIRMINGHAM, AL 35205 | 63-6155094 | 501(C)(3) | 116,000. | 0. |  |  | GENERAL SUPPORT + SPECIAL PROGRAMS |


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| MISSISSIPPI STATE UNIVERSITY <br> FOUNDATION, INC. - PO BOX 6149 - <br> MISSISSIPPI STATE, MS 39762 | 64-0410581 | 501(C)(3) | 50,000. | 0. |  |  | GENERAL SUPPORT |
| GREATER NEW ORLEANS FOUNDATION <br> 919 ST CHARLES AVE <br> NEW ORLEANS, LA 70130 | 72-0408921 | 501(C)(3) | 25,100. | 0. |  |  | GENERAL SUPPORT |
| LOVELADY CENTER/FREEDOM RAIN 7916 2ND AVE S <br> BIRMINGHAM, AL 35206 | 72-1344856 | 501(C)(3) | 14,821. | 0. |  |  | GENERAL SUPPORT |
| EYESIGHT FOUNDATION OF ALABAMA <br> 700 18TH ST SOUTH STE 123 <br> BIRMINGHAM, AL 35233 | 72-1378980 | 501(C)(3) | 20,092. | 0. |  |  | GENERAL SUPPORT |
| FRESHWATER LAND TRUST $\begin{aligned} & \text { P.O. BOX } 337 \\ & \text { BIRMINGHAM, AL } 35201 \end{aligned}$ | 72-1387424 | 501(C)(3) | 307,250. | 0. |  |  | GENERAL SUPPORT |
| BLACK WARRIOR RIVERKEEPER <br> 712 37TH STREET SOUTH <br> BIRMINGHAM, AL 35222 | 72-1537394 | 501(C)(3) | 19,014. | 0. |  |  | GENERAL SUPPORT |
| BATON ROUGE AREA FOUNDATION <br> 100 NORTH ST STE 900 <br> BATON ROUGE, LA 70802-5264 | 72-6030391 | 501(C)(3) | 18,000. | 0. |  |  | GENERAL SUPPORT |
| HOUSTON METHODIST HOSPITAL <br> FOUNDATION - PO BOX 4384 - <br> HOUSTON, TX 77210 | 74-1180155 | 501 (C) (3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| RONALD MCDONALD HOUSE CHARITIES OF <br> CENTRAL TEXAS - 1315 BARBARA <br> JORDAN BLVD - AUSTIN, TX 78723 | 74-2277664 | 501(C)(3) | 25,000. | 0. |  |  | THE EXPANSION CAMPAIGN |


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| MET CHURCH <br> 11301 NORTH RIVERSIDE DR. <br> KELLER, TX 76244 | 75-2663287 | 501(C)(3) | 13,912. | 0. |  |  | GENERAL SUPPORT |
| REBUILDING TOGETHER HOUSTON <br> PO BOX 15315 <br> HOUSTON, TX 77220 | 76-0027902 | 501(C)(3) | 12,500. | 0. |  |  | GENERAL SUPPORT |
| ALABAMA HOLOCAUST EDUCATION CENTER P.O. BOX 130805 <br> BIRMINGHAM, AL 35213 | 80-0955027 | 501(C)(3) | 77,500. | 0. |  |  | GENERAL SUPPORT |
| ```BIG SKY COMMUNITY ORGANIZATION PO BOX 161404 BIG SKY, MT 59716-1404``` | 81-0520589 | 501(C)(3) | 20,000. | 0. |  |  | BASE |
| MISSION ALABAMA <br> PO BOX 8236 <br> BIRMINGHAM, AL 35218 | 81-0678615 | 501(C)(3) | 20,000. | 0. |  |  | THE FOOD DISTRIBUTION PROGRAM |
| HIGHLANDS COLLEGE <br> 3660 GRANDVIEW PKWY STE 100 <br> VESTAVIA, AL 35243 | 81-0863355 | 501(C)(3) | 200,000. | 0. |  |  | THE ETERNAL IMPACT CAMPAIGN, NAMING RIGHTS FOR CAMPUS GREEN |
| COMMUNITY CARE DEVELOPMENT NETWORK <br> 1920 OLD SPRINGVILLE ROAD <br> BIRMINGHAM, AL 35215 | 81-0955665 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| HEARTS OF WHEELS <br> 1332 AMERICANA DR <br> BIRMINGHAM, AL 35215-4158 | 81-1570076 | 501(C) (3) | 30,250. | 0. |  |  | GENERAL SUPPORT |
| OFFENDER ALUMNI ASSOCIATION 100024 TH ST S <br> BIRMINGHAM, AL 35205 | 81-2141582 | 501(C)(3) | 25,500. | 0. |  |  | GENERAL SUPPORT |


| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| MIKE SLIVE FOUNDATION FOR PROSTATE <br> CANCER RESEARCH - PO BOX 530748 - <br> BIRMINGHAM, AL 35253 | 81-2296439 | 501(C) (3) | 7,180. | 0. |  |  | GENERAL SUPPORT |
| LIFTING AS WE CLIMB FOUNDATION <br> 857 CREST COVE <br> HOOVER, AL 35226 | 81-2716891 | 501(C)(3) | 10,000. | 0. |  |  | THE BLACK RHINOS OF ALABAMA MENTORING PROGRAM |
| MEALS ON WHEELS OF CENTRAL ALABAMA PO BOX 320189 <br> BIRMINGHAM, AL 35232-0189 | 81-3348268 | 501(C)(3) | 25,000. | 0. |  |  | GENERAL SUPPORT |
| DETERMINED TO BE MENTOR AND <br> LEADERSHIP (D2B) - 300 WINDSTONE <br> LN - CHELSEA, AL 35043-9609 | 81-3817570 | 501(C) (3) | 12,000. | 0. |  |  | GENERAL SUPPORT |
| RUN BIKE AND SWIM INC. <br> PO BOX 1661 <br> BIRMINGHAM, AL 35201 | 81-3822487 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| FHS FOOTBALL BOOSTER CLUB <br> PO BOX 6225 <br> FARMINGTON, NM 87499 | 81-4462993 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| ROBERT E. REED GASTROINTESTINAL <br> ONCOLOGY RESEARCH FOUNDATION - P O <br> BOX 530186 - BIRMINGHAM, AL 35253 | 82-0565754 | 501(C)(3) | 23,500. | 0. |  |  | GENERAL SUPPORT |
| GLOBAL ECONOMIC DIVERSITY <br> DEVELOPMENT INITIATIVE CORP. - 140 <br> N. 4 TH ST. SUITE 843 - LOUISVILLE, <br> KY 40202 | 82-0826628 | 501(C)(3) | 25,000. | 0. |  |  | GENERAL SUPPORT |
| HOLY SPIRIT WIND MINISTRIES, INC. <br> 6448 WATERS EDGE CIR <br> BESSEMER, AL 35022-1639 | 82-0925515 | 501(C)(3) | 12,365. | 0. |  |  | GENERAL SUPPORT |


| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| YELLOWHAMMER FUND <br> BAD MAILING ADDRESS <br> TUSCALOOSA, AL 35403 | 82-1822204 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| HOLLAND PROJECT <br> 331 RIDGE AVENUE <br> BESSEMER, AL 35020 | 82-1919401 | 501(C)(3) | 50,000. | 0. |  |  | GENERAL SUPPORT |
| PENNY FOUNDATION <br> P.O. BOX 13181 <br> BIRMINGHAM, AL 35203 | 82-3036091 | 501(C)(3) | 8,000. | 0. |  |  | GENERAL SUPPORT |
| SECOND SHIFT <br> 2969 PELHAM PARKWAY SUITE H <br> PELHAM, AL 35124 | 82-3802789 | 501(C)(3) | 14,365. | 0. |  |  | GENERAL SUPPORT |
| EXPOSURE COMMUNITY DEVELOPMENT CORPORATION - 1324 YUKON STREET BIRMINGHAM, AL 35224 | 82-3983490 | 501(C)(3) | 11,000. | 0. |  |  | GENERAL SUPPORT |
| ALABAMA STATE PARKS FOUNDATION 64 N UNION ST. STE. 538 MONTGOMERY, AL 36130 | 83-0540693 | 501(C)(3) | 25,000. | 0. |  |  | ```THE MARKETING CAMPAIGN TO BRING THE APPALACHIAN TRAIL TO ALABAMA``` |
| LEADERS OF EXCELLENCE INC. <br> 25 WEST OXMOOR RD SUITE 23A <br> BIRMINGHAM, AL 35209 | 83-1024099 | 501(C)(3) | 16,984. | 0. |  |  | GENERAL SUPPORT |
| I3 ACADEMY <br> 1 55TH PL. S. <br> BIRMINGHAM, AL 35212 | 83-1049224 | 501(C)(3) | 141,800. | 0. |  |  | GENERAL SUPPORT |
| ```A FRIEND OF MIND P.O. BOX 13273 BIRMINGHAM, AL 35202``` | 83-1411599 | 501(C)(3) | 8,000. | 0. |  |  | GENERAL SUPPORT |


| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ONE HUNDRED SHARES BIRMINGHAM <br> 3179 GREEN VALLEY ROAD 104 <br> BIRMINGHAM, AL 35243-5239 | 83-1720820 | 501(C)(3) | 6,000. | 0. |  |  | GENERAL SUPPORT |
| LIFT UP THE VUNERABLE <br> PO BOX 22027 <br> NEW YORK, NY 10087-2027 | 83-1980124 | 501(C)(3) | 7,400. | 0. |  |  | GENERAL SUPPORT |
| PAINT ROCK FOREST RESEARCH CENTER <br> 3402 ALTAMONT RD S <br> BIRMINGHAM, AL 35205 | 83-2360973 | 501(C)(3) | 46,250. | 0. |  |  | GENERAL SUPPORT |
| BUSH HILLS CONNECTIONS <br> 1203 BUSH CIR <br> BIRMINGHAM, AL 35208 | 83-2443515 | 501(C)(3) | 35,000. | 0. |  |  | GENERAL SUPPORT |
| CROOM FOUNDATION <br> 5014 15TH PLACE EAST <br> TUSCALOOSA, AL 35404 | 83-2648430 | 501(C)(3) | 13,000. | 0. |  |  | GENERAL SUPPORT |
| HUB WORLDWIDE <br> 5120 6TH AVE S <br> BIRMINGHAM, AL 35212 | 83-3016132 | 501(C)(3) | 35,500. | 0. |  |  | 2021 ABC COKE FUND TO <br> PROVIDE SUPPLIES AND <br> EQUIPMENT NEEDED FOR THE <br> NORTHERN HEALTH CENTER |
| YOUTH REHABILITATION AND DEVELOPMENT PROGRAM OF ALABAMA 13 OFFICE PARK CIR STE 4 BIRMINGHAM, AL 35223 | 83-3704525 | 501(C)(3) | 15,000. | 0. |  |  | GENERAL SUPPORT |
| ASPEN INSTITUTE <br> 2300 N. STREET, NW-SUITE 700 <br> WASHINGTON, DC 20037 | 84-0399006 | 501 (C) (3) | 65,000. | 0. |  |  | GENERAL SUPPORT |
| DENVER HOSPICE <br> 501 S CHERRY STREET SUITE 700 <br> DENVER, CO 80246 | 84-0743121 | 501(C)(3) | 50,000. | 0. |  |  | GENERAL SUPPORT |


| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CHILDREN'S HOSPITAL COLORADO <br> FOUNDATION - 13123 EAST 16TH <br> AVENUE, B045 - AURORA, CO 80045 | 84-0813462 | 501(C)(3) | 11,000. | 0. |  |  | $\begin{aligned} & \text { GENERAL SUPPORT + SPECIAL } \\ & \text { PROGRAMS } \end{aligned}$ |
| CREATE BIRMINGHAM <br> 310 18TH ST N. SUITE 303 <br> BIRMINGHAM, AL 35203 | 84-1631034 | 501(C)(3) | 37,000. | 0. |  |  | GENERAL SUPPORT |
| ```COMMUNITY SERVICES FOR VISION REHABILITATION - }600\mathrm{ BEL AIR BLVD. SUITE 110 - MOBILE, AL 36606``` | 84-1669407 | 501(C)(3) | 40,000. | 0. |  |  | OPERATIONS AND TECHNOLOGY UPDATE |
| GLOBAL MEDIA OUTREACH <br> 7160 DALLAS PKWY - STE 200 <br> PLANO, TX 75024 | 84-1720344 | 501(C)(3) | 30,000. | 0. |  |  | GENERAL SUPPORT |
| THE GENERALS REDOUBT <br> P. O. BOX 1097 <br> LEXINGTON, VA 24450 | 84-1863901 | 501(C)(3) | 5,500. | 0. |  |  | GENERAL SUPPORT |
| IGNITE ALABAMA <br> 928 46TH ST. ENSLEY <br> BIRMINGHAM, AL 35208 | 84-2372949 | 501(C)(3) | 50,000. | 0. |  |  | GENERAL SUPPORT |
| VIDAL ACCESS <br> 4025 WESTOVER ROAD <br> STERRETT, AL 35147 | 84-2395170 | 501(C)(3) | 15,000. | 0. |  |  | GENERAL SUPPORT |
| ALABAMA ALLIANCE NETWORK <br> 2130 HIGHLAND AVENUE SOUTH <br> BIRMINGHAM, AL 35205 | 84-2410999 | 501 (C) (3) | 35,000. | 0. |  |  | ANNUAL SUPPORT |
| FORGE BREAST CANCER SURVIVOR <br> CENTER - 1321 19TH ST. S. <br> BIRMINGHAM, AL 35205 | 84-2441327 | 501(C)(3) | 500,000. | 0. |  |  | FORGE SURVIVORSHIP CENTER -2021 GENERAL SUPPORT |


| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BIRMINGHAM PROMISE <br> 1500 1ST AVE. N. \#R125 <br> BIRMINGHAM, AL 35203 | 84-2830568 | 501(C)(3) | 100,000. | 0. |  |  | GENERAL SUPPORT |
| GOD DID IT MINISTRIES <br> 105 CLOVERDALE DRIVE <br> ALABASTER, AL 35007 | 84-2905914 | 501(C)(3) | 11,000. | 0. |  |  | GENERAL SUPPORT |
| BIRMINGHAM TALKS <br> 35124 TH ST N UNIT 785 <br> BIRMINGHAM, AL 35201-5061 | 84-2967401 | 501(C)(3) | 60,000. | 0. |  |  | GENERAL SUPPORT |
| ```ST. CLAIR COMMUNITY HEALTH CLINIC 205 EDWIN HOLLADAY STE. 125 PELL CITY, AL 35125``` | 85-0632695 | 501(C)(3) | 10,000. | 0. |  |  | GENERAL SUPPORT |
| WORKSFIRST <br> P.O. BOX 660974 <br> BIRMINGHAM, AL 35266 | 85-0938108 | 501(C)(3) | 8,000. | 0. |  |  | GENERAL SUPPORT |
| BESSEMER REDEVELOPMENT CORP. <br> 2625 5TH AVE. NORTH BUILDING C BESSEMER, AL 35020 | 85-1601510 | 501(C)(3) | 50,000. | 0. |  |  | GENERAL SUPPORT |
| FRUIT OF EDEN <br> 1216 \#3 WILLOWBROOK DR. HUNTSVILLE, AL 35802 | 85-2886179 | 501(C)(3) | 6,000. | 0. |  |  | GENERAL SUPPORT |
| SAVE THE FAMILY FOUNDATION OF ARIZONA - 125 E UNIVERSITY DR MESA, AZ 85201-5929 | 86-0710822 | 501(C)(3) | 12,000. | 0. |  |  | ON BEHALF OF TW METALS |
| TEAM ROWLAND <br> 720 RESTORATION DR HOOVER, AL 35226-2040 | 86-2738708 | 501(C)(3) | 12,500. | 0. |  |  | GENERAL SUPPORT |


| Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CANCER AWARENESS NETWORK FOR <br> CHILDREN, INC. - 209 LAKEWOOD CIR <br> - ADAMSVILLE, AL 35005 | 87-0714256 | 501(C) (3) | 13,000. | 0. |  |  | GENERAL SUPPORT |
| BREAKTHROUGH COLLABORATIVE <br> 1914 4TH AVE NORTH STE 330 <br> BIRMINGHAM, AL 35203 | 94-3140620 | 501(C) (3) | 45,000. | 0. |  |  | 2021 SAIL PROGRAMMING (BREAKTHROUGH BIRMINGHAM) |
| AFTER-SCHOOL ALL STARS <br> 5900 WILSHIRE BOULEVARD SUITE 2000 <br> LOS ANGELES, CA 90036 | 95-4441208 | 501(C) (3) | 15,000. | 0. |  |  | GENERAL SUPPORT |
| SLOSS FURNACES FOUNDATION, INC. <br> 20 32ND STREET NORTH <br> BIRMINGHAM, AL 35222 | 95-4895476 | 501(C) (3) | 11,000. | 0. |  |  | GENERAL SUPPORT |
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Part IV $\quad$ Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

## PART I, LINE 2:

THE FOUNDATION MONITORS THE PROGRESS OF ITS AWARDED GRANTS BY REQUIRING AN
UPDATE REPORT FROM THE GRANTEE SIX MONTHS AFTER THE AWARD, AND ADDITIONAL
REPORTS EACH SIX MONTHS UNTIL ALL FUNDS AWARDED HAVE BEEN EXPENDED.
ADDITIONAL AWARDS WILL NOT BE MADE IF REPORTS ARE OUTSTANDING. ALL CHECKS
FOR SCHOLARSHIPS ARE SENT DIRECTLY TO THE FINANCIAL AID OFFICES AFTER WE
HAVE RECEIVED VERIFICATION OF ENROLLMENT. THE INSTITUTION IS REQUESTED TO
REFUND DIRECTLY TO US ANY UNUSED PORTION OF THE AMOUNT AWARDED, AND TO
NOTIFY US IF THE STUDENT'S STATUS CHANGES FROM FULL-TIME.
132102 10-26-21

PART II, LINE 1, COLUMN (H):
NAME OF ORGANIZATION OR GOVERNMENT: BIRMINGHAM URBAN LEAGUE
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT OF TWO COVID-19 VACCINATION CLINICS EQUALLY (MEDS PLUS CONSULTING CLINICS AND THE BIRMINGHAM AIRPORT CLINIC BY DR. CELESTE REESE)

NAME OF ORGANIZATION OR GOVERNMENT: HUB WORLDWIDE
(H) PURPOSE OF GRANT OR ASSISTANCE: 2021 ABC COKE FUND TO PROVIDE

SUPPLIES AND EQUIPMENT NEEDED FOR THE NORTHERN HEALTH CENTER AND THE NORTHSIDE DENTAL CLINIC

# For certain Officers, Directors, Trustees, Key Employees, and Highest 

 Compensated EmployeesDepartment of the Treasury

| Part I | Questions Regarding Compensation |
| :--- | :--- |

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.


First-class or charter travel
Travel for companions
Tax indemnification and gross-up payments
Discretionary spending accountHousing allowance or residence for personal use Payments for business use of personal residenceHealth or social club dues or initiation feesPersonal services (such as maid, chauffeur, chef)
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.Compensation committee
$\square$ Written employment contract
Independent compensation consultant
Form 990 of other organizations
X Compensation survey or study
X Approval by the board or compensation committee

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:
a Receive a severance payment or change-of-control payment?
b Participate in or receive payment from a supplemental nonqualified retirement plan?
c Participate in or receive payment from an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:
a The organization?
b Any related organization?
If "Yes" on line 5 a or 5 b , describe in Part III.
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:
a The organization?
b Any related organization? If "Yes" on line 6a or 6b, describe in Part III.
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6 ? If "Yes," describe in Part III
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

| Part II | Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. |
| :--- | :--- |

Do not list any individuals that aren't listed on Form 990, Part VII.
Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title |  | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation |  |  | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | (i) Base compensation | (ii) Bonus \& incentive compensation | (iii) Other reportable compensation |  |  |  |  |
| (1) CHRISTOPHER NANNI | (i) | 184,580. | 0 . | 0 . | 9,666. | 23,141. | 217,387. | 0 . |
| PRESIDENT/CEO | (ii) | 0 . | 0 . | 0 . | 0 . | 0 . | 0 . | 0 。 |
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PART I, LINE 3:
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM PARTICIPATES IN THE SALARY
AND BENEFITS SURVEY THAT IS CONDUCTED ANNUALLY BY THE COUNCIL ON
FOUNDATIONS. SALARY LEVELS OF ALL STAFF MEMBERS ARE COMPARED TO SALARY
LEVELS OF OUR PEERS IN OUR ASSET SIZE. THE EXECUTIVE AND FINANCE
COMMITTEES APPROVE THE BUDGET WHICH INCLUDES ALL STAFF SALARIES ANDFORWARDS ON TO THE FULL BOARD FOR THEIR APPROVAL.
$\qquad$
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Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

- Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information. THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Employer identification number 63-1209631

\section*{| Part I | Types of Property |
| :--- | :--- |}



30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?
b If "Yes," describe the arrangement in Part II.
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?
b If "Yes," describe in Part II.
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

THE COMMUNITY FOUNDATION OF GREATER
Schedule M (Form 990) 2021 BIRMINGHAM
63-1209631
Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.


FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
WE LEVERAGE DONOR GIVING TO MEET COMMUNITY NEEDS FOREVER.

FORM 990, PART III, LINE 3, CHANGES IN PROGRAM SERVICES:

AFTER LOCAL NON-PROFITS EXPERIENCED SOME STABILITY SINCE THE START OF THE COVID-19 CRISIS, CFGB'S BOARD SUSPENDED CRITICAL EMERGENCY FUNDING AND RESUMED THE NORMAL COMPETITIVE GRANTMAKING PROCESS BASED ON THE FOUNDATION'S FOCUS AREAS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE BOARD OF DIRECTORS HAS ADOPTED THE POLICY THAT THE AUDIT COMMITTEE OF
THE BOARD WILL FIRST REVIEW A DRAFT OF THE FORM 990. THE DRAFT IS THEN
SENT TO THE FULL BOARD. THE PRESIDENT WILL SIGN THE FINAL DOCUMENT. COPIES OF THE FORM 990 ARE DISTRIBUTED TO THE FULL BOARD AND THEN THE FORM 990 IS FILED WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:
A CONFLICT OF INTEREST POLICY IS DISTRIBUTED AND COMPLETED ANNUALLY BY BOTH THE STAFF AND BOARD MEMBERS. ALL CONFLICTS OF INTERESTS ARE DISCLOSED AND THE RESPECTIVE MEMBER RECUSES HIM/HERSELF FROM THE DISCUSSION AND VOTING. ALL ACTIONS ARE RECORDED IN THE MINUTES OF THE MEETING(S) DURING WHICH THE ISSUE IS DISCUSSED AND DECIDED.

FORM 990, PART VI, SECTION B, LINE 15:
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM PARTICIPATES IN THE SALARY

AND BENEFITS SURVEY THAT IS CONDUCTED ANNUALLY BY THE COUNCIL ON

FOUNDATIONS. SALARY LEVELS OF ALL STAFF MEMBERS ARE COMPARED TO SALARY
LEVELS OF OUR PEERS IN OUR ASSET SIZE. THE EXECUTIVE AND FINANCE
COMMITTEES APPROVE THE BUDGET WHICH INCLUDES ALL STAFF SALARIES AND
FORWARDS ON TO THE FULL BOARD FOR THEIR APPROVAL.

FORM 990, PART VI, SECTION C, LINE 19:
UPON REQUEST, THE ORGANIZATION WILL MAKE AVAILABLE COPIES OF GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY TO THE PUBLIC. THE FINANCIAL STATEMENTS AND IRS FORMS 990 AND 990-T ARE POSTED TO THE ORGANIZATION'S WEBSITE.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:
GAIN/(LOSS) ON INTEREST IN PERPETUAL TRUST 635,416.
ACTURIAL GAIN (LOSS) ON ANNUITY OBLIGATIONS 69,432.
AGENCY ENDOWMENT CURRENT YEAR ACTIVITY RECORDED FOR TAX NOT ON BOOKS -1,575,773.

TOTAL TO FORM 990, PART XI, LINE $9 \quad-870,925$.

FORM 990, PART XII, LINE 2C:
THE ORGANIZATION MADE NO CHANGES TO ITS OVERSIGHT PROCESS OR SELECTION PROCESS DURING THE TAX YEAR.

Related Organizations and Unrelated Partnerships

2021
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Go to www.irs.gov/Form990 for instructions and the latest information.

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) <br> Name, address, and EIN (if applicable) of disregarded entity | (b) <br> Primary activity | (c) <br> Legal domicile (state or foreign country) | (d) <br> Total income | (e) <br> End-of-year assets | (f) <br> Direct controlling entity |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
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|  |  |  |  |  |  |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) <br> Name, address, and EIN of related organization | (b) <br> Primary activity | (c) <br> Legal domicile (state or foreign country) | (d) <br> Exempt Code section | (e) <br> Public charity status (if section 501(c)(3)) | (f) <br> Direct controlling entity | ```(g) Section 512(b)(13) controlled entity?``` |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Yes | No |
| CHARITABLE REAL ESTATE FOUNDATION - | ASSISTING DONORS WITH DONATIONS OF REAL PROPERTY | ALABAMA | 501 (C) 3 | LINE 12A, I | COMMUNITY <br> FOUNDATION OF <br> GREATER |  |  |
| 20-1560119, 2100 FIRST AVENUE NORTH, |  |  |  |  |  |  |  |
| BIRMINGHAM, AL 35203 |  |  |  |  |  | X |  |
| THE COMMUNITY FOUNDATION OF GREATER | TRUST | ALABAMA | 501 (C) 3 | 170 (B) (A) (VI) | N/A |  | X |
| BIRMINGHAM - TRUST - 63-6019864, 2100 FIRST |  |  |  |  |  |  |  |
| AVENUE NORTH, BIRMINGHAM, AL 35203 |  |  |  |  |  |  |  |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990.


 organizations treated as a corporation or trust during the tax year.


Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35 b , or 36.
Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts IIIV?
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity
b Gift, grant, or capital contribution to related organization(s)
c Gift, grant, or capital contribution from related organization(s)
d Loans or loan guarantees to or for related organization(s)
e Loans or loan guarantees by related organization(s)
f Dividends from related organization(s)
g Sale of assets to related organization(s)
h Purchase of assets from related organization(s)
i Exchange of assets with related organization(s)
j Lease of facilities, equipment, or other assets to related organization(s)
k Lease of facilities, equipment, or other assets from related organization(s)
I Performance of services or membership or fundraising solicitations for related organization(s)
$\mathbf{m}$ Performance of services or membership or fundraising solicitations by related organization(s)
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
o Sharing of paid employees with related organization(s)
p Reimbursement paid to related organization(s) for expenses
q Reimbursement paid by related organization(s) for expenses
$\mathbf{r}$ Other transfer of cash or property to related organization(s)
s Other transfer of cash or property from related organization(s)
$\qquad$

|  | Yes | No |
| :---: | :---: | :---: |
| 1 a |  | X |
| 1 b |  | X |
| 1c | X |  |
| 1d |  | X |
| 1 e |  | X |
|  |  |  |
| 1 f |  | X |
| 1 g |  | X |
| 1h |  | X |
| 1 i |  | X |
| 1 j |  | X |
|  |  |  |
| 1k |  | X |
| 11 |  | X |
| 1 m |  | X |
| 1 n |  | X |
| 10 |  | X |
|  |  |  |
| 1p |  | X |
| 19 |  | X |
|  |  |  |
| 1 r |  | X |
| 1 s |  | X |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| Name of related organization | (b) <br> Transaction <br> type (a-s) | (c) <br> Amount involved | (d) <br> Method of determining amount involved |
| :--- | :---: | :---: | :---: |
| (1) CHARITABLE REAL ESTATE FOUNDATION | C |  |  |
| (2) |  |  |  |
| (3) |  |  |  |
| (5) |  |  |  |
| (6) |  |  |  |

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

that was not a related organization. See instructions regarding exclusion for certain investment partnerships.


# THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM 

Provide additional information for responses to questions on Schedule R. See instructions.

PART II, IDENTIFICATION OF RELATED TAX-EXEMPT ORGANIZATIONS:

NAME OF RELATED ORGANIZATION:
CHARITABLE REAL ESTATE FOUNDATION

DIRECT CONTROLLING ENTITY: COMMUNITY FOUNDATION OF GREATER BIRMINGHAM
$\qquad$
$\qquad$
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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Year Originated |  | Original Carryover Amount | Total Amount Used | $\begin{gathered} \text { Amount } \\ \text { Used for } \\ 12 / 31 / 20 \\ \hline \end{gathered}$ |  | Amount <br> Used for | Amount Used for $\qquad$ | Amount Used for $\qquad$ | Amount Used for | Amount <br> Used for | Amount Used for $\qquad$ | Amount Used for |
| A | 2019 |  | 4,495. | 4,495. | 4,495. |  |  |  |  |  |  |  |  |
| B |  |  |  |  |  |  |  |  |  |  |  |  |  |
| C |  |  |  |  |  |  |  |  |  |  |  |  |  |
| D |  |  |  |  |  |  |  |  |  |  |  |  |  |
| E |  |  |  |  |  |  |  |  |  |  |  |  |  |
| F |  |  |  |  |  |  |  |  |  |  |  |  |  |
| G |  |  |  |  |  |  |  |  |  |  |  |  |  |
| H |  |  |  |  |  |  |  |  |  |  |  |  |  |
| I |  |  |  |  |  |  |  |  |  |  |  |  |  |
| J |  |  |  |  |  |  |  |  |  |  |  |  |  |
| K |  |  |  |  |  |  |  |  |  |  |  |  |  |
| L |  |  |  |  |  |  |  |  |  |  |  |  |  |
| M |  |  |  |  |  |  |  |  |  |  |  |  |  |
| N |  |  |  |  |  |  |  |  |  |  |  |  |  |
| O |  |  |  |  |  |  |  |  |  |  |  |  |  |
| P |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Q |  |  |  |  |  |  |  |  |  |  |  |  |  |
| R |  |  |  |  |  |  |  |  |  |  |  |  |  |
| S |  |  |  |  |  |  |  |  |  |  |  |  |  |
| T |  |  |  |  |  |  |  |  |  |  |  |  |  |
| U |  |  |  |  |  |  |  |  |  |  |  |  |  |
| v |  |  |  |  |  |  |  |  |  |  |  |  |  |
| W |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\left\|\begin{array}{l} \text { Detail } \\ \text { Type } \end{array}\right\|$ | E <br> S <br> B <br> C | Amount Used for $\qquad$ | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for $\qquad$ | Amount Used for |
| A |  |  |  |  |  |  |  |  |  |  |  |  |  |
| B |  |  |  |  |  |  |  |  |  |  |  |  |  |
| C |  |  |  |  |  |  |  |  |  |  |  |  |  |
| D |  |  |  |  |  |  |  |  |  |  |  |  |  |
| E |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| G |  |  |  |  |  |  |  |  |  |  |  |  |  |
| H |  |  |  |  |  |  |  |  |  |  |  |  |  |
| J |  |  |  |  |  |  |  |  |  |  |  |  |  |
| J |  |  |  |  |  |  |  |  |  |  |  |  |  |
| K |  |  |  |  |  |  |  |  |  |  |  |  |  |
| M |  |  |  |  |  |  |  |  |  |  |  |  |  |
| M |  |  |  |  |  |  |  |  |  |  |  |  |  |
| O |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  | $\underset{\substack{11257 \\ 04-01}}{ }$ |  |  |  |  |  |  |  |  |  |  |  |  |



Department of the Treasury Internal Revenue Service

| A $\square$ | Check box if |
| :---: | :---: |
| address changed. |  |

B Exempt under section

| X | 501(C | ) |
| :---: | :---: | :---: |
|  | 408(e) | 220(e) |
|  | 408A | 530(a) |
|  | 529(a) | 529A |

For calendar year 2021 or other tax year beginning $\qquad$ , and ending

- Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

| Name of organization ( $\square$ | Check box if name changed and see instructions.) | $D^{\text { }}$ |
| :--- | :--- | :--- |
| THE COMMUNITY FOUNDATION OF GREATER |  |  |
| BIRMINGHAM |  |  |

- 




1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)
2 Reserved
3 Add lines 1 and 2
4 Charitable contributions (see instructions for limitation rules)
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3
6 Deduction for net operating loss. See instructions
7 Total of unrelated business taxable income before specific deduction and section 199A deduction.
Subtract line 6 from line 5
8 Specific deduction (generally $\$ 1,000$, but see instructions for exceptions)
9 Trusts. Section 199A deduction. See instructions
10 Total deductions. Add lines 8 and 9
11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero

| 1 | $13,874$. |
| ---: | ---: |
| 2 |  |
| 3 | $13,874 \bullet$ |
| 4 | $0 \bullet$ |
| 5 | $13,874 \bullet$ |
| 6 |  |
| 7 | $13,874$. |
| 8 | $1,000$. |
| 9 |  |
| 10 | $1,000 \bullet$ |
| 11 | $12,874$. |


\section*{| Part II | Tax Computation |
| :--- | :--- |}


| 1 | Organizations taxable as corporations. Multiply Part I, line 11 by $21 \%$ (0.21) ........................................... | 1 | 2,704. |
| :---: | :---: | :---: | :---: |
| 2 | Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on <br> Part I, line 11 from: $\square$ Tax rate schedule or $\square$ Schedule D (Form 1041) | 2 |  |
| 3 | Proxy tax. See instructions _........................................................................................ | 3 |  |
| 4 | Other tax amounts. See instructions | 4 |  |
| 5 | Alternative minimum tax (trusts only) | 5 |  |
| 6 | Tax on noncompliant facility income. See instructions | 6 |  |
| 7 | Total. Add lines 3 through 6 to line 1 or 2, whichever applies | 7 | 2,704. |

[^0]\section*{| Part III | Tax and Payments |
| :--- | :--- |}

1a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)
b Other credits (see instructions)
c General business credit. Attach Form 3800 (see instructions)
d Credit for prior year minimum tax (attach Form 8801 or 8827)
e Total credits. Add lines 1a through 1d
2 Subtract line 1e from Part II, line 7
3 Other amounts due. Check if from: $\qquad$ Form 4255 Other (attach statement)


4 Total tax. Add lines 2 and 3 (see instructions). $\square$ Check if includes tax previously deferred under section 1294. Enter tax amount here
5 Current net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 4
6a Payments: A 2020 overpayment credited to 2021
b 2021 estimated tax payments. Check if section 643(g) election applies
c Tax deposited with Form 8868
d Foreign organizations: Tax paid or withheld at source (see instructions)
e Backup withholding (see instructions)
f Credit for small employer health insurance premiums (attach Form 8941)
g Other credits, adjustments, and payments: $\square$ Form 2439 $\square$ Form 4136 Other


7 Total payments. Add lines 6a through 6g


Part IV
1 At any time during the 2021 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here
2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust?
If "Yes," see instructions for other forms the organization may have to file.
3 Enter the amount of tax-exempt interest received or accrued during the tax year \$ $\qquad$
4 Enter available pre-2018 NOL carryovers here $>\$$ $\qquad$ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 4.
5 Post-2017 NOL carryovers. Enter available Business Activity Code and post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.


\section*{| Part V | Supplemental Information |
| :--- | :--- |}

Provide the explanation required by Part IV, line 6b. Also, provide any other additional information. See instructions.


SCHEDULE A (Form 990-T)

## Unrelated Business Taxable Income From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.

| A | Name of the organization THE COMMUNITY BIRMINGHAM | FOUNDATION OF GREATER | B Employer identification number$63-1209631$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| C | Unrelated business activity code (see instructions) | - 211110 | D Sequence: | 1 | of | 1 |


| Part I Unrelated Trade or Business Income |  | (A) Income | (B) Expenses | (C) Net |
| :---: | :---: | :---: | :---: | :---: |
| 1a Gross receipts or sales <br> b Less returns and allowances $\qquad$ c Balance | 1c |  |  |  |
| 2 Cost of goods sold (Part III, line 8) | 2 |  |  |  |
| 3 Gross profit. Subtract line 2 from line 1c | 3 |  |  |  |
| 4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions | 4a |  |  |  |
| b Net gain (loss) (Form 4797) (attach Form 4797). See instructions) | 4b |  |  |  |
| c Capital loss deduction for trusts | 4c |  |  |  |
| 5 Income (loss) from a partnership or an S corporation (attach statement) | 5 |  |  |  |
| 6 Rent income (Part IV) | 6 |  |  |  |
| 7 Unrelated debt-financed income (Part V) | 7 |  |  |  |
| 8 Interest, annuities, royalties, and rents from a controlled organization (Part VI) | 8 |  |  |  |
| 9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) | 9 |  |  |  |
| 10 Exploited exempt activity income (Part VIII) | 10 |  |  |  |
| 11 Advertising income (Part IX) | 11 |  |  |  |
| 12 Other income (see instructions; attach statement) ...STMT 1 | 12 | 23,287. |  | 23,287. |
| 13 Total. Combine lines 3 through 12 | 13 | 23,287. |  | 23,287. |

## Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be

 directly connected with the unrelated business income

Schedule A (Form 990-T) 2021


1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.
A $\square$
B $\square$
C $\square$
D $\square$
$\qquad$
$\qquad$

2 Gross income from or allocable to debt-financed property
3 Deductions directly connected with or allocable to debt-financed property
a Straight line depreciation (attach statement)
b Other deductions (attach statement)
c Total deductions (add lines 3a and 3b, columns A through D)
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)
5 Average adjusted basis of or allocable to debtfinanced property (attach statement)
6 Divide line 4 by line 5
7 Gross income reportable. Multiply line 2 by line 6

| A |
| :--- |
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9 Allocable deductions. Multiply line 3c by line 6
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) Total dividends-received deductions included in line 10




| Part IX | Ad |
| ---: | ---: |
| $\mathbf{1}$ | Name(s) |
|  | A $\square$ |
| B $\square$ |  |
| C $\square$ |  |
| D | $\square$ |

Enter amounts for each periodical listed above in the corresponding column.
2 Gross advertising income
Add columns A through D. Enter here and on Part I, line 11, column (A)
a
3 Direct advertising costs by periodical
a Add columns A through D. Enter here and on Part I, line 11, column (B)

|  |  |  |  |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

4 Advertising gain (loss). Subtract line 3 from line
2. For any column in line 4 showing a gain,
complete lines 5 through 8 . For any column in
line 4 showing a loss or zero, do not complete
lines 5 through 7 , and enter zero on line 8
2. For any column in line 4 showing a gain,
complete lines 5 through 8 . For any column in
line 4 showing a loss or zero, do not complete
lines 5 through 7 , and enter zero on line 8
2. For any column in line 4 showing a gain,
complete lines 5 through 8 . For any column in
line 4 showing a loss or zero, do not complete
lines 5 through 7 , and enter zero on line 8
2. For any column in line 4 showing a gain,
complete lines 5 through 8 . For any column in
line 4 showing a loss or zero, do not complete
lines 5 through 7 , and enter zero on line 8 .......

5 Readership costs
6 Circulation income
7 Excess readership costs. If line 6 is less than line 5 , subtract line 6 from line 5 . If line 5 is less than line 6 , enter zero
8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7


Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 .

| Part X Compensation of Officers, Directors, and Trustees (see instructions) |  |  |  |
| :--- | :--- | ---: | ---: |
| 1. Name | 2. Title | 3. Percentage <br> of time devoted <br> to business | 4. Compensation <br> attributable to <br> unrelated business |
| (1) |  | $\%$ |  |
| $(2)$ |  | $\%$ |  |
| $(3)$ |  | $\%$ |  |
| (4) |  |  |  |

Part XI Supplemental Information (see instructions)

| FORM $990-\mathrm{T}$ (A) | OTHER INCOME | STATEMENT 1 |
| :--- | :--- | :--- |

DESCRIPTION
ROYALTY INCOME
TOTAL TO SCHEDULE A, PART I, LINE 12

| FORM 990-T (A) | OTHER DEDUCTIONS |
| :--- | ---: |
| DESCRIPTION | STATEMENT 2 |
| EXTRACTION EXPENSES | AMOUNT |
| TOTAL TO SCHEDULE A, PART II, LINE 14 | $5,346$. |

Form 8868
(Rev. January 2022)

Department of the Treasury Internal Revenue Service

## Application for Automatic Extension of Time To File an Exempt Organization Return

- File a separate application for each return.
$>$ Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request a 6 -month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.
Automatic 6-Month Extension of Time. Only submit original (no copies needed).
All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.


Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

Form 8868
(Rev. January 2022)

Department of the Treasury Internal Revenue Service

## Application for Automatic Extension of Time To File an Exempt Organization Return

- File a separate application for each return.
$>$ Go to www.irs.gov/Form8868 for the latest information.

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Automatic 6-Month Extension of Time. Only submit original (no copies needed).
All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.


Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

For the year January 1 - December 31, 2021, or other tax year beginning $\bullet$, ending $\bullet$


## If you paid electronically check here:

- X I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Please Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and
Pease
belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign
Here

|  |  | Title |
| :--- | :--- | :--- |
| Signature | Date |  |

ALABAMA 20C-2021 THE COMMUNITY FOUNDATION OF GREATER BIRM 63-1209631

## ADDITIONS



En
Schedule B $\quad$ Alabama Net Operating Loss Carryforward Calculation (840-18-35.1, Code of Alabama 1975)


| Schedule C | Allocation of Nonbusiness Income, Loss, and Expense - Use only if you checked Filing Status 2, page 1 |
| :--- | :--- | :--- |
| dentify by account name and amount, all items of nonbusiness income, loss and expense removed from apportionable income and those items which are direc |  | Identify by account name and amount, all items of nonbusiness income, loss and expense removed from apportionable income and those items which are directly allocable to Alabama. Adjustment(s) must also be made for any proration of expenses under Alabama Income Tax Rule 810-27-1-.01, which states, "Any allowable deduction that is applicable to both business and nonbusiness income of the taxpayer shall be prorated to each class of income in determining income subject to tax as provided..." (See instructions.)



Schedule D-1 $\begin{aligned} & \text { Apportionment Factor - Use only if Filing Status } 2 \text { or Filing Status 5, page } 1 \text { with Multi-State Operations - } \\ & \text { Amounts must be Positive (+) Values }\end{aligned}$ Amounts must be Positive (+) Values

| SALES | ALABAMA | EVERYWHERE |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | $\bullet$ | - |  |  |
| 1 Gross receipts from sales 2 Dividends | $\bullet$ | $\bullet$ |  |  |
| 3 Interest | $\bullet$ | $\bullet$ |  |  |
| 4 Rents | $\bullet$ | $\bullet$ |  |  |
| 5 Royalties | $\bullet$ | $\bullet$ |  |  |
| 6 Gross proceeds from capital and ordinary gains | $\bullet$ | $\bullet$ |  |  |
| 7 Other - (Federal 1120, line | $\bullet$ | $\bullet$ |  |  |
| 8 Total Sales | 8 a - | 8 b - |  |  |
| 9Line $8 \mathrm{a} / 8 \mathrm{~b}=$ ALABAMA APPORTIONMENT FACTOR (Enter here and on line 7, page 1) |  |  | 9 | - \% |
| Schedule D-2 ${ }^{\text {P }}$ Percentage of Sales - Use only if you checked Filing Status 3, page 1-See instructions |  |  |  |  |
| DO NOT USE THIS SCHEDULE IF ALABAMA SALES EXCEED \$100,000. <br> 1 Gross receipts from sales |  | ALABAMA |  | EVERYWHERE |
|  |  | - |  | - |
| $\underline{2 \text { Tax due (multiply line 1, Alabama by .0025) (enter here and on page 1, line 15) }}$ |  | - |  |  |



ALABAMA 20C-2021 THE COMMUNITY FOUNDATION OF GREATER BIRM 63-1209631 PAGE 4 | Schedule E | Federal Income Tax (FIT) Deduction/(Refund) |
| :--- | :--- |

Only method 1552(a)(1) can be used to calculate the Federal Income Tax Deduction.
(a) If this corporation is an accrual-basis taxpayer and files a separate (nonconsolidated) federal income tax return with the IRS, skip to line 6 and enter the amount of federal income tax liability shown on Form 1120.
(b) If this corporation is a cash-basis taxpayer and files a separate (nonconsolidated) federal income tax return with the IRS, skip to line 6 and
enter the amount of federal income tax paid during the year.
(c) If this corporation is a member of an affiliated group which files a consolidated federal return, enter the separate company income from line 30 of the proforma 1120 for this company on line 1. You must complete lines 1-5 before moving on to line 6.

Items excluded from Alabama Taxable Income must be added to adjusted total income on line 8b to calculate the Federal Income Tax deduction. (This includes any amounts listed on Schedule A lines 13, 14, 17, 18, and 19).


| Non-payment returns, | Alabama Department of Revenue <br> Income Tax Administration Division <br> Corporate Tax Section |
| :--- | :--- |
| PO Box 327430 |  |
| Montgomery, AL 36132-7430 |  |

Payment returns, mail with Alabama Department of Revenue payment voucher (Form BIT-V) to: Income Tax Administration Division Corporate Tax Section PO Box 327435
Montgomery, AL 36132-7435


[^0]:    LHA For Paperwork Reduction Act Notice, see instructions.

